```
IF MN021 Version = EMPTYENDIF
IF MN001_Country = EMPTYENDIF
IF MN011 StartTime = EMPTYENDIF
IF MN020 RandomEX023 = EMPTYENDIF
IF LANGSET = EMPTY OR (LANGSET = 0)ENDIF
LOOP
  IF <u>piMode</u> = a1ELSE
    IF piMode = a2
        CM003_RespFin
        Later in this interview, we will be asking questions about household and family finances, for example about your savings for old-age and financial support to children and
        other relatives. We only need to ask these questions of one of you. Which of you would be the one most able to answer questions about your finances?
        Code one only financial respondent
        1. MN002 Person[1].Name
        2. ^MN002_Person[2].Name
     IF piLongitudinal = 0ELSEENDIF
   ELSE
   IF <u>piMode</u> = a3ENDIF
  ENDIF
 ENDIF
ENDLOOP
IF (DN IN Test) OR (ALL IN Test)
     IF (MN027_CVResp = 1) OR (MN101_Longitudinal = 0)
        Let me just repeat that this interview is confidential. Your answers will be used only for research purposes. If we should come to any question you don't want to answer,
        just let me know and I will go on to the next question. Now I would like to begin by asking some questions about your background.
        1. Continue
    ELSE
        DN001a_Intro
        Let me just repeat that this interview is confidential. Your answers will be used only for research purposes. If we should come to any question you don't want to answer,
        just let me know and I will go on to the next question. During our previous interview we asked you about your life. To shorten our interview today, I would like to refer to
        your previous answers instead of asking everything again. Would that be ok?
        5. No
      IF <u>DN001a Intro</u> = a5ENDIF
        DN001b_Intro
        I would like to begin by asking some questions about your background.
        1. Continue
    ENDIF
   IF DN901 TimeStampStart = EMPTY AND (DN001 Intro <> EMPTY OR DN001a Intro <> EMPTY)ENDIF
    LOOP
        DN042_Gender
        OBSERVATION
        IWER:
        Note sex of respondent from observation (ask if unsure)
        1. Male
        2. Female
        DN043_BirthConf
        Can I just confirm? You were born in
        [FLDefault[10]/FLDefault[11]/FLDefault[12]/FLDefault[13]/FLDefault[14]/FLDefault[15]/FLDefault[16]/FLDefault[17]/FLDefault[18]/FLDefault[19]/FLDefault[19]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/FLDefault[18]/F
        [STR (piYear)]?
        1. Yes
        5. No
      IF <u>DN043_BirthConf</u> = a1ELSE
        IF <u>DN043</u> <u>BirthConf</u> = a5
           DN002 MoBirth
           In which @bmonth@b and year were you born?
            @bMONTH@b:
            YFAR.
            1. January
           2. February
           3. March
           4. April
           5. May
           6. June
```

7. July 8. August

```
10. October
   11. November
   12. December
   DN003_YearBirth
   In which month and @byear@b were you born?
   MONTH: {DN002_MoBirth}
   @bYEAR@b:
  1900..2014
ELSEENDIF
ENDIF
IF MN101_Longitudinal = 0
  DN004_CountryOfBirth
  Were you born in the United Kingdom?
  1. Yes
  5. No
 IF <u>DN004_CountryOfBirth</u> = a5
   DN005_OtherCountry
   In which country were you born? Please name the country that your birthplace belonged to at the time of your birth.
   STRING
   DN006_YearToCountry
   In which year did you come to live in the United Kingdom?
  1875..2014
 ENDIF
  DN007_Citizenship
  Do you have British citizenship?
  1. Yes
  5. No
 IF <u>DN007_Citizenship</u> = a1
   {\bf DN503\_NationalitySinceBirth}
   Were you born a citizen of Britain?
   1 Yes
   5 No
  IF DN503 NationalitySinceBirth = a5
    DN502_WhenBecomeCitizen
    In what year did you become a citizen of Britain?
  1900..2014
 ENDIF
 ELSE
  IF <u>DN007 Citizenship</u> = a5
    DN008_OtherCitizenship
    What is your citizenship?
  STRING
 ENDIF
ENDIF
 IF (((MN001_Country = a1) OR (MN001_Country = a3)) OR (MN001_Country = a19)) OR (MN001_Country = a22)
   DN009_WhereLived
   Where have you lived on November 1st 1989, that is before the Berlin wall came down - in the GDR, in the FRG, or elsewhere?
   1. GDR
   2. FRG
  3. Elsewhere
ENDIF
ELSE
 IF MN101_Longitudinal = 1
   DN501_NationalitySinceBirth
   In our first interview you told us that you have British citizenship. Were you born a citizen of Brittania?
   1. Yes
   5. No
   91. Respondent does NOT have Brittish citizenship (information preloaded is wrong)
  IF <u>DN501 NationalitySinceBirth</u> = a5
    DN502_WhenBecomeCitizen
    In what year did you become a citizen of Britain?
  1900..2014
  ELSE
   IF <u>DN501_NationalitySinceBirth</u> = a91
     DN008_OtherCitizenship
     What is your citizenship?
```

9. September

```
STRING
  ENDIF
  ENDIF
ENDIF
ENDIF
 DN504_CountryOfBirthMother
 In which country was your mother born?
 STRING
 DN505_CountryOfBirthFather
 In which country was your father born?
 STRING
IF MN101_Longitudinal = 0
  DN010_HighestEdu
  Please look at card {SHOWCARD_ID}.
  What is the highest school leaving certificate or school degree that you have obtained?
  If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and type
  it in (next screen).
  1. No schooling/education at all
  2. Some education, but less than [instead of put respective country specific degr.]
  3. Country specific category
  4. Country specific category
  5. Country specific category
  6. Country specific category
  7. Country specific category
  8. Country specific category
  9. Country specific category
  10. Leaving certificate 10
  11. Country specific category
  12. Country specific category
  13. Country specific category
  14. Country specific category
  15. Country specific category
  97. Other
 IF <u>DN010_HighestEdu</u> = a97
   DN011_OtherHighestEdu
   What other school leaving certificate or school degree have you obtained?
  STRING
 ENDIF
  DN012_FurtherEdu
  Please look at card {SHOWCARD_ID}.
  Which degrees of higher education or vocational training do you have?
  IWER:
  ^CodeAll
  If respondent answers <> please ask if he/she already holds one of the other degrees on the showcard.
  1. No higher education/vocational training
   2. \  \, \text{Some education, but less than [instead of put respective country specific degr.]} 

    Country specific category
    Country specific category

  5. Country specific category
  6. Country specific category
 7. Country specific category
8. Country specific category
9. Country specific category
  10. Leaving certificate 1011. Country specific category12. Country specific category
  13. Country specific category14. Country specific category
 15. Country specific category 95. Still in education
  97. Other
 IF 97 IN DN012 FurtherEdu
   DN013_WhichOtherEdu
   Which other degree of higher education or vocational training do you have?
 STRING
 ENDIF
  DN041_YearsEdu
  How many years have you been in full time education?
  IWER: full-time education
  * includes: receiving tuition, engaging in practical work or supervised study or taking examinations
  * excludes: full-time working, home schooling, distance learning, special on-the-job training, evening classes, part-time private vocational training, flexible or part-time
  higher education studies, etc
0..25
ELSE
 IF MN101_Longitudinal = 1
```

DN044_MaritalStatus

```
1. Yes, marital status has changed
   5. No, marital status has not changed
ENDIF
ENDIF
IF ((MN101_Longitudinal = 1) AND (DN044_MaritalStatus = a1)) OR (MN101_Longitudinal = 0)
  DN014_MaritalStatus
  Please look at card {SHOWCARD_ID}.
  What is your marital status?
  1. Married and living together with spouse
  2. Registered partnership
  3. Married, living separated from spouse
  4. Never married
 5. Divorced
  6. Widowed
 IF <u>DN014 MaritalStatus</u> = a1
  IF MN026_FirstResp = 1
    DN015_YearOfMarriage
    In which year did you get married?
   1890..2014
 ENDIF
 ELSE
  IF <u>DN014 MaritalStatus</u> = a2
    DN016_YearofPartnership
    In which year did you register your partnership?
   1890..2014
  FLSF
   IF <u>DN014 MaritalStatus</u> = a3
     DN017_YearOfMarriage
     In which year did you get married?
    1890..2014
   ELSE
    IF <u>DN014_MaritalStatus</u> = a5
       DN018 DivorcedSinceWhen
       In which year did you get divorced?
       IWER:
       If more than one divorce enter year of last divorce
      1890..2014
    ELSE
      IF DN014 MaritalStatus = a6
        DN019_WidowedSinceWhen
        In which year did you become a [widow/widower]?
        IWER:
        Enter year of death partner
     1890..2014
    ENDIF
   ENDIF
  ENDIF
 ENDIF
 ENDIF
 IF (MN101 Longitudinal = 0) AND (((DN014 MaritalStatus = a3)) OR (DN014 MaritalStatus = a5)) OR (DN014 MaritalStatus = a6))
   DN020_AgePart
   In which year was [your/your/your/your/your/your] [ex-/ex-/late/late] [husband/wife/husband/wife/husband/wife] born?
   IWER:
   Record birthyear of most recent spouse
   1875..2014
   DN021_HighestEduPart
   Please look at card {SHOWCARD_ID}.
   What is the highest school certificate or degree that [your/your/your/your/your/jeur/] [ex-/vex-/late/late] [husband/wife/husband/wife/husband/wife] has obtained?
   1. No schooling/education at all
   2. Some education, but less than [instead of put respective country specific degr.]
   3. Country specific category
   4. Country specific category
   5. Country specific category
   6. Country specific category
   7. Country specific category
   8. Country specific category
   9. Country specific category
   10. Leaving certificate 10
   11. Country specific category
   12. Country specific category
   13. Country specific category
   14. Country specific category
   15. Country specific category
   97. Other
```

Since our last interview, has your marital status changed?

```
IF <u>DN021 HighestEduPart</u> = a97
       DN022_OtherHighestEduPart
       Which other school certificate or degree has [your/your/your/your/your/your] [ex-/ ex-/late/late] [husband/wife/husband/ wife/husband/wife] obtained?
      STRING
     ENDIF
      DN023_FurtherEduPart
       Please look at card {SHOWCARD_ID}.
       Which degrees of higher education or vocational training does [your/your/your/your/your/your] [ex-/ex-/late/late] [husband/wife/husband/wife/husband/wife] have?
      IWER:
      1. No higher education/vocational training
      2. Some education, but less than [instead of put respective country specific degr.]
      3. Country specific category
      4. Country specific category
      5. Country specific category
      6. Country specific category
      7. Country specific category
      8. Country specific category
      9. Country specific category
      10. Leaving certificate 10
      11. Country specific category
       12. Country specific category
       13. Country specific category
       14. Country specific category
      15. Country specific category
      95. Still in education
      97. Other
     IF 97 IN DN023 FurtherEduPart
       DN024_WhichOtherEduPart
       Which other education or vocational training does [your/your/your/your/your/your/jex-/ex-/late/late] [husband/wife/husband/wife/husband/wife] have?
      STRING
     ENDIF
      DN025_LastJobPartner
      What is the most recent job [your/your/your/your/your/your/your/] [ex-/ex-/late/late] [husband/wife/husband/wife/husband/wife] had? Please give the exact description.
      IWER:
      E.g. not 'clerk' but 'forwarding merchant', not 'worker' but 'engine fitter'. In case of a civil servant, please get first official title, e.g. 'police constable' or 'student teacher'.
      Only if person never had any occupation, enter 'housewife/-husband'.
     STRING
    ENDIF
    IF <u>DN014 MaritalStatus</u> = a3
      DN040 PartnerOutsideHH
      Do you have a partner who lives outside this household?
      1. Yes
      5. No
   ENDIF
  ELSEENDIF
 ENDLOOP
 IF <u>DN902 TimeStampEnd</u> = EMPTY AND <u>DN038 IntCheck</u> <> EMPTYENDIF
ENDLOOP
ENDIF
IF (DN IN Test) OR (ALL IN Test)
LOOP
 IF <u>DN901 TimeStampStart</u> = EMPTYENDIF
 LOOP
   IF Preload.PRELOAD DN026 NaturalParentAlive[1] <> a5
    LOOP
     IF piParentAlive = 1
      IF (pilndex = 1) OR (pilndex = 2)
         DN026_NaturalParentAlive
        Is [your/your] [natural/natural] [mother/father] still alive?
        1. Yes
        5. No
       IF <u>DN026_NaturalParentAlive</u> = a5
          DN027_AgeOfDeathParent
          How old was [your/your] [mother/father] when [she/he] died?
       10..120
       ELSE
            (DN026_NaturalParentAlive = a1) AND (MN101_Longitudinal = 0)
           DN028_AgeOfNaturalParent
           How old is [your/your] [mother/father] now?
           18..120
         ENDIF
```

```
ENDIF
ELSE
  IF MN101_Longitudinal = 0
    DN028_AgeOfNaturalParent
    How old is [your/your] [mother/father] now?
  18..120
 ENDIF
ENDIF
ENDIF
IF MN101_Longitudinal = 0
  DN029_JobOfParent10
  What was the job [your/your] [mother/father] had when you were about 10 years old?
  Please give the exact description.
  E.g. not 'clerk' but 'forwarding merchant', not 'worker' but 'engine fitter'. In case of a civil servant, please get first official title, e.g. 'police constable' or 'student teacher'.
  Only if person did never do any work for pay, enter 'housewife/-husband'.
STRING
ENDIF
DN051_HighestEduParent
 Please look at card {SHOWCARD_ID}. What is the highest school certificate or degree that [your/your] [mother/father] has obtained?
If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and
 type it in (next screen).
 1. No schooling/education at all
2. Some education, but less than [instead of put respective country specific degr.]
3. Country specific category
4. Country specific category
5. Country specific category
Country specific category
7. Country specific category
8. Country specific category
9. Country specific category
10. Leaving certificate 10
Country specific category
12. Country specific category
13. Country specific category
14. Country specific category
Country specific category
97 Other
IF DN051 HighestEduParent = a97
  DN052_OtherHighestEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
STRING
ENDIF
DN053 FurtherEduParent
Please look at card {SHOWCARD_ID}. Which degrees of higher education or vocational training does [your/your] [mother/father] have?
{CodeAII}
1. No higher education/vocational training
2. Some education, but less than [instead of put respective country specific degr.]
3. Country specific category
4. Country specific category
5. Country specific category
6. Country specific category
7. Country specific category
8. Country specific category
9. Country specific category
10. Leaving certificate 10
 11. Country specific category
12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
95. Still in education
97. Other
IF a97 IN DN053 FurtherEduParent
  DN054_WhichOtherEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
STRING
ENDIF
IF <u>piParentAlive</u> = 1
 IF (pilndex = 2) OR (pilndex = 1)
     <u>DN026_NaturalParentAlive</u> = a1
     DN030_LivingPlaceParent
     Please look at card {SHOWCARD_ID}.
```

Where does [your/your] [mother/father] live?

```
2. In the same building
      3. Less than 1 kilometre away
      4. Between 1 and 5 kilometres away
      5. Between 5 and 25 kilometres away
      6. Between 25 and 100 kilometres away
      7. Between 100 and 500 kilometres away
      8. More than 500 kilometres away
     IF <u>DN030_LivingPlaceParent</u> > a1
        DN032_ContactDuringPast12Months
        During the past twelve months, how often did you have contact with [your/your] [mother/father], either personally, by phone, mail, email or any other electronic
        1. Daily
       2. Several times a week
       3. About once a week
       4. About every two weeks
       5. About once a month
       6. Less than once a month
       7. Never
     ENDIF
      DN033_HealthParent
      How would you describe the health of [your/your] [mother/father]? Would you say it is
      IWER:
      {ReadOut}
      1. Excellent
      2. Very good
      3. Good
      4. Fair
      5. Poor
   ENDIF
   ELSE
     DN033_HealthParent
     How would you describe the health of [your/your] [mother/father]? Would you say it is
     IWER:
     {ReadOut}
     1. Excellent
     2. Very good
     3. Good
     4. Fair
     5. Poor
  ENDIF
 ENDIF
ENDLOOP
ELSE
 LOOP
  IF <u>piParentAlive</u> = 1
   IF (<u>pilndex</u> = 1) OR (<u>pilndex</u> = 2)
     DN026_NaturalParentAlive
     Is [your/your] [natural/natural] [mother/father] still alive?
     1. Yes
     5. No
    IF <u>DN026 NaturalParentAlive</u> = a5
      DN027_AgeOfDeathParent
      How old was [your/your] [mother/father] when [she/he] died?
    10..120
    ELSE
     IF (<u>DN026 NaturalParentAlive</u> = a1) AND (MN101_Longitudinal = 0)
        DN028_AgeOfNaturalParent
        How old is [your/your] [mother/father] now?
     18..120
    ENDIF
   ENDIF
   ELSE
    IF MN101_Longitudinal = 0
      DN028_AgeOfNaturalParent
      How old is [your/your] [mother/father] now?
    18..120
   ENDIF
  ENDIF
  ENDIF
  IF MN101_Longitudinal = 0
```

1. In the same household

```
DN029_JobOfParent10
   What was the job [your/your] [mother/father] had when you were about 10 years old?
   Please give the exact description.
  E.g. not 'clerk' but 'forwarding merchant', not 'worker' but 'engine fitter'. In case of a civil servant, please get first official title, e.g. 'police constable' or 'student teacher'.
  Only if person did never do any work for pay, enter 'housewife/-husband'.
STRING
ENDIF
 DN051_HighestEduParent
 Please look at card (SHOWCARD_ID). What is the highest school certificate or degree that [your/your] [mother/father] has obtained?
 IWFR.
 If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and
 type it in (next screen).
 1. No schooling/education at all
 2. Some education, but less than [instead of put respective country specific degr.]
 3. Country specific category
 4. Country specific category
 5. Country specific category
 6. Country specific category
 7. Country specific category
 8. Country specific category
 9. Country specific category
 10. Leaving certificate 10
 11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 97. Other
IF <u>DN051_HighestEduParent</u> = a97
  DN052_OtherHighestEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
STRING
FNDIF
 DN053 FurtherEduParent
 Please look at card {SHOWCARD_ID}. Which degrees of higher education or vocational training does [your/your] [mother/father] have?
 IWFR:
 {CodeAII}
 1. No higher education/vocational training
 2. Some education, but less than [instead of put respective country specific degr.]
 3. Country specific category
 4. Country specific category
 5. Country specific category
 6. Country specific category
 7. Country specific category
 8. Country specific category
 9. Country specific category
 10. Leaving certificate 10
 11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 95. Still in education
 97. Other
IF a97 IN DN053 FurtherEduParent
  DN054_WhichOtherEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
STRING
ENDIF
IF piParentAlive = 1
 IF (pilndex = 2) OR (pilndex = 1)
  IF <u>DN026_NaturalParentAlive</u> = a1
     DN030_LivingPlaceParent
     Please look at card {SHOWCARD_ID}.
     Where does [your/your] [mother/father] live?
     1. In the same household
     2. In the same building
     3. Less than 1 kilometre away
     4. Between 1 and 5 kilometres away
     5. Between 5 and 25 kilometres away
     6. Between 25 and 100 kilometres away
     7. Between 100 and 500 kilometres away
     8. More than 500 kilometres away
       DN030 LivingPlaceParent > a1
```

DN032_ContactDuringPast12Months

```
During the past twelve months, how often did you have contact with [your/your] [mother/father], either personally, by phone, mail, email or any other electronic
        means?
        1. Daily
        2. Several times a week
        3. About once a week
        4. About every two weeks
        5. About once a month
        6. Less than once a month
       7. Never
      ENDIF
       DN033_HealthParent
       How would you describe the health of [your/your] [mother/father]? Would you say it is
       IWER:
       {ReadOut}
       1. Excellent
       2. Very good
       3. Good
       4. Fair
       5. Poor
    ENDIF
   ELSE
     DN033 HealthParent
     How would you describe the health of [your/your] [mother/father]? Would you say it is
     IWER:
      {ReadOut}
      1. Excellent
     2. Very good
     3. Good
     4. Fair
     5. Poor
  ENDIF
 FNDIF
FNDI OOP
ENDIF
IF Preload. PRELOAD_DN026_NaturalParentAlive[2] <> a5
 LOOP
  IF <u>piParentAlive</u> = 1
   IF (pilndex = 1) OR (pilndex = 2)
      DN026_NaturalParentAlive
     Is [your/your] [natural/natural] [mother/father] still alive?
     1. Yes
     5. No.
     IF <u>DN026_NaturalParentAlive</u> = a5
       DN027_AgeOfDeathParent
       How old was [your/your] [mother/father] when [she/he] died?
    10..120
    ELSE
      IF (<u>DN026 NaturalParentAlive</u> = a1) AND (MN101_Longitudinal = 0)
        DN028_AgeOfNaturalParent
        How old is [your/your] [mother/father] now?
      18..120
    ENDIF
   ENDIF
   ELSE
    IF MN101_Longitudinal = 0
       DN028_AgeOfNaturalParent
       How old is [your/your] [mother/father] now?
    18..120
   ENDIF
  ENDIF
  ENDIF
  IF MN101_Longitudinal = 0
    DN029_JobOfParent10
    What was the job [your/your] [mother/father] had when you were about 10 years old?
    Please give the exact description.
    E.g. not 'clerk' but 'forwarding merchant', not 'worker' but 'engine fitter'. In case of a civil servant, please get first official title, e.g. 'police constable' or 'student teacher'.
    Only if person did never do any work for pay, enter 'housewife/-husband'.
   STRING
  ENDIF
   DN051_HighestEduParent
    Please look at card {SHOWCARD_ID}. What is the highest school certificate or degree that [your/your] [mother/father] has obtained?
```

```
If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and
 1. No schooling/education at all
 2. Some education, but less than [instead of put respective country specific degr.]
 3. Country specific category
 4. Country specific category
 5. Country specific category
6. Country specific category
 7. Country specific category
8. Country specific category
 9. Country specific category
 10. Leaving certificate 10
 11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 97. Other
IF <u>DN051_HighestEduParent</u> = a97
  DN052_OtherHighestEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
 STRING
ENDIF
 DN053 FurtherEduParent
 Please look at card (SHOWCARD_ID). Which degrees of higher education or vocational training does [your/your] [mother/father] have?
 IWER:
 {CodeAII}
 1. No higher education/vocational training
 2. Some education, but less than [instead of put respective country specific degr.]
 3. Country specific category
 4. Country specific category
 Country specific category
 6. Country specific category
 7. Country specific category
 8. Country specific category
 9. Country specific category
 10. Leaving certificate 10
 11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 95. Still in education
97. Other
IF a97 IN DN053_FurtherEduParent
  DN054 WhichOtherEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
STRING
ENDIF
IF <u>piParentAlive</u> = 1
 IF (pilndex = 2) OR (pilndex = 1)
  IF <u>DN026 NaturalParentAlive</u> = a1
     DN030_LivingPlaceParent
     Please look at card {SHOWCARD ID}.
     Where does [your/your] [mother/father] live?
     1. In the same household
     2. In the same building
     3. Less than 1 kilometre away
     4. Between 1 and 5 kilometres away
     5. Between 5 and 25 kilometres away
     6. Between 25 and 100 kilometres away
     7. Between 100 and 500 kilometres away
     8. More than 500 kilometres away
    IF <u>DN030 LivingPlaceParent</u> > a1
      DN032_ContactDuringPast12Months
      During the past twelve months, how often did you have contact with [your/your] [mother/father], either personally, by phone, mail, email or any other electronic
      1. Daily
      2. Several times a week
      3. About once a week
      4. About every two weeks
      5. About once a month
      6. Less than once a month
      7. Never
```

NDIF

```
How would you describe the health of [your/your] [mother/father]? Would you say it is
       1. Excellent
       2. Very good
       3. Good
       4. Fair
       5. Poor
   ENDIF
   ELSE
     DN033_HealthParent
     How would you describe the health of [your/your] [mother/father]? Would you say it is
     {ReadOut}
     1. Excellent
     2. Very good
     3. Good
     4. Fair
     5. Poor
  ENDIF
 ENDIF
ENDLOOP
ELSE
 LOOP
  IF <u>piParentAlive</u> = 1
   IF (\underline{piIndex} = 1) OR (\underline{piIndex} = 2)
     DN026_NaturalParentAlive
     Is [your/your] [natural/natural] [mother/father] still alive?
     1. Yes
     5 No
    IF <u>DN026_NaturalParentAlive</u> = a5
       DN027_AgeOfDeathParent
       How old was [your/your] [mother/father] when [she/he] died?
    10..120
    ELSE
      IF (<u>DN026_NaturalParentAlive</u> = a1) AND (MN101_Longitudinal = 0)
        DN028\_AgeOf Natural Parent
        How old is [your/your] [mother/father] now?
        18..120
    ENDIF
   ENDIF
   ELSE
    IF MN101_Longitudinal = 0
       DN028_AgeOfNaturalParent
       How old is [your/your] [mother/father] now?
    18..120
   ENDIF
  ENDIF
  ENDIF
  IF MN101 Longitudinal = 0
    DN029_JobOfParent10
    What was the job [your/your] [mother/father] had when you were about 10 years old?
    Please give the exact description.
    IWER:
    E.g. not 'clerk' but 'forwarding merchant', not 'worker' but 'engine fitter'. In case of a civil servant, please get first official title, e.g. 'police constable' or 'student teacher'.
    Only if person did never do any work for pay, enter 'housewife/-husband'.
  STRING
  ENDIF
   DN051_HighestEduParent
   Please look at card (SHOWCARD_ID). What is the highest school certificate or degree that [your/your] [mother/father] has obtained?
   If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and
   type it in (next screen).
   1. No schooling/education at all
   2. Some education, but less than [instead of put respective country specific degr.]
   3. Country specific category
   4. Country specific category
   5. Country specific category
   6. Country specific category
   7. Country specific category
   8. Country specific category
   9. Country specific category
```

DN033_HealthParent

```
11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 97. Other
IF <u>DN051_HighestEduParent</u> = a97
  DN052_OtherHighestEduParent
  Which other school certificate or degree has [your/your] [mother/father] obtained?
 STRING
ENDIF
 DN053_FurtherEduParent
 Please look at card (SHOWCARD_ID). Which degrees of higher education or vocational training does [your/your] [mother/father] have?
 1. No higher education/vocational training
 2. Some education, but less than [instead of put respective country specific degr.]
 3. Country specific category
 4. Country specific category
5. Country specific category6. Country specific category
7. Country specific category8. Country specific category
 9. Country specific category
 10. Leaving certificate 10
 11. Country specific category
 12. Country specific category
 13. Country specific category
 14. Country specific category
 15. Country specific category
 95. Still in education
 97. Other
IF a97 IN DN053 FurtherEduParent
  {\bf DN054\_WhichOtherEduParent}
  Which other school certificate or degree has [your/your] [mother/father] obtained?
 STRING
ENDIF
IF <u>piParentAlive</u> = 1
 IF (pilndex = 2) OR (pilndex = 1)
  IF <u>DN026_NaturalParentAlive</u> = a1
     DN030_LivingPlaceParent
     Please look at card {SHOWCARD_ID}.
     Where does [your/your] [mother/father] live?
     1. In the same household
    2. In the same building3. Less than 1 kilometre away
     4. Between 1 and 5 kilometres away
     5. Between 5 and 25 kilometres away
     6. Between 25 and 100 kilometres away
     7. Between 100 and 500 kilometres away
     8. More than 500 kilometres away
    IF <u>DN030_LivingPlaceParent</u> > a1
      DN032_ContactDuringPast12Months
      During the past twelve months, how often did you have contact with [your/your] [mother/father], either personally, by phone, mail, email or any other electronic
      means?
      1. Daily
      2. Several times a week
      3. About once a week
      4. About every two weeks
      5. About once a month
      6. Less than once a month
     7. Never
   ENDIF
     DN033_HealthParent
     How would you describe the health of [your/your] [mother/father]? Would you say it is
     IWER:
     {ReadOut}
     1. Excellent
     2. Very good
     3. Good
     4. Fair
     5. Poor
  ENDIF
```

10. Leaving certificate 10

```
DN033_HealthParent
         How would you describe the health of [your/your] [mother/father]? Would you say it is
        {ReadOut}
        1. Excellent
        2. Very good
        3. Good
        4. Fair
        5. Poor
     ENDIF
    ENDIF
    ENDLOOP
   ENDIF
  ENDLOOP
  LOOP
   IF MN101_Longitudinal = 0
     DN034_AnySiblings
     Have you ever had any siblings?
     IWER:
     Include non-biological siblings
     1. Yes
     5. No
    IF <u>DN034_AnySiblings</u> = a1
      DN035_OldestYoungestBetweenChild
      Talking about your siblings, were you the oldest child, the youngest child, or somewhere in-between?
      1 Oldest
      2. Youngest
      3. In-between
   FNDIF
   FNDIF
   IF (DN034_AnySiblings = a1) OR ((Preload.PRELOAD_DN036_HowManyBrothersAlive <> 0)) OR (Preload.PRELOAD_DN037_HowManySistersAlive <> 0))
     DN036_HowManyBrothersAlive
     How many brothers do you have that are still alive?
     IWER:
     Include non-biological
     0..20
     DN037 How Many Sisters Alive
     And how many sisters do you have that are still alive?
     IWER:
    Include non-biological
   0..20
  ENDIF
 ENDLOOP
            TimeStampEnd = EMPTYENDIF
 IF DN902
ENDLOOP
ENDIF
IF (CH IN Test) OR (ALL IN Test)
LOOP
  IF MN006 NumFamR = 1
    CH001_NumberOfChildren
    Now I will ask some questions about your children. How many children do you have that are still alive? Please count all natural children, fostered, adopted and stepchildren
    [, including those of/, including those of/, including those of/, including those of] [your husband/your wife/your partner/your partner].
   0..20
   IF <u>CH001_NumberOfChildren</u> > 0
     CH201_ChildByINTRO
     A list of all children we have talked about [today/today or in a previous interview] is now loaded in the computer.
     Some of your children may be listed twice in this list, others may be missing or we may have missing or wrong information for some children.
     I would like to go through this list with you and make sure we have complete and correct information.
     If necessary explain: we are interested in children that are still alive. We are going to adjust the list so that it contains all natural children, fostered, adopted and
     stepchildren
     1. Continue
     CH201_ChildByEnum
    TABLE Section_CH.TChild
     LOOP cnt:= 1 TO 20
```

```
IF Preload.PreloadedChildren[cnt].Kidcom <> EMPTY
LOOP
   CH001a_ChildCheck
   Do you have [{dynamic constructed text based on how the child was loaded}]? Again, please think of all natural children, fostered, adopted and stepchildren [,
   including those of/, including those of/, including those of/, including those of] [your husband/your wife/your partner/your partner].
   If duplicate child press 5. No
   1. Yes
   5. No
  IF CH001a ChildCheck <> a5
   IF <u>CH001a_ChildCheck</u> = EMPTY
    IF <u>piPreloadChildIndex</u> = 0ELSE
    IF <u>piPreloadChildIndex</u> > 0ENDIF
   ENDIF
   ENDIF
    CH004_FirstNameOfChild
    [('The name ' + PreloadedName) + ' was found.']
    What is the [correct] first name of this child?
    IWER:
    Please enter/confirm first name
    STRING
    CH005_SexOfChildN
    Is {CH004_FirstNameOfChild} male or female?
    IWFR:
    Ask only if unclear
    1. Male
    2. Female
    CH006_YearOfBirthChildN
    In which year was {CH004_FirstNameOfChild} born?
    Please enter/confirm year of birth
    1875..2014
  ELSE
    IF (<u>CH001a_ChildCheck</u> = a5) AND ((<u>piPreloadChildIndex</u> > 0) OR ((<u>piPreloadChildIndex</u> = 0) AND (<u>piRosterChildIndex</u> > 0)))
     CH504_WhyChildRemoved
      IWER:
     Why does this child not belong in the list of children?
      1. Child of partner from whom R separated.
     2. Child died
     3. Child unknown
     4. Already mentioned earlier
     97. Other
    IF CH504 WhyChildRemoved = a4
       CH505_WhichChildMentionedEarlier
       IWER:
      Equal to which child that was already mentioned earlier?
       ^FLChild[1]
       ^FLChild[2]
       ^FLChild[3]
       ^FLChild[4]
       ^FLChild[5]
       ^FLChild[6]
       ^FLChild[7]
       ^FLChild[8]
       ^FLChild[9]
       ^FLChild[10]
       ^FLChild[11]
       ^FLChild[12]
       ^FLChild[13]
       ^FLChild[14]
       ^FLChild[15]
       ^FLChild[16]
       ^FLChild[17]
       ^FLChild[18]
       ^FLChild[19]
```

ENDIF ENDIF

```
ENDIF
IF CH001a ChildCheck = a1ELSEENDIF
ENDLOOP
ELSE
IF Child[cnt - 1]. CH004 FirstNameOfChild <> EMPTY OR Preload.PreloadedChildren[cnt - 1]. Kidcom <> EMPTY
 LOOP
    CH001a_ChildCheck
    Do you have [{dynamic constructed text based on how the child was loaded}]? Again, please think of all natural children, fostered, adopted and stepchildren [,
    including those of/, including those of/, including those of/, including those of] [your husband/your wife/your partner/your partner].
    If duplicate child press 5. No
    1. Yes
    5. No
   IF CH001a ChildCheck <> a5
    IF CH001a ChildCheck = EMPTY
     IF <u>piPreloadChildIndex</u> = 0ELSE
      IF <u>piPreloadChildIndex</u> > 0ENDIF
    ENDIF
    ENDIF
     CH004_FirstNameOfChild
     [('The name ' + PreloadedName) + ' was found.']
     What is the [correct] first name of this child?
     IWER:
     Please enter/confirm first name
     STRING
     CH005_SexOfChildN
     Is {CH004_FirstNameOfChild} male or female?
     IWFR:
     Ask only if unclear
     1. Male
     2. Female
     CH006_YearOfBirthChildN
     In which year was {CH004_FirstNameOfChild} born?
     Please enter/confirm year of birth
   1875..2014
   ELSE
    IF (CH001a ChildCheck = a5) AND ((piPreloadChildIndex > 0) OR ((piPreloadChildIndex = 0) AND (piRosterChildIndex > 0)))
       CH504_WhyChildRemoved
       IWER:
       Why does this child not belong in the list of children?
      1. Child of partner from whom R separated.
      2. Child died
      3. Child unknown
      4. Already mentioned earlier
      97. Other
      IF <u>CH504_WhyChildRemoved</u> = a4
        CH505_WhichChildMentionedEarlier
       IWER:
       Equal to which child that was already mentioned earlier?
        ^FLChild[1]
       ^FLChild[2]
       ^FLChild[3]
        ^FLChild[4]
        ^FLChild[5]
        ^FLChild[6]
       ^FLChild[7]
        ^FLChild[8]
        ^FLChild[9]
        ^FLChild[10]
        ^FLChild[11]
        ^FLChild[12]
        ^FLChild[13]
        ^FLChild[14]
        ^FLChild[15]
```

^FLChild[16] ^FLChild[17]

```
^FLChild[19]
   ENDIF
  ENDIF
  ENDIF
 IF CH001a ChildCheck = a1ELSEENDIF
ENDLOOP
ELSE
 IF (cnt = 1) AND (GridSize > 0)
  LOOP
    CH001a_ChildCheck
    Do you have [{dynamic constructed text based on how the child was loaded}]? Again, please think of all natural children, fostered, adopted and stepchildren [,
     including those of/, including those of/, including those of/, including those of] [your husband/your wife/your partner/your partner].
    If duplicate child press 5. No
    1. Yes
    5. No
   IF CH001a ChildCheck <> a5
    IF CH001a ChildCheck = EMPTY
      IF <u>piPreloadChildIndex</u> = 0ELSE
      IF <u>piPreloadChildIndex</u> > 0ENDIF
     ENDIF
    ENDIF
     CH004_FirstNameOfChild
      [('The name ' + PreloadedName) + ' was found.']
      What is the [correct] first name of this child?
      Please enter/confirm first name
     STRING
      CH005_SexOfChildN
      Is {CH004_FirstNameOfChild} male or female?
      IWFR:
      Ask only if unclear
      1. Male
     2. Female
     CH006_YearOfBirthChildN
      In which year was {CH004_FirstNameOfChild} born?
      Please enter/confirm year of birth
    1875..2014
     |F (<u>CH001a_ChildCheck</u> = a5) AND ((<u>piPreloadChildIndex</u> > 0) OR ((<u>piPreloadChildIndex</u> = 0) AND (<u>piRosterChildIndex</u> > 0)))
       CH504_WhyChildRemoved
       IWER:
       Why does this child not belong in the list of children?
       1. Child of partner from whom R separated.
      2. Child died
      3. Child unknown
      4. Already mentioned earlier
      97. Other
      IF CH504 WhyChildRemoved = a4
        CH505_WhichChildMentionedEarlier
        Equal to which child that was already mentioned earlier?
        ^FLChild[1]
        ^FLChild[2]
        ^FLChild[3]
        ^FLChild[4]
        ^FLChild[5]
        ^FLChild[6]
        ^FLChild[7]
        ^FLChild[8]
        ^FLChild[9]
        ^FLChild[10]
        ^FLChild[11]
```

^FLChild[18]

^FLChild[12]

```
^FLChild[14]
            ^FLChild[15]
            ^FLChild[16]
            ^FLChild[17]
            ^FLChild[18]
            ^FLChild[19]
         ENDIF
        ENDIF
        ENDIF
       IF CH001a ChildCheck = a1ELSEENDIF
      ENDLOOP
     ENDIF
    ENDIF
   ENDIF
  IF Child[cnt]. CH004_FirstNameOfChild <> EMPTYENDIF
  ENDLOOP
   CH203_Done
   {Children_table}
   Please make sure that the list of children is complete.
   1. Continue
 IF CH203 Done = a1ENDIF
ENDTABLE
 CH202_ChildInfoByEnum
TABLE Section_CH.TChildInfo
 LOOP cnt:= 1 TO 20
  IF Sec_CH.CH201_ChildByEnum.Child[cnt].CH001a_ChildCheck = a1
   LOOP
    IF <u>piRosterChildIndex</u> > 0ELSE
     IF Sec\_CH.CH201\_ChildByEnum.Child[\underline{piIndex}].\underline{CONTACT} = RESPONSEELSE
        CH014 ContactChild
        During the past twelve months, how often did you have contact with {CH004_FirstNameOfChild}, either personally, by phone, mail, email or any other electronic
        means?
        1. Daily
        2. Several times a week
        3. About once a week
        4. About every two weeks
       5. About once a month
       6. Less than once a month
       7. Never
    ENDIF
    ENDIF
    IF piPreloadChildIndex = '0'
     IF <u>piRosterChildIndex</u> > 0ELSE
       IF Sec_CH.CH201_ChildByEnum.Child[<u>piIndex</u>].<u>DISTANCE</u> = RESPONSEELSE
         CH007_ChLWh
         Please look at card {SHOWCARD_ID}.
Where does {CH004_FirstNameOfChild} live?
         1. In the same household
         2. In the same building
         3. Less than 1 kilometre away
         4. Between 1 and 5 kilometres away
         5. Between 5 and 25 kilometres away
         6. Between 25 and 100 kilometres away
         7. Between 100 and 500 kilometres away
         8. More than 500 kilometres away
     ENDIF
     ENDIF
      CH002_NatChild
      Is {CH004_FirstNameOfChild} a natural child of your own [and your current spouse or partner/and your current spouse or partner]?
      1. Yes
      5. No
     IF CH002 NatChild = a5
       IF MN005_ModeQues = a1
         CH010_StepAdopFostChild
         Is {CH004_FirstNameOfChild}...
```

^FLChild[13]

```
1. A child of your own
     2. A step child
    3. An adopted child
     4. A foster child
   ELSE
     CH011_OwnChildN
     Is {CH004_FirstNameOfChild}...
     IWER:
     1. A child of your own and your current partner
     2. A child of your own from a previous relationship
    3. A child of your current partner from a previous relationship
    4. An adopted child
    5. A foster child
  ENDIF
 ENDIF
 IF piYearOfBirthChild < (YEAR (SYSDATE) - 16)
    CH012_MaritalStatusChildN
    Please look at card {SHOWCARD_ID}.
    What is the marital status of {CH004_FirstNameOfChild}?
    1. Married and living together with spouse
   2. Registered partnership
   3. Married, living separated from spouse
   4. Never married
   5. Divorced
   6. Widowed
  IF CH012 MaritalStatusChildN.ORD > 2
     CH013_PartnerChildN
     Does {CH004_FirstNameOfChild} have a partner who lives with [him/her]?
     1. Yes
    5. No
  FNDIF
 FNDIF
 IF ((<u>CH007 ChLWh</u> <> a1) AND (<u>CH007 ChLWh</u> <> DONTKNOW)) AND (<u>CH007 ChLWh</u> <> REFUSAL)
    CH015_YrChIdMoveHh
    In which year did {CH004_FirstNameOfChild} move from the parental household?
   IWER: The last move to count. Type "2999" if child still lives at home (e.g. with divorced mother)
   1900..2999
 ENDIF
ENDIF
IF <u>piYearOfBirthChild</u> < (YEAR (SYSDATE) - 16)
  CH016_ChildOcc
  Please look at card (SHOWCARD_ID).
What is {CH004_FirstNameOfChild}'s employment status?
  1. Full-time employed
  2. Part-time employed
  3. Self-employed or working for own family business
  4. Unemployed
  5. In vocational training/retraining/education
  6. Parental leave
  7. In retirement or early retirement8. Permanently sick or disabled
  9. Looking after home or family
  97. Other
 IF (piPreloadChildIndex = '0') OR piPreloadChildIndex = EMPTY
    CH017_EducChild
    Please look at card (SHOWCARD_ID).
    What is the highest school leaving certificate or school degree {CH004_FirstNameOfChild} has obtained?
    If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option
    and type it in (next screen).
    1. No schooling/education at all
    2. Some education, but less than [instead of put respective country specific degr.]
   3. Country specific category
   4. Country specific category
   5. Country specific category
   6. Country specific category
   7. Country specific category8. Country specific category
    9. Country specific category
    10. Leaving certificate 10
    11. Country specific category
    12. Country specific category
```

13. Country specific category

```
15. Country specific category
         97. Other
         CH018_EdInstChild
         Please look at card {SHOWCARD_ID}.
         Which degrees of higher education or vocational training does {CH004_FirstNameOfChild} have?
         ^CodeAll
         If respondent answers <> please ask if he/she already holds one of the other degrees on the showcard.
         1. No higher education/vocational training
         2. Some education, but less than [instead of put respective country specific degr.]
         3. Country specific category
         4. Country specific category
         5. Country specific category
         6. Country specific category
         7. Country specific category
         8. Country specific category
         9. Country specific category
         10. Leaving certificate 10
         11. Country specific category
         12. Country specific category
         13. Country specific category
         14. Country specific category
         15. Country specific category
         95. Still in education
         97. Other
         CH019_NoChildren
         How many children - if any - does {CH004_FirstNameOfChild} have?
         Please count all natural children, fostered, adopted and stepchildren, including those of a spouse or partner
         0..25
        IF CH019 NoChildren > 0
          CH020_YrBrthYCh
          In which year was the [youngest] child of {CH004_FirstNameOfChild} born?
         1875..2014
       FNDIF
     FNDIF
     ENDIF
   ENDLOOP
   ENDIF
 ENDLOOP
ENDTABLE
IF MN101_Longitudinal = 1
 LOOP i:= 1 TO 20
  IF (Sec_CH.CH201_ChildByEnum.Child[i].PRELOAD_ID <> '0') AND (Sec_CH.CH201_ChildByEnum.Child[i].CH001a_ChildCheck = a1)ENDIF
 ENDLOOP
 IF <u>numberofcheckedpreloadchildren</u> > 0
   CH507_IntroCheckChildren
   We would like to update some of the information we have on your [child/children].
   1. Continue
   CH524_LocationCheckChildren
   Has [your child/any of your child/en/your child/en/your child/en/ of your child/en] moved house since the interview in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)]?
   1. Yes
   5. No
  IF CH524 LocationCheck Children = a1
    IF CH001 NumberOfChildren > 1
     CH525_LocationWhom
     Which child has moved house?
     IWER:
     ^FLChild[1]
     ^FLChild[2]
     ^FLChild[3]
     ^FLChild[4]
     ^FLChild[5]
     ^FLChild[6]
     ^FLChild[7]
     ^FLChild[8]
     ^FLChild[9]
     ^FLChild[10]
      ^FLChild[11]
      ^FLChild[12]
      ^FLChild[13]
      ^FLChild[14]
```

14. Country specific category

```
^FLChild[15]
       ^FLChild[16]
       ^FLChild[17]
       ^FLChild[18]
       ^FLChild[19]
      ^FLChild[20]
      21. ^FLDefault[1]
  ENDIF
  IF (Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD_ID <> '0') AND ((CH001_NumberOfChildren = 1) OR (1 IN CH525_LocationWhom))
         CH526_LocationChanged
         Please look at card {SHOWCARD_ID}: Where does {FL_CH526_1} live?
         1. In the same household
         2. In the same building
         3. Less than 1 kilometre away
         4. Between 1 and 5 kilometres away
         5. Between 5 and 25 kilometres away
         6. Between 25 and 100 kilometres away
         7. Between 100 and 500 kilometres away
         8. More than 500 kilometres away
   ENDLOOP
  ENDIF
IF <u>CH001_NumberOfChildren</u> > 1
    LOOP i:= 2 TO 20
      IF ([i_IN CH525_LocationWhom) AND (CH001_NumberOfChildren >= ij) AND (Sec_CH.CH201_ChildByEnum.Child[ij.PRELOAD_ID <> '0')
         LOOP
              CH526_LocationChanged
              Please look at card {SHOWCARD_ID}: Where does {FL_CH526_1} live?
              1. In the same household
              2. In the same building
             3. Less than 1 kilometre away
              4. Between 1 and 5 kilometres away
              5. Between 5 and 25 kilometres away
             6. Between 25 and 100 kilometres away
            7. Between 100 and 500 kilometres away
             8. More than 500 kilometres away
         ENDLOOP
    ENDIF
  ENDLOOP
FNDIF
ENDIF
LOOP i:= 1 TO 20
  IF <u>i</u>ldren">CH001_NumberOfCh<u>i</u>ldren >= <u>i</u>
    IF Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD_ID <> '0'
    IF (YEAR (SYSDATE) - Sec_CH.CH201_ChildByEnum.Child[1].CH006_YearOfBirthChildN) < 22ENDIF
IF (YEAR (SYSDATE) - Sec_CH.CH201_ChildByEnum.Child[1].CH006_YearOfBirthChildN) < 32ENDIF
IF (YEAR (SYSDATE) - Sec_CH.CH201_ChildByEnum.Child[1].CH006_YearOfBirthChildN) > 16ENDIF
   ENDIF
 ENDIF
ENDLOOP
IF a preloaded child aged smaller 22 = 1
    CH508_SchoolCheckChildren
    Please look at card {SHOWCARD_ID}.
    Since the interview in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], has [your child/any of your child/any 
    school leaving certificates listed on this card?
    1. Yes
    5. No
   IF CH508 SchoolCheckChildren = a1
     IF CH001 NumberOfChildren > 1
         CH509_SchoolWhom
         Which child?
         IWER:
         ^FLChild[1]
         ^FLChild[2]
         ^FLChild[3]
         ^FLChild[4]
         ^FLChild[5]
         ^FLChild[6]
         ^FLChild[7]
          ^FLChild[8]
         ^FLChild[9]
          ^FLChild[10]
```

^FLChild[11]

```
^FLChild[12]
                   ^FLChild[13]
                    ^FLChild[14]
                    ^FLChild[15]
                    ^FLChild[16]
                   ^FLChild[17]
                   ^FLChild[18]
                  ^FLChild[19]
                   ^FLChild[20]
                 21. ^FLDefault[1]
        ENDIF
         IF (Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD_ID <> '0') AND ((CH001_NumberOfChildren = 1) OR (1 IN CH509_SchoolWhom))
             LOOP
                       CH510_Leaving_certificate
                       Which leaving certificate has {FL_CH510_1} obtained?
                       If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option and
                        type it in (next screen)
                       1. No schooling/education at all
                       2. Some education, but less than [instead of put respective country specific degr.]
                      3. Country specific category4. Country specific category
                       5. Country specific category
                       6. Country specific category
                       7. Country specific category
                       8. Country specific category9. Country specific category
                       10. Leaving certificate 10
                       11. Country specific category
                       12. Country specific category
                       13. Country specific category
                       14. Country specific category
                       15. Country specific category
                       97. Other
         ENDLOOP
       ENDIF
        IF CH001 NumberOfChildren > 1
             LOOP i:= 2 TO 20
                  . IF ( (\underline{i!} \ IN \ \underline{CH509} \ \underline{SchoolWhom}) \ AND \ (CH001\_NumberOfChildren >= \underline{i!}) \ AND \ (Sec\_CH.CH201\_ChildByEnum.Child[\underline{i!}]. \\ \underline{PRELOAD\_ID} <> \ 00) \ (\underline{CH001\_NumberOfChildren}) \ AND \ (\underline{CH000
                       LOOP
                                  CH510_Leaving_certificate
                                  Which leaving certificate has {FL_CH510_1} obtained?
                                  IWER:
                                   ^CodeAII
                                 If respondent mentions foreign degree/certificate, please ask if he/she can fit their degree into the given categories, if they cannot, please use the "other" option
                                 and type it in (next screen).1. No schooling/education at all
                                 2. Some education, but less than [instead of put respective country specific degr.]
                                3. Country specific category

4. Country specific category
5. Country specific category
6. Country specific category
7. Country specific category
8. Country specific category
9. Country spec

8. Country specific category
9. Country specific category
10. Leaving certificate 10

                                 11. Country specific category
12. Country specific category
                                13. Country specific category14. Country specific category15. Country specific category
                                97. Other
                  ENDLOOP
             ENDIF
        ENDLOOP
     ENDIF
ENDIF
ENDIF
IF a preloaded child aged smaller 32 = 1
       CH511_DegreeCheckChildren
         Please look at card {SHOWCARD_ID}.
        Since the interview in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], has [your child/any of your child/any 
       degrees of higher or vocational training listed on this card?"
       1. Yes
       5. No
     IF CH511 DegreeCheck Children = a1
         IF CH001 NumberOfChildren > 1
```

```
CH512_DegreeWhom
   Which child?
   IWER:
   ^FLChild[1]
   ^FLChild[2]
   ^FLChild[3]
   ^FLChild[4]
   ^FLChild[5]
   ^FLChild[6]
   ^FLChild[7]
   ^FLChild[8]
   ^FLChild[9]
   ^FLChild[10]
   ^FLChild[11]
   ^FLChild[12]
   ^FLChild[13]
   ^FLChild[14]
   ^FLChild[15]
   'FLChild[16]
   ^FLChild[17]
   ^FLChild[18]
   ^FLChild[19]
   'FLChild[20]
  21. ^FLDefault[1]
ENDIF
IF (Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD ID <> '0') AND ((1 IN CH512 DegreeWhom) OR (CH001 NumberOfChildren = 1))
 LOOP
    CH513_DegreeObtained
    Which degrees has {FL_CH513_1} obtained?
    IWER:
    {CodeAII}
    If respondent answers <> please ask if he/she already holds one of the other degrees on the showcard.

1. No higher education/vocational training
    2. Some education, but less than [instead of put respective country specific degr.]
    3. Country specific category
    4. Country specific category
    5. Country specific category6. Country specific category
    7. Country specific category
8. Country specific category
9. Country specific category
    10. Leaving certificate 10
    11. Country specific category
12. Country specific category
    13. Country specific category
    14. Country specific category15. Country specific category
    95. Still in education
    97. Other
 ENDLOOP
ENDIF
IF <u>CH001_NumberOfChildren</u> > 1
 LOOP i:= 2 TO 20
   IF ((i IN CH512_DegreeWhom) AND (CH001_NumberOfChildren >= i)) AND (Sec_CH.CH201_ChildByEnum.Child[i].PRELOAD_ID <> '0')
       CH513_DegreeObtained
       Which degrees has {FL_CH513_1} obtained?
       {CodeAII}
       If respondent answers <> please ask if he/she already holds one of the other degrees on the showcard.
        1. No higher education/vocational training
       2. Some education, but less than [instead of put respective country specific degr.]

2. Some education, but less
3. Country specific category
4. Country specific category
5. Country specific category
7. Country specific category
8. Country specific category
9. Country specific category
10. Leaving certificate 10.
       10. Leaving certificate 10
       11. Country specific category12. Country specific category
        13. Country specific category
        14. Country specific category
        15. Country specific category
       95. Still in education
       97. Other
    ENDLOOP
   ENDIF
```

```
ENDLOOP
   ENDIF
  ENDIF
ENDIF
     CH514_MaritalStatusCheckChildren
      Since the interview in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], has [your child/any of your child/any 
     1. Yes
    5. No
   IF CH514 MaritalStatusCheckChildren = a1
       IF CH001 NumberOfChildren > 1
             CH515_MaritalStatusWhom
             Which child has changed his or her marital status?
             IWER:
              {CodeAII3
              ^FLChild[1]
             ^FLChild[2]
              ^FLChild[3]
              ^FLChild[4]
             ^FLChild[5]
              ^FLChild[6]
              ^FLChild[7]
              ^FLChild[8]
              ^FLChild[9]
              ^FLChild[10]
              ^FLChild[11]
             ^FLChild[12]
             ^FLChild[13]
             ^FLChild[14]
             ^FLChild[15]
             ^FLChild[16]
             ^FLChild[17]
             ^FLChild[18]
              ^FLChild[19]
             ^FLChild[20]
            21. ^FLDefault[1]
     ENDIF
     IF (Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD_ID <> '0') AND ((CH001_NumberOfChildren = 1) OR (1 IN CH515_MaritalStatusWhom))
         LOOP
                 CH516_MaritalStatus
                 Please look at card {SHOWCARD_ID}. What is {FL_CH516_1} 's marital status?
                 1. Married and living together with spouse
                 2. Registered partnership
                 3. Married, living separated from spouse
                 4. Never married
                 5. Divorced
                 6. Widowed
       ENDLOOP
     ENDIF
       IF CH001 NumberOfChildren > 1
           LOOP i:= 2 TO 20
             IF ((i IN CH515 MaritalStatusWhom) AND (CH001 NumberOfChildren >= i)) AND (Sec CH.CH201 ChildByEnum.Child[i].PRELOAD ID <> '0')
                   LOOP
                        CH516_MaritalStatus
                        Please look at card (SHOWCARD ID). What is (FL CH516 1) 's marital status?
                        1. Married and living together with spouse
                       2. Registered partnership
                       3. Married, living separated from spouse
                      4. Never married
                      5. Divorced
                       6. Widowed
             ENDLOOP
         ENDIF
      ENDLOOP
    ENDIF
   ENDIF
      CH517_BecomeParent
      Since the interview in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], has [your child/any of your child/any 
       Please include natural children, fostered, adopted and stepchildren, including those of a spouse or partner.
```

5. No

```
IF <u>CH517_BecomeParent</u> = a1
                  CH001_NumberOfChildren > 1
                  CH518_ParentWhom
                  Which child has become parent of a new child?
                  Check all children that apply
                  ^FLChild[1]
                 ^FLChild[2]
                  ^FLChild[3]
                  ^FLChild[4]
                  ^FLChild[5]
                  ^FLChild[6]
                  ^FLChild[7]
                  ^FLChild[8]
                 ^FLChild[9]
                  ^FLChild[10]
                  ^FLChild[11]
                 'FLChild[12]
                  ^FLChild[13]
                 ^FLChild[14]
                  ^FLChild[15]
                 'FLChild[16]
                 ^FLChild[17]
                 ^FLChild[18]
                 ^FLChild[19]
                 ^FLChild[20]
                 21. ^FLDefault[1]
            ENDIF
            IF (Sec_CH.CH201_ChildByEnum.Child[1].PRELOAD_ID <> '0') AND ((CH001_NumberOfChildren = 1) OR (1 IN CH518_ParentWhom))
              LOOP
                    CH519_NewK
                    How many children does {FL_CH519_1} have altogether?
                  1 25
                  IF <u>CH519_NewK</u> > 0
                      CH520_YoungestBorn
                      In which year was [this child/the youngest of these children] born?
                      1900..2014
               ENDIF
              ENDLOOP
            FNDIF
             IF <u>CH001_NumberOfChildren</u> > 1
               LOOP i:= 2 TO 20
                 IF ((i_IN <u>CH518_ParentWhom</u>) AND (CH001_NumberOfChiidren >= ij) AND (Sec_CH.CH201_ChiidByEnum.Chiid[ij].<u>PRELOAD_ID</u> <> '0')
                     LOOP
                         CH519 NewK
                         How many children does {FL_CH519_1} have altogether?
                       1..25
                       IF <u>CH519 NewK</u> > 0
                           CH520_YoungestBorn
                          In which year was [this child/the youngest of these children] bom?
                      1900..2014
                    ENDIF
                 ENDLOOP
               ENDIF
            ENDLOOP
         ENDIF
        ENDIF
      ENDIF
    ENDIF
ENDIF
ENDIF
   CH021_NoGrandChild
   Talking about grandchildren, how many grandchildren do you [and your/and yo
   Include grandchildren of spouse or partner from previous relationships
 INTEGER
 IF CH021 NoGrandChild > 0
     CH022_GreatGrChild
     Do you [or your/or your/or your/or your] [husband/wife/partner/partner] have any great-grandchildren?
     1. Yes
     5. No
ENDIF
```

CH023_IntCheck

IWER CHECK:

Who answered the questions in this section?

- 1. Respondent only
- 2. Respondent and proxy
- 3. Proxy only

ENDIFENDLOOPENDIF

IF (PH IN Test) OR (ALL IN Test)

LOOP

PH001_Intro

Now I have some questions about your health.

1. Continue

IF <u>PH901_TimeStampStart</u> = EMPTY AND <u>PH001_Intro</u> <> EMPTYENDIF

LOOP

IF PH199 Random = EMPTYENDIF

PH003_HealthGen2

Would you say your health is...

IWER:

{ReadOut}

- 1. Excellent
- 2. Very good
- 3. Good
- 4. Fair
- 5. Poor

PH004_LStill

Some people suffer from chronic or long-term health problems. By chronic or long-term we mean it has troubled you over a period of time or is likely to affect you over a period of time. Do you have any such health problems, illness, disability or infirmity?

IWEF

Including mental health problems

- 1. Yes
- 5. No

PH005 LimAct

For the past six months at least, to what extent have you been limited because of a health problem in activities people usually do?

IWER:

{ReadOut}

- 1. Severely limited
- 2. Limited, but not severely
- 3. Not limited

IF MN808_AgeRespondent <= 75

PH061_LimPaidWork

Do you have any health problem or disability that limits the kind or amount of paid work you can do?

- 1. Yes
- 5. No

ENDIF

PH006_DocCond

Please look at card {SHOWCARD ID}.

[Has a doctor ever told you that you had/Do you currently have] any of the conditions on this card? [With this we mean that a doctor has told you that you have this condition, and that you are either currently being treated for or bothered by this condition.] Please tell me the number or numbers of the conditions.

IWER:

{CodeAII}

- 1. A heart attack including myocardial infarction or coronary thrombosis or any other heart problem including congestive heart failure
- 2. High blood pressure or hypertension
- 3. High blood cholesterol
- 4. A stroke or cerebral vascular disease
- 5. Diabetes or high blood sugar
- 6. Chronic lung disease such as chronic bronchitis or emphysema
- 10. Cancer or malignant tumour, including leukaemia or lymphoma, but excluding minor skin cancers
- 11. Stomach or duodenal ulcer, peptic ulcer
- 12. Parkinson disease
- 13. Cataracts
- 14. Hip fracture
- 15. Other fractures
- 16. Alzheimer's disease, dementia, organic brain syndrome, senility or any other serious memory impairment
- 18. Other affective or emotional disorders, including anxiety, nervous or psychiatric problems
- 19. Rheumatoid Arthritis
- 20. Osteoarthritis, or other rheumatism
- 96. None
- 97. Other conditions, not yet mentioned

IF a97 IN <u>PH006 DocCond</u>

```
What other conditions have you had?
  IWER:
  Probe
STRING
ENDIF
LOOP cnt:= 1 TO 20
 IF cnt IN PH006_DocCond
  LOOP
    IF pilndexSub = 10
      PH008_OrgCan
      In which organ or part of the body have you or have you had cancer?
      {CodeAII}
      1. Brain
      2. Oral cavity
      3. Larynx
      4. Other pharynx
      5. Thyroid
      6. Lung
      7. Breast
      8. Oesophagus
      9. Stomach
      10. Liver
      11. Pancreas
      12. Kidney13. Prostate
      14. Testicle
      15. Ovary
      16. Cervix
      17. Endometrium
      18. Colon or rectum
      19. Bladder
      20. Skin
      21. Lymphoma
      22. Leukemia
      97. Other organ
   ENDIF
   IF MN101_Longitudinal = 0
      PH009_AgeCond
      About how old were you when you were first told by a doctor that you had [a heart attack or any other heart problem/high blood pressure/high blood cholesterol/a
      stroke or cerebral vascular disease/ diabetes or high blood sugar/chronic lung disease/cancer/stomach or duodenal ulcer/parkinson disease/cataracts/hip fracture/other fractures/Alzheimer"s disease, dimentia or other serious memory impairment/Affective or emotional disorders /Rheumatoid Arthritis/Osteoarthritis, or
      other rheumatism/" + piDefault]?
    0..125
  ENDIF
  ENDLOOP
ENDIF
ENDLOOP
IF 97 IN PH006_DocCond
 LOOP
  IF <u>piIndexSub</u> = 10
    PH008_OrgCan
     In which organ or part of the body have you or have you had cancer?
    IWER:
    {CodeAII}
     1. Brain
    2. Oral cavity
    Larynx
    4. Other pharynx
    5. Thyroid
    6. Lung
     7. Breast
    8. Oesophagus
     9. Stomach
    10. Liver
     11. Pancreas
     12. Kidney
     13. Prostate
     14. Testicle
     15. Ovary
     16. Cervix
     17. Endometrium
     18. Colon or rectum
     19. Bladder
    20. Skin
    21. Lymphoma
    22. Leukemia
    97. Other organ
```

ENDIF
IF MN101_Longitudinal = 0

```
PH009_AgeCond
    About how old were you when you were first told by a doctor that you had [a heart attack or any other heart problem/high blood pressure/high blood cholesterol/a
     stroke or cerebral vascular disease/ diabetes or high blood sugar/chronic lung disease/cancer/stomach or duodenal ulcer/parkinson disease/cataracts/hip
    fracture/other fractures/Alzheimer"s disease, dimentia or other serious memory impairment/Affective or emotional disorders /Rheumatoid Arthritis/Osteoarthritis, or
    other rheumatism/" + piDefault]?
  0..125
 ENDIF
ENDLOOP
ENDIF
IF MN101_Longitudinal = 1
 LOOP
   PH072_HadCondition
    [For a few conditions, we would like to know exactly what has happened in the past couple of years. @/]
   Since our interview in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)] have you [had a heart attack/had a stroke or been diagnosed with cerebral vascular
   disease/been diagnosed with cancer/suffered a hip fracture]?
   1. Yes
   5. No
  IF PH072 HadCondition = a1
   IF \underline{piIndex} = 3
     PH080_OrgCan
     In which organ or part of the body have you or have you had cancer?
     IWFR:
     {CodeAII}
     1. Brain
     2. Oral cavity
     3. Larynx
     4. Other pharynx
     5. Thyroid
     6. Lung
     7. Breast
     8. Oesophagus
     9 Stomach
     10. Liver
     11. Pancreas
     12. Kidney
     13 Prostate
     14 Testicle
     15. Ovarv
     16. Cervix
     17. Endometrium
     18 Colon or rectum
     19. Bladder
     20. Skin
     21. Lymphoma
     22. Leukemia
     97. Other organ
   ENDIF
   IF ((((((((pilndex = 1) AND (Preload.PRELOAD PH006 DocCon[1] = a1))) OR ((pilndex = 2) AND (Preload.PRELOAD PH006 DocCon[4] = a1))) OR ((pilndex = 3) AND
   (Preload. PRELOAD_PH006_DocCon[10] = a1))) OR ((pilndex = 4) AND (Preload. PRELOAD_PH006_DocCon[14] = a1))) OR ((pilndex = 1) AND
   (Preload. PRELOAD_PH067_HadCondition[1] = a1))) OR ((pilndex = 2) AND (Preload. PRELOAD_PH067_HadCondition[2] = a1))) OR ((pilndex = 3) AND
    (Preload. PRELOAD PH067 HadCondition[3] = a1))) OR ((pilndex = 4) AND (Preload. PRELOAD PH067 HadCondition[4] = a1))
     PH073 HadConditionCheck
     Our records show that when we interviewed you in [(("' + peMonthYear) + '") + STR (piLastInterviewYear)] you said that you already had [ had a heart attack/ had a
     stroke or been diagnosted with cerebral vascular disease/ been diagnosted with cancer/ suffered a hip fracture].
     1. Yes
     5. No
     IF PH073 HadConditionCheck = a5
       PH074_Reason
       Code reason why respondent disputes having [ had a heart attack/ had a stroke or been diagnosed with cerebral vascular disease/ been diagnosted with cancer/
      suffered a hip fracture].
       Respondent says ....
       1. Never had
      3. Diagnosis not confirmed
    ELSE
      IF PH073 HadConditionCheck = a1
        PH075 HadConditionConf
        Does this mean that you have [ had another heart attack or myocardial infarction/ had another stroke or been diagnosted with another cerebral vascular disease/
        been diagnosted with another cancer/ have suffered another hip fracture] since we talked to you (in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)])?
        1. Yes, had ^FL_PH075_5
        2. No, did not have ^FL_PH075_5 since last interview
        3. Not sure whether has had ^FL_PH075_5
     ENDIF
```

ENDIF

```
ENDIF
  IF (PH075 HadConditionConf <> a2) OR (PH072 HadCondition = a1)
    PH076_YearCondition
    In what year was your most recent [ heart attack/ stroke or cerebral vascular disease/ cancer/ hip fracture]?
    1. 2006
    2. 2007
    3. 2008
    4. 2009
    5. 2010
    6. 2011
    7. 2012
    8. 2013
    9. 2014
    PH077_MonthCondition
    In what month was that?
    1. January
    2. February
    3. March
    4. April
    5. May
    6. June
    7. July
    8. August
    9. September
    10. October
    11. November
    12. December
 FNDIF
  IF (PH075_HadConditionConf = a1) OR (PH072_HadCondition = a1)
    PH071_HadConditionHowMany
    How many [heart attacks/strokes or cerebral vascular diseases/cancers/hip fractures] have you had since we talked to you in [((' ' + peMonthYear) + ' ') + STR
    (piLastInterviewYear)]?
    1. 1
   2. 2
   3. 3 or more
 ENDIF
ENDIF
FNDI OOP
LOOP
 PH072_HadCondition
  [For a few conditions, we would like to know exactly what has happened in the past couple of years. @/]
 Since our interview in [((" '+ peMonthYear) + ' ') + STR (piLastInterviewYear)] have you [had a heart attack/had a stroke or been diagnosed with cerebral vascular disease/been diagnosed with cancer/suffered a hip fracture]?
 1. Yes
 5. No
IF PH072 HadCondition = a1
  IF piIndex = 3
    PH080_OrgCan
    In which organ or part of the body have you or have you had cancer?
    {CodeAII}
    1. Brain
    2. Oral cavity
    Larvnx
    4. Other pharynx
    5. Thyroid
    6. Lung
    7. Breast
    8. Oesophagus
    9. Stomach
    10. Liver
    11. Pancreas
    12. Kidney
    13. Prostate
    14. Testicle
    15. Ovary
    16. Cervix
    17. Endometrium
    18. Colon or rectum
    19. Bladder
    20. Skin
    21. Lymphoma
    22. Leukemia
    97. Other organ
  ENDIF
  IF ((((((((i)Index = 1) AND (Preload.PRELOAD_PH006_DocCon[1] = a1))) OR ((piIndex = 2) AND (Preload.PRELOAD_PH006_DocCon[4] = a1))) OR ((piIndex = 3) AND
  (Preload PRELOAD PH006 DocCon[10] = a1))) OR ((pilndex = 4) AND (Preload PRELOAD PH006 DocCon[14] = a1))) OR ((pilndex = 1) AND
```

(Preload PRELOAD PH067 HadCondition[1] = a1))) OR ((pilndex = 2) AND (Preload PRELOAD PH067 HadCondition[2] = a1))) OR ((pilndex = 3) AND (Preload PRELOAD PH067 HadCondition[3] = a1))) OR ((pilndex = 4) AND (Preload PRELOAD PH067 HadCondition[4] = a1))

```
PH073_HadConditionCheck
     Our records show that when we interviewed you in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)] you said that you already had [ had a heart attack/ had a
     stroke or been diagnosted with cerebral vascular disease/ been diagnosted with cancer/ suffered a hip fracture].
    5. No
   IF PH073 HadConditionCheck = a5
     PH074_Reason
     Code reason why respondent disputes having [ had a heart attack/ had a stroke or been diagnosed with cerebral vascular disease/ been diagnosted with cancer/
      suffered a hip fracture].
      Respondent says ....
     1. Never had
     3. Diagnosis not confirmed
   ELSE
    IF PH073 HadConditionCheck = a1
       PH075_HadConditionConf
       Does this mean that you have [ had another heart attack or myocardial infarction/ had another stroke or been diagnosted with another cerebral vascular disease/
       been diagnosted with another cancer/ have suffered another hip fracture] since we talked to you (in [((''+ peMonthYear) + '') + STR (piLastInterviewYear)])?
       1. Yes, had ^FL_PH075_5
      2. No, did not have ^FL_PH075_5 since last interview
      3. Not sure whether has had ^FL_PH075_5
    FNDIF
   ENDIE
  ENDIF
  IF (PH075_HadConditionConf <> a2) OR (PH072_HadCondition = a1)
    PH076_YearCondition
    In what year was your most recent [ heart attack/ stroke or cerebral vascular disease/ cancer/ hip fracture]?
    1. 2006
    2 2007
    3 2008
    4. 2009
    5. 2010
    6. 2011
    7 2012
    8 2013
    9. 2014
    PH077 MonthCondition
    In what month was that?
    1. January
    2. February
    3. March
    4. April
    5. May
    6. June
    7. July
    8. August
    9. September
    10. October
    11. November
    12. December
  ENDIF
  IF (PH075_HadConditionConf = a1) OR (PH072_HadCondition = a1)
    PH071_HadConditionHowMany
    How many [heart attacks/strokes or cerebral vascular diseases/cancers/hip fractures] have you had since we talked to you in [((" + peMonthYear) + ") + STR
    (piLastInterviewYear)]?
    1. 1
   2. 2
    3. 3 or more
 ENDIF
ENDIF
ENDLOOP
LOOP
  PH072_HadCondition
  [For a few conditions, we would like to know exactly what has happened in the past couple of years. @/]
  Since our interview in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)] have you [had a heart attack/had a stroke or been diagnosed with cerebral vascular
  disease/been diagnosed with cancer/suffered a hip fracture]?
  1. Yes
  5. No
 IF PH072 HadCondition = a1
  IF <u>pilndex</u> = 3
    PH080_OrgCan
     In which organ or part of the body have you or have you had cancer?
```

```
IWER:
  1. Brain
  2. Oral cavity
  3. Larynx
  4. Other pharynx
  5. Thyroid
  6. Lung
  7. Breast
  8. Oesophagus
  9. Stomach
  10. Liver
  11. Pancreas
  12. Kidney
  13. Prostate
  14. Testicle
  15. Ovary
  16. Cervix
  17. Endometrium
  18. Colon or rectum
  19. Bladder
  20. Skin
  21. Lymphoma
  22. Leukemia
  97. Other organ
ENDIF
(Preload. PRELOAD_PH067_HadCondition[3] = a1))) OR ((pilndex = 4) AND (Preload. PRELOAD_PH067_HadCondition[4] = a1))
  PH073_HadConditionCheck
  Our records show that when we interviewed you in [(("' + peMonthYear) + '') + STR (piLastInterviewYear)] you said that you already had [ had a heart attack/ had a
  stroke or been diagnosted with cerebral vascular disease/ been diagnosted with cancer/ suffered a hip fracture].
  1. Yes
  5. No
 IF <u>PH073_HadConditionCheck</u> = a5
   PH074_Reason
   Code reason why respondent disputes having [ had a heart attack/ had a stroke or been diagnosed with cerebral vascular disease/ been diagnosted with cancer/
   suffered a hip fracture].
   Respondent says ....
   1. Never had
   3. Diagnosis not confirmed
 ELSE
  IF PH073 HadConditionCheck = a1
    PH075 HadConditionConf
    Does this mean that you have [ had another heart attack or myocardial infarction/ had another stroke or been diagnosted with another cerebral vascular disease/
    been diagnosted with another cancer/ have suffered another hip fracture] since we talked to you (in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)])?
    1. Yes, had ^FL_PH075_5
    2. No, did not have ^FL_PH075_5 since last interview
    3. Not sure whether has had ^FL PH075 5
 ENDIF
ENDIF
ENDIF
IF (PH075 HadConditionConf <> a2) OR (PH072 HadCondition = a1)
  PH076_YearCondition
  In what year was your most recent [ heart attack/ stroke or cerebral vascular disease/ cancer/ hip fracture]?
  1. 2006
  2. 2007
  3. 2008
  4. 2009
  5. 2010
  6. 2011
  7. 2012
  8. 2013
  9. 2014
  PH077_MonthCondition
  In what month was that?
  1. January
  2. February
  3. March
  4. April
  5. May
  6. June
  7. July
  8. August
  9. September
  10. October
  11. November
```

```
12. December
  ENDIF
  IF (PH075_HadConditionConf = a1) OR (PH072_HadCondition = a1)
    PH071_HadConditionHowMany
    How many [heart attacks/strokes or cerebral vascular diseases/cancers/hip fractures] have you had since we talked to you in [((' ' + peMonthYear) + ' ') + STR
    (piLastInterviewYear)]?
    3. 3 or more
 ENDIF
ENDIF
ENDLOOP
LOOP
 PH072_HadCondition
  [For a few conditions, we would like to know exactly what has happened in the past couple of years. @/]
  Since our interview in [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)] have you [had a heart attack/had a stroke or been diagnosed with cerebral vascular
  disease/been diagnosed with cancer/suffered a hip fracture]?
 1. Yes
 5. No
 IF PH072 HadCondition = a1
  IF \underline{piIndex} = 3
    PH080_OrgCan
    In which organ or part of the body have you or have you had cancer?
    {CodeAII}
    1. Brain
    2. Oral cavity
    3. Larynx
    4. Other pharynx
    5. Thyroid
    6. Lung
    7. Breast
    8. Oesophagus
    9. Stomach
    10 Liver
    11 Pancreas
    12. Kidney
    13. Prostate
    14. Testicle
    15 Ovary
    16. Cervix
    17. Endometrium
    Colon or rectum
    19. Bladder
    20. Skin
    21. Lymphoma
    22. Leukemia
    97. Other organ
  ENDIF
 (Preload. PRELOAD_PH067_HadCondition[3] = a1))) OR ((pilndex = 4) AND (Preload. PRELOAD_PH067_HadCondition[4] = a1))
    PH073 HadConditionCheck
    Our records show that when we interviewed you in [(("' + peMonthYear) + '") + STR (piLastInterviewYear)] you said that you already had [ had a heart attack/ had a
    stroke or been diagnosted with cerebral vascular disease/ been diagnosted with cancer/ suffered a hip fracture].
    1. Yes
    5. No
   IF PH073 HadConditionCheck = a5
     PH074_Reason
     Code reason why respondent disputes having [ had a heart attack/ had a stroke or been diagnosed with cerebral vascular disease/ been diagnosted with cancer/
     suffered a hip fracture].
     Respondent says ....
     1. Never had
     3. Diagnosis not confirmed
   ELSE
    IF PH073 HadConditionCheck = a1
      PH075 HadConditionConf
      Does this mean that you have [ had another heart attack or myocardial infarction/ had another stroke or been diagnosted with another cerebral vascular disease/
      been diagnosted with another cancer/ have suffered another hip fracture] since we talked to you (in [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)])?
      1. Yes, had ^FL_PH075_5
```

2. No, did not have ^FL_PH075_5 since last interview 3. Not sure whether has had ^FL_PH075_5

```
|||
|ENDIF
    ENDIF
   ENDIF
   IF (PH075 HadConditionConf <> a2) OR (PH072 HadCondition = a1)
      PH076_YearCondition
      In what year was your most recent [ heart attack/ stroke or cerebral vascular disease/ cancer/ hip fracture]?
     2. 2007
     3. 2008
     4. 2009
     5. 2010
     6. 2011
     7. 2012
     8. 2013
     9. 2014
     PH077_MonthCondition
     In what month was that?
      1. January
     2. February
     3. March
     4. April
     5. May
     6. June
     7. July
     8. August
     9. September
     10. October
     11. November
     12. December
   ENDIF
   IF (PH075_HadConditionConf = a1) OR (PH072_HadCondition = a1)
      PH071\_HadConditionHowMany
     How many [heart attacks/strokes or cerebral vascular diseases/cancers/hip fractures] have you had since we talked to you in [((" + peMonthYear) + ' ") + STR (piLastInterviewYear)]?
     1. 1
    2. 2
3. 3 or more
  ENDIF
 ENDIF
ENDLOOP
ENDIF
 PH089_Frailty_Symptoms
Please look at card {SHOWCARD_ID}.
 For the past six months at least, have you been bothered by any of the health conditions on this card? Please tell me the number or numbers.
 IWER:
 {CodeAII}
1. Falling down
2. Fear of falling down
3. Dizziness, faints or blackouts
 4. Fatigue
 96. None
 PH084_TroubledPain
 Are you troubled with pain?
 1. Yes
 5. No
IF <u>PH084 TroubledPain</u> = a1
  PH085_PainLevel
  How bad is the pain most of the time? Is it..
  IWER:
  {ReadOut}
  1. Mild
  3. Moderate
  5. Severe
  PH087_PainJointLoc
  Look at card {SHOWCARD_ID}.
  In which parts of the body do you feel pain?
  IWER:
  {CodeAII}
  1. Back
  2. Hips
  3. Knees
  4. Other joints
  5. Mouth/Teeth
  6. Other parts of the body, but not joints
```

7. All over

```
IF (((1 IN PH087 PainJointLoc) OR (2 IN PH087 PainJointLoc)) OR (3 IN PH087 PainJointLoc)) OR (4 IN PH087 PainJointLoc)
    PH088_PainJointSixM
    You have just told me that you are bothered by pain in your back, knees, hips or another joint. Have you been bothered for the past six months at least by any of these
    joint pains?
    This question addresses ONLY joint pain
    1. Yes
    5. No
  ENDIF
 ENDIF
  PH011_CurrentDrugs
  Our next question is about the medication you may be taking. Please look at card (SHOWCARD_ID). Do you currently take drugs at least once a week for problems
  mentioned on this card?
  IWER:
  {CodeAII}
  1. Drugs for high blood cholesterol
  2. Drugs for high blood pressure
  3. Drugs for coronary or cerebrovascular diseases
  4. Drugs for other heart diseases
  6. Drugs for diabetes
  7. Drugs for joint pain or for joint inflammation
  8. Drugs for other pain (e.g. headache, back pain, etc.)
  9. Drugs for sleep problems
  10. Drugs for anxiety or depression
  11. Drugs for osteoporosis
  13. Drugs for stomach burns
  14. Drugs for chronic bronchitis
  15. Drugs for suppressing inflammation (only glucocorticoids or steroids)
  96. None
  97. Other drugs, not yet mentioned
  PH012_Weight
  Approximately how much do you weigh?
  IWER:
  Weight in kilos (in UK stone-dot-pounds)
  0..250
  PH065_CheckLossWeight
  Have you lost any weight during the last 12 month?
  1 Yes
  5. No
  IF PH065 CheckLossWeight = a1
   PH095_HowMuchLostWeight
   How much weight did you loose?
   IWER: Only lost weight in whole KG e.g. 1 kg 2 kg 3 kg and so forth
   1..50
   PH066_ReasonLostWeight
   Why did you lose weight?
   IWER:
   {ReadOut}
    1. Due to illness
   2. You followed a special diet
   3. Due to both illness and followed a special diet
   97. Other reasons for weight loss
 ENDIF
  PH013_HowTall
  How tall are you?
  IWER:
  Length in centimetres (in UK: feet-dot-inches)
0..230
ENDLOOP
LOOP
  PH041_UseGlasses
  Do you usually wear glasses or contact lenses?
  IWER: all types of glasses, also glasses used only for reading.
  1. Yes
  5. No
```

PH090_BifocGlasLenses

Are your glasses or contact lenses bifocals or progressive?

- 1. Yes
- 5. No

ENDIF

PH043_EyeSightDist

How good is your eyesight for seeing things at a distance, like recognising a friend across the street [using glasses or contact lenses as usual]? Would you say it is...

IWER:

{ReadOut}

- Excellent
- 2. Very good
- Good
 Fair
- 5. Poor

PH044_EyeSightPap

How good is your eyesight for seeing things up close, like reading ordinary newspaper print [using glasses or contact lenses as usual]? Would you say it is...

IWER:

{ReadOut}

- 1. Excellent
- 2. Very good
- 3. Good
- 4. Fair
- 5. Poor

PH045_UseHearingAid

Are you usually wearing a hearing aid?

- 1. Yes
- 5. No

PH046_Hearing

Is your hearing [using a hearing aid as usual]...

IWFR-

{ReadOut}

- 1. Excellent
- 2. Very good
- 3. Good
- 4. Fair
- 5. Poor

PH091 AllNaturTeeth

Do you still have ALL your natural teeth (except wisdom teeth)?

IWER:

Normally a person has 28 teeth + 4 wisdom teeth. We are NOT interested in wisdom teeth.

- 1. Yes
- 5. No

IF PH091 AllNaturTeeth = a5

PH092_MissingNatTeeth

About how many natural teeth are you missing?

WER.

Normally a person has 28 teeth + 4 wisdom teeth. We are NOT interested in wisdom teeth.

1..30

PH094_ArtificialTeeth

To what extent are your missing natural teeth replaced by artificial teeth (bridge, denture, or implant?)

IWER:

{CodeAII}

An artificial tooth or teeth can either be dentures, bridges or implants.

- 1. Fully
- 2. Partially
- 3. Not at all

ENDIF

PH048_HeADLa

Please look at card {SHOWCARD_ID}.

Please tell me whether you have any difficulty doing each of the everyday activities on card (SHOWCARD_ID). Exclude any difficulties that you expect to last less than three months.

IWER:

Probe: any others?

{CodeAII}

- 1. Walking 100 metres
- 2. Sitting for about two hours
- 3. Getting up from a chair after sitting for long periods
- 4. Climbing several flights of stairs without resting
- 5. Climbing one flight of stairs without resting
- 6. Stooping, kneeling, or crouching
- 7. Reaching or extending your arms above shoulder level

```
8. Pulling or pushing large objects like a living room chair
    9. Lifting or carrying weights over 10 pounds/5 kilos, like a heavy bag of groceries
    10. Picking up a small coin from a table
    96. None of these
    PH049_HeADLb
    Please look at card {SHOWCARD_ID}.
    Please tell me if you have any difficulty with these because of a physical, mental, emotional or memory problem. Again exclude any difficulties you expect to last less than
    IWER:
    Probe: any others?
    {CodeAII}
    1. Dressing, including putting on shoes and socks
    2. Walking across a room
    3. Bathing or showering
    4. Eating, such as cutting up your food
    5. Getting in or out of bed
    6. Using the toilet, including getting up or down
    7. Using a map to figure out how to get around in a strange place
    8. Preparing a hot meal
    9. Shopping for groceries
    10. Making telephone calls
    11. Taking medications
    12. Doing work around the house or garden
    13. Managing money, such as paying bills and keeping track of expenses
    96. None of these
  ENDLOOP
   PH054_IntCheck
   IWER CHECK.
   Who answered the questions in this section?
   1. Respondent only
   2. Respondent and proxy
   3. Proxy only
 IF <u>PH902_TimeStampEnd</u> = EMPTY AND <u>PH054_IntCheck</u> <> EMPTYENDIF
ENDLOOP
ENDIF
IF (BR IN Test) OR (ALL IN Test)
LOOP
  IF MN101_Longitudinal = 0
    BR001_EverSmokedDaily
    The following questions are about smoking and drinking alcoholic beverages. Have you ever smoked cigarettes, cigars, cigarillos
    or a pipe daily for a period of at least one year?
    1. Yes
    5. No
 ENDIF
 IF <u>BR901_TimeStampStart</u> = EMPTY AND <u>BR001_EverSmokedDaily</u> <> EMPTYENDIF
IF (<u>BR001_EverSmokedDaily</u> = a1) OR (MN101_Longitudinal = 1)
    BR002_StillSmoking
    [The following questions are about smoking and drinking alcoholic beverages.]
    Do you smoke at the present time?
    1. Yes
    5. No
   IF ((MN101_Longitudinal = 1) AND (Preload.BR002_StillSmoking">PRELOAD_BR002_StillSmoking = a1)) AND (BR002_StillSmoking = a5)
     BR022_StoppedSmoking
     Have you stopped smoking since we interviewed you in [(("' + peMonthYear) + '') + STR (piLastInterviewYear)]?
      1. Yes, I stopped after last interview
     2. No, I did not smoke by last interview
     3. No, I still smoke nowadays
    IF BR022 StoppedSmoking = a1
      BR031_YearStopped
      In what year did you stop smoking for the last time?
      1. 2006
      2. 2007
      3. 2008
      4. 2009
      5. 2010
      6. 2011
      7. 2012
      8. 2013
      9. 2014
      BR032_MonthStopped
      In what month was that?
```

January
 February

```
3. March
    4. April
    5. May
    6. June
    7. July
    8. August
    9. September
    10. October
    11. November
    12. December
 ENDIF
 ENDIF
 IF MN101_Longitudinal = 0
   BR003_HowManyYearsSmoked
    For how many years have you smoked all together?
   IWFR<sup>-</sup>
   Don't include periods without smoking
   Code 1 if respondent smoked for less than one year
   1..150
 FNDIF
ENDIF
 BR010_AlcBevLastThreeMonth
 I am now going to ask you a few questions about what you drink - that is if you drink.
 Please look at card {SHOWCARD_ID}.
 During the last 3 months, how often have you drunk any alcoholic beverages, like beer, cider, wine, spirits or cocktails?
 1. Daily or almost daily
 2. Five or six days a week
 3. Three or four days a week
 4. Once or twice a week
 5. Once or twice a month
 6. Less than once a month
 7. Not at all in the last 3 months
IF <u>BR010_AlcBevLastThreeMonth</u> < a7
  BR019 DrinksInADay
  In the last three months, on the days you drank, about how many drinks do you have?
  IWER:
  As a rule of thumb, you can estimate that one drink is: 1 bottle/can of beer=33cl, 1 glass table wine=12cl, 1 glass fortified wine=8cl, and 1 glass spirits=4cl
  1..70
  BR023 Six OrMore Drinks
  Please look at card {SHOWCARD_ID}.
  In the last three months, how often did you have six or more drinks on one occasion?
  (As a rule of thumb, you can estimate that one drink is: 1 bottle/can of beer=33cl, 1 glass table wine=12cl, 1 glass fortified wine=8cl, and 1 glass spirits=4cl)
  1. Daily or almost daily
  2. Five or six days a week
  3. Three or four days a week
  4. Once or twice a week
  5. Once or twice a month
  6. Less than once a month
  7. Not at all in the last 3 months
 IF MN101_Longitudinal = 0
   BR024_ProbDrink
   Was excessive drinking a problem at any time of your life?
   1. Yes
   5. No
 ELSE
   BR035_ProbDrink
   Since we last interviewed you in [(("' + peMonthYear) + '') + STR (piLastInterviewYear)], has excessive drinking been a problem at any time?
   1. Yes
   5. No
ENDIF
ENDIF
IF MN101_Longitudinal = 0
 IF ((BR010_AlcBevLastThreeMonth = a7) OR (BR010_AlcBevLastThreeMonth = DONTKNOW)) OR (BR010_AlcBevLastThreeMonth = REFUSAL)
   BR021_EverDrunkAlcBev
   Have you ever drunk alcoholic beverages?
   1. Yes
   5. No
 ENDIF
ENDIF
```

BR015_PartInVigSprtsAct

We would like to know about the type and amount of physical activity you do in your daily life. How often do you engage in @Bvigorous physical activity@B, such as sports, heavy housework, or a job that involves physical labour?

IWER:

{ReadOut}

- 1. More than once a week
- 2. Once a week
- 3. One to three times a month
- 4. Hardly ever, or never

BR016_ModSprtsAct

How often do you engage in activities that require a @Bmoderate@B level of energy such as gardening, cleaning the car, or doing a walk?

IWER:

{ReadOut}

- 1. More than once a week
- 2. Once a week
- 3. One to three times a month
- 4. Hardly ever, or never

BR026_DairyProd

Please look at card (SHOWCARD_ID). In a regular @bweek@b, how often do you have a serving of dairy products such as a glass of milk, cheese in a sandwich, a cup of yogurt or a can of high protein supplement?

- 1. Every day
- 2. 3-6 times a week
- 3. Twice a week
- 4. Once a week
- 5. Less than once a week

BR027_LegumesEggs

(Please look at card {SHOWCARD_ID}.) In a regular week, how often do you have a serving of legumes, beans or eggs?

- 1. Every day
- 2. 3-6 times a week
- 3. Twice a week
- 4. Once a week
- 5. Less than once a week

BR028_MeatWeek

(Please look at card {SHOWCARD_ID}.) In a regular week, how often do you eat meat, fish or poultry?

- 1. Every day
- 2. 3-6 times a week
- 3. Twice a week
- Twice a week
 Once a week
- 5. Less than once a week

IF (<u>BR028_MeatWeek</u> > a2) AND (MN032_socex = 1)

BR033_MeatAfford

Would you say that you do not eat meat, fish or chicken more often because...

IWER:

{ReadOut}

- you cannot afford to eat it more often
- 2. for other reasons

ENDIF

BR029_FruitsVegWeek

(Please look at card {SHOWCARD_ID}.) In a regular week, how often do you consume a serving of fruits or vegetables?

- 1. Every day
- 2. 3-6 times a week
- 3. Twice a week
- 4. Once a week
- 5. Less than once a week

IF (<u>BR029 FruitsVeqWeek</u> > a2) AND (MN032_socex = 1)

BR034_FruitAfford

Would you say that you do not eat fruits or vegetables more often because \dots

IWER:

{ReadOut}

- 1. you cannot afford to eat it more often
- 2. for other reasons

ENDIF

BR017_IntCheck

IWER CHECK:

Who answered the questions in this section?

- 1. Respondent only
- 2. Respondent and proxy
- 3. Proxy only

IF <u>BR902_TimeStampEnd</u> = EMPTY AND <u>BR017_IntCheck</u> <> EMPTYENDIF

ENDLOOP

ENDIF

IF (CF IN Test) OR (ALL IN Test)

```
IF MN025_RandomCF102 = 1
  IF CF104 Learn1 <> EMPTYELSEENDIF
ELSE
   IF MN025_RandomCF102 = 2
   IF CF105 Learn1 <> EMPTYELSEENDIF
   ELSE
     IF MN025_RandomCF102 = 3
     IF CF106_Learn1 <> EMPTYELSEENDIF
     ELSE
      IF MN025_RandomCF102 = 4
       IF <u>CF107_Learn1</u> <> EMPTYELSEENDIF
      ELSEENDIF
    ENDIF
  ENDIF
ENDIF
IF CF010_Animals <> EMPTYELSEENDIF
  CF019_CFInstruct
  IWER:
  This is the cognitive test section: while you complete this section, make sure that no third persons are present.
  Start of a @Bnon-proxy@B section . No proxy allowed. If the respondent is not capable of answering any of these questions on her/his own, press @BCTRL-K@B at each
  question.
  1. Continue
IF <u>CF901 TimeStampStart</u> = EMPTY AND <u>CF019 CFInstruct</u> <> EMPTYENDIF
IF \overline{MN101}_{Longitudinal} = 0
     CF001_SRRead
     Now I would like to ask some questions about your reading and writing skills. How would you rate your reading skills needed in your daily life? Would you say they are...
     IWER:
     {ReadOut}
     1. Excellent
     2. Very good
    3. Good
     4 Fair
     5. Poor
     CF002 SRWrite
     How would you rate your writing skills needed in your daily life? Would you say they are...
     IWER:
     {ReadOut}
     1. Excellent
    2. Very good
    3. Good
    4. Fair
    5. Poor
ENDIF
IF MN101 Longitudinal = 0
     CF003_DateDay
     Part of this study is concerned with people's memory AND ability to think about things. First, I am going to ask about today's date. Which day of the month is it?
     Code whether day of month ( {FLDAY}) is given correctly
     1. Day of month given correctly
     2. Day of month given incorrectly/doesn't know day
     CF004_DateMonth
     Which month is it?
     Code whether month (
     [FLDefault[10]/FLDefault[11]/FLDefault[12]/FLDefault[13]/FLDefault[14]/FLDefault[15]/FLDefault[16]/FLDefault[17]/FLDefault[18]/FLDefault[19]/FLDefault[19]/FLDefault[18]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/FLDefault[19]/F
     is given correctly
     1. Month given correctly
     2. Month given incorrectly/doesn't know month
     CF005_DateYear
     Which year is it?
      Code whether year ( [STR (Year)]) is given correctly
```

LOOP

1. Year given correctly

2. Year given incorrectly/doesn't know year

CF006_DayWeek

Can you tell me what day of the week it is?

IWER:

Correct answer: ({FLTODAY})

- 1. Day of week given correctly
- 2. Day of week given incorrectly/doesn't know day

ENDIF

CF103_Memory

How would you rate your memory at the present time? Would you say it is excellent, very good, good, fair or poor?

- 1. Excellent
- 2. Very good
- 3. Good
- 4. Fair
- 5. Poor

CF007_Learn1Intro

Now, I am going to read a list of words from my computer screen. We have purposely made the list long so it will be difficult for anyone to recall all the words. Most people recall just a few. Please listen carefully, as the set of words cannot be repeated. When I have finished, I will ask you to recall aloud as many of the words as you can, in any order. Is this clear?

Have booklet ready

1. Continue

```
IF CF007 Learn1Intro = RESPONSE
```

IF <u>CF009_VerbFluIntro</u> = EMPTY

CF101_Learn1

Ready?

IWER:

Wait until words appear on the screen.

Write words on sheet provided.

Allow up to one minute for recall.

Enter the words respondent correctly recalls.

1. Start test

IF CF101 Learn1 <> REFUSAL

CF102_Learn1

1. Continue

IF MN025_RandomCF102 = 1

CF104_Learn1

Now please tell me all the words you can recall.

- 1. Hotel
- 2. River 3. Tree
- 4. Skin
- 5. Gold 6. Market
- 7. Paper
- 8. Child
- 9. King
- 10. Book
- 96. None of these

IF 96 IN CF104 Learn1ELSEENDIF

ELSE

IF MN025_RandomCF102 = 2

CF105_Learn1

Now please tell me all the words you can recall.

- 1. Sky 2. Ocean
- 3. Flag
- 4. Dollar
- 5. Wife 6. Machine
- 7. Home
- 8. Earth
- 9. College
- 10. Butter
- 96. None of these

IF 96 IN CF105 Learn1ELSEENDIF

```
IF MN025_RandomCF102 = 3
         CF106_Learn1
         Now please tell me all the words you can recall.
         1. Woman
         2. Rock
         3. Blood
         4. Corner
         5. Shoes
         6. Letter
         7. Girl
         8. House
         9. Valley
         10. Engine
         96. None of these
      IF 96 IN CF106 Learn1ELSEENDIF
      ELSE
       IF MN025_RandomCF102 = 4
          CF107_Learn1
          Now please tell me all the words you can recall.
          1. Water
          2. Church
         3. Doctor
         4. Palace
          5 Fire
          6. Garden
          7. Sea
          8. Village
          9. Baby
         10. Table
          96. None of these
       IF 96 IN CF107 Learn1 ELSEENDIF
      ENDIF
    ENDIF
    ENDIF
   ENDIF
 ENDIF
ELSEENDIF
ENDIF
 CF009_VerbFluIntro
 Now I would like you to name as many different animals as you can think of. You have one minute to do this.
 Ready, go.
 Allow one minute precisely. If the subject stops before the end of the time, encourage them to try to find more words. If they are silent for 15 seconds repeat the basic instruction ('I want you to tell me all the animals you can think of'). No extension on the time limit is made in the event that the instruction has to be repeated.
 1. Continue
IF CF009 VerbFluIntro = RESPONSE
  IF <u>CF011 IntroNum</u> = EMPTY
   CF010_Animals
   The score is the sum of acceptable animals. Any member of the animal kingdom, real or mythical is scored correct, except repetitions and proper nouns. Specifically
   each of the following gets credit: a species name and any accompanying breeds within the species; male, female and infant names within the species. Code number of
   animals (0..100)
  0..100
ELSEENDIF
ENDIF
IF MN101_Longitudinal = 0
  Next I would like to ask you some questions which assess how people use numbers in everyday life.
  If necessary, encourage the respondent to try to answer each of the numeracy questions
  1. Continue
  If the chance of getting a disease is 10 per cent, how many people out of 1000 (one thousand) would be expected to get the disease?
  Do not read out the answers
  1. 100
  2. 10
  3. 90
  4. 900
```

```
97. Other answer
  IF <u>CF012_NumDis</u> <> a1
   CF013_NumHalfPrice
   In a sale, a shop is selling all items at half price. Before the sale, a sofa costs 300 [FLDefault[9]]. How much will it cost in the sale?
   Do not read out the answers
   1. 150 ^FLCurr
   2. 600 ^FLCurr
   97. Other answer
 ENDIF
 IF <u>CF012_NumDis</u> = a1
   CF014_NumCar
   A second hand car dealer is selling a car for 6,000 [FLDefault[9]]. This is two-thirds of what it costs new. How much did the car cost new?
   IWER:
   Do not read out the answers
   1. 9,000 'FLCurr
   2. 4,000 ^FLCurr
   3. 8,000 'FLCurr
   4. 12,000 ^FLCurr
   5. 18,000 ^FLCurr
   97. Other answer
  IF <u>CF014_NumCar</u> = a1
    CF015_Savings
    Let's say you have 2000 [FLDefault[9]] in a savings account. The account earns ten per cent interest each year. How much would you have in the account at the end of
    two years?
    IWER:
    Do not read out the answers
    1. 2420 ^FLCurr
    2. 2020 'FLCurr
    3. 2040 'FLCurr
    4. 2100 ^FLCurr
    5. 2200 ^FLCurr
    6. 2400 ^FLCurr
    97. Other answer
 ENDIF
ENDIF
ENDIF
 CF108_Serial
 Now let's try some subtraction of numbers. One hundred minus 7 equals what?
 IWER:
 If R adds 7 instead, you may repeat question.
0..9999999
IF (CF108 Serial < 99999998) AND NOT ((CF108 Serial = REFUSAL) OR (CF108 Serial = DONTKNOW))
  CF109_Serial
  And 7 from that
  IWER:
  This is the second subtraction
 0..9999999
 IF (CF109 Serial < 99999998) AND NOT ((CF109 Serial = REFUSAL) OR (CF109 Serial = DONTKNOW))
   CF110_Serial
   And 7 from that
   IWER:
   This is the third subtraction
   0..9999999
  IF (CF110 Serial < 99999998) AND NOT ((CF110 Serial = REFUSAL) OR (CF110 Serial = DONTKNOW))
    CF111_Serial
    And 7 from that
    This is the fourth subtraction
    0..9999999
    IF (<u>CF111_Serial</u> < 99999998) AND NOT ((<u>CF111_Serial</u> = REFUSAL) OR (<u>CF111_Serial</u> = DONTKNOW))
     CF112_Serial
     And 7 from that
     This is the fifth subtraction
```

0..9999999 ENDIF

```
ENDIF
ENDIF
ENDIF
IF CF007 Learn1Intro = RESPONSE
 IF MN025_RandomCF102 = 1
   CF113_Learn4
   A little while ago, I read you a list of words and you repeated the ones you could remember. Please tell me any of the words that you can remember now?
   Write words on sheet provided. Allow up to one minute for recall. Enter the words respondent correctly recalls.
   1. Hotel
   2. River
   3. Tree
   4. Skin
   5. Gold
   6. Market
   7. Paper
   8. Child
   9. King
   10. Book
   96. None of these
  IF 96 IN CF113 Leam4ELSEENDIF
 ELSE
  IF\ MN025\_RandomCF102 = 2
    CF114_Learn4
    A little while ago, I read you a list of words and you repeated the ones you could remember. Please tell me any of the words that you can remember now?
    Write words on sheet provided. Allow up to one minute for recall. Enter the words respondent correctly recalls.
    1. Sky
    2. Ocean
    3. Flag
    4. Dollar
    5 Wife
    6. Machine
    7. Home
    8. Earth
    College
    10 Butter
    96. None of these
  IF 96 IN CF114 Learn4ELSEENDIF
  ELSE
   IF\ MN025\_RandomCF102 = 3
     CF115_Learn4
     A little while ago, I read you a list of words and you repeated the ones you could remember. Please tell me any of the words that you can remember now?
     Write words on sheet provided. Allow up to one minute for recall. Enter the words respondent correctly recalls.
     1. Woman
     2. Rock
     3. Blood
     4. Corner
     5. Shoes
     6. Letter
     7. Girl
     8. House
     9. Valley
     10. Engine
     96. None of these
   IF 96 IN CF115 Learn4ELSEENDIF
   ELSE
     CF116_Learn4
     A little while ago, I read you a list of words and you repeated the ones you could remember. Please tell me any of the words that you can remember now?
     Write words on sheet provided. Allow up to one minute for recall. Enter the words respondent correctly recalls.
     1. Water
     2. Church
     3. Doctor
     4. Palace
     5. Fire
     6. Garden
     7. Sea
     8. Village
     9. Baby
     10. Table
     96. None of these
```

IF 96 IN CF116 Learn4ELSEENDIF

ENDIF ENDIF **ENDIF** ENDIF CF017_Factors Were there any factors that may have impaired the respondent's performance on the tests? 1. Yes 5. No IF CF017 Factors = a1 CF217_Impaired IWER: What has impaired the respondent's test? STRING **FNDIF** CF018_IntCheck INTERVIEWER CHECK: WHO WAS PRESENT DURING THIS SECTION? IWER: {CodeAII} 1. Respondent alone 2. Partner present 3. Child(ren) present 4. Other(s) IF <u>CF902_TimeStampEnd</u> = EMPTY AND <u>CF018_IntCheck</u> <> EMPTYENDIF ENDLOOP **ENDIF** IF (MH IN Test) OR (ALL IN Test) LOOP MH001_Intro Earlier we talked about your physical health. Another measure of health is your emotional health or well being -- that is, how you feel about things that happen around you. 1 Continue IF MH901 TimeStampStart = EMPTY AND MH001 Intro <> EMPTYENDIF MH002_Depression In the last month, have you been sad or depressed? If participant asks for clarification, say 'by sad or depressed, we mean miserable, in low spirits, or blue' 1. Yes 5. No MH003_Hopes What are your hopes for the future? IWER: Note only whether hopes are mentioned or not 1. Any hopes mentioned 5. No hopes mentioned MH004_WishDeath In the last month, have you felt that you would rather be dead? 1. Any mention of suicidal feelings or wishing to be dead 5. No such feelings MH005_Guilt Do you tend to blame yourself or feel guilty about anything? 1. Obvious excessive guilt or self-blame 5. No such feelings 9. Mentions guilt or self-blame, but it is unclear if these constitute obvious or excessive guilt or self-blame IF <u>MH005</u> <u>Guilt</u> = a9

MH006_BlameForWhat

So, for what do you blame yourself?

IWER

Note - Only code 1 for an exaggerated feeling of guilt, which is clearly out of proportion to the circumstances. The fault will often have been very minor, if there was one at all. Justifiable or appropriate guilt should be coded 5.

- 1. Example(s) given constitute obvious excessive guilt or self-blame
- 5. Example(s) do not constitute obvious excessive guilt or self-blame, or it remains unclear if these constitute obvious or excessive guilt or self-blame

ENDIF

MH007_Sleep

Have you had trouble sleeping recently?

- 1. Trouble with sleep or recent change in pattern
- 5. No trouble sleeping

MH008_Interest

In the last month, what is your interest in things?

- 1. Less interest than usual mentioned
- 5. No mention of loss of interest
- 9. Non-specific or uncodeable response

IF MH008 Interest = a9

MH009_KeepUpInt

So, do you keep up your interests?

- 1. Yes
- 5. No

ENDIF

MH010_Irritability

Have you been irritable recently?

- 5. No

MH011_Appetite

What has your appetite been like in the last month?

- 1. Diminution in desire for food
- 5. No diminution in desire for food
- 9. Non-specific or uncodeable response

IF MH011_Appetite = a9

MH012_EatMoreLess

So, have you been eating more or less than usual?

- 1 Less
- 2. More
- 3. Neither more nor less

ENDIF

MH013_Fatigue

In the last month, have you had too little energy to do the things you wanted to do?

- 1. Yes
- 5. No

MH014 ConcEnter

How is your concentration? For example, can you concentrate on a television programme, film or radio programme?

- 1. Difficulty in concentrating on entertainment
- 5. No such difficulty mentioned

MH015 ConcRead

Can you concentrate on something you read?

- 1. Difficulty in concentrating on reading
- 5. No such difficulty mentioned

MH016 Enjoyment

What have you enjoyed doing recently?

1. Fails to mention any enjoyable activity

- 5. Mentions ANY enjoyment from activity

MH017_Tear

In the last month, have you cried at all?

- 1. Yes
- 5. No

MH023_HDA1

Now I am going to read some statements about how people sometimes feel. After each statement, please indicate how often you felt that way DURING THE PAST WEEK: never, hardly ever, some of the time, or most of the time. The best answer is usually the one that comes to your mind first, so do not spend too much time on any one statement.

I had fear of the worst happening.

Only read out if necessary.

- 1. Never
- 2. Hardly ever
- 3. Some of the time
- 4. Most of the time

MH024_HDA2

I was nervous

IWER:

Only read out if necessary.

1. Never

- 2. Hardly ever
- 3. Some of the time
- 4. Most of the time

MH025_HDA3

I felt my hands trembling.

IWER

Only read out if necessary.

- 1. Never
- 2. Hardly ever
- 3. Some of the time
- 4. Most of the time

MH026_HDA4

I had a fear of dying.

IMER

Only read out if necessary.

- 1. Never
- 2. Hardly ever
- 3. Some of the time
- 4. Most of the time

MH027_HDA5

I felt faint.

IWER:

Only read out if necessary.

- 1. Never
- 2. Hardly ever
- 3. Some of the time
- 4. Most of the time

MH033_Intro

I will now read some statements and would like to ask you to answer how much of the time you feel certain ways: often, some of the time, hardly ever or never.

1. Continue

MH034_companionship

How much of the time do you feel you lack companionship?

IWER: Repeat if necessary

- 1. Often
- 2. Some of the time
- 3. Hardly ever or never

MH035_LeftOut

How much of the time do you feel left out?

IWER: Repeat if necessary

- 1. Often
- 2. Some of the time
- 3. Hardly ever or never

MH036_Isolated

How much of the time do you feel isolated from others?

IWER: Repeat if necessary

- 1. Often
- 2. Some of the time
- 3. Hardly ever or never

MH037_lonely

How much of the time do you feel lonely?

IWER: Repeat if necessary

- 1. Often
- 2. Some of the time
- Hardly ever or never

MH032_EndNonProxy

IWER CHECK

Who answered the questions in this section?

- 1. Respondent
- Section not answered (proxy interview)

IF <u>MH902_TimeStampEnd</u> = EMPTY AND <u>MH032_EndNonProxy</u> <> EMPTYENDIF

ENDLOOP

ENDIF

IF (HC IN Test) OR (ALL IN Test)

LOOP

HC001_Intro

Now we have some questions about your health care in the last 12 months, that is your doctor visits, hospital stays, or the medication you took. It is also important to us to learn about how much you paid for it out of pocket. By out of pocket payments we mean payments you made directly to your doctor, hospital or pharmacist without getting reimbursed by your health insurance/national health system/third party payer. This also includes co-payments and deductibles for services partly paid by the health insurance/national health system/third party payer.

1. Continue

IF HC901 TimeStampStart = EMPTY AND HC001 Intro <> EMPTYENDIF

HC125_Satisfaction_with_Insurance

Let us begin with your health insurance. Overall, how satisfied are you with your own coverage in your basic health insurance/national health system? Are you

IWER:

{ReadOut}

- 1. very satisfied
- 2. somewhat satisfied
- 3. somewhat dissatisfied
- 4. very dissatisfied

HC111_Deductible_YesNo

Does your own coverage in your basic health insurance/national health system have a deductible, that is, do you have to pay up to a fixed amount for your health care yourself before benefits of the policy can apply?

- 1. Yes
- 5. No

IF HC111 Deductible YesNo = a1

HC112_Deductible_Amount

About how large was your annual deductible in [STR (Year - 1)]?

IWER

If the respondent has different deductibles for different types of services (e.g. ambulatory care, hospital stays, and dentist visits), these should be added up to @Bone total amount@B.

INTEGER

ENDIF

HC113 SuppHealthInsurance

Do you have any supplementary health insurance, that is, a supplementary health insurance that pays for services not covered by your. These services may include inpatient services, examinations, visits, dental care, other treatments or drugs.

- 1. Yes
- 5. No

HC116_LongTermCareInsurance

Do you have any of the following public or private long-term care insurances?

IWER:

{ReadOut}

{CodeAII}

If unclear, explain: Long-term care insurance helps covering the cost of long-term care. It generally covers home care, assisted living, adult daycare, respite care, hospice care, and stays in nursing homes or residential care facilities. Some of the long term care services might be covered by your health insurance.

- Public
 Private mandatory
- 3. Private voluntary/supplementary
- 96. None

HC002_STtoMDoctor

Now please think about the last 12 months. About how many times in total have you seen or talked to a medical doctor or qualified nurse about your health? Please exclude dentist visits and hospital stays, but include emergency room or outpatient clinic visits.

IWER.

Please also count contacts by telephone or other means.

Please include all kind of therapists here (i.e. also vocational therapists, physiotherapists, osteopath, psychiatrists, psychologists, homeopaths)

0..98

IF <u>HC002_STtoMDoctor</u> > 0

HC082_OOPDocsYesNo

Did you pay anything out of pocket for your doctor visits [past your deductible] (in the last twelve months)? Please also include expenses for diagnostic exams, such as imaging or laboratory diagnostics.

- 1. Yes
- 5. No

IF <u>HC082_OOPDocsYesNo</u> = a1

HC083_OOPDocsAmount

HC088_OOPDRUGSYesNo

How much did you pay overall for your doctor visits (in the last twelve months)?

INTEGER

ENDIF

ENDIF

Earlier we talked about medication you may take. In the last twelve months, did you pay anything out of pocket for your medication [past your deductible]? Please include both drugs that were prescribed by your doctor and those you bought without prescription.

1 Yes

F <u>HC088_OOPDRUGSYesNo</u> = a1

HC089_OOPDRUGSAmount

About how much did you pay overall for drugs [past your deductible] in the last twelve months?

IME

Include both drugs prescribed by your doctor and drugs bought without prescription

INTEGER

IF <u>HC089_OOPDRUGSAmount</u> = DONTKNOW

HC130_OOPDRUGSAmountMonth

Can you tell me about how much you pay for your medication in a typical month?

IWFR

Include both drugs prescribed by your doctor and drugs bought without prescription

INTEGER

HC010_SNaDentist

ENDIF

ENDIF

During the last twelve months, have you seen a @Bdentist@B or a dental hygienist?

IMED

Visits for routine controls, for dentures and stomatology consultations included

- 1. Yes
- 5. No

IF <u>HC010_SNaDentist</u> = a1

HC092_OOPDentistYesNo

In the last twelve months, did you pay anything out of pocket for your dental care [past your deductible]? Please include payments for diagnoses, treatments, and dental prostheses.

- 1. Yes
- 5. No

IF <u>HC092 OOPDentistYesNo</u> = a1

HC093 OOPDentistAmount

How much did you pay overall for your dentist care [past your deductible] In the last twelve months?

INTEGER

ENDIF

ENDIF

HC114_UnmetNeedCost

Was there a time in the past 12 months when you needed to see a doctor but could not because of cost?

IWFR

Any type of doctor or qualified nurse, emergency room or outpatient clinic visits included.

- 1. Yes
- 5. No

HC115_UnmetNeedWait

Was there a time in the past 12 months when you needed to see a doctor but could not because you had to wait too long?

IWFR

Any type of doctor or qualified nurse, emergency room or outpatient clinic visits included.

- 1. Yes
- 5. No

HC012_PTinHos

During the last twelve months, have you been in a hospital overnight? Please consider stays in medical, surgical, psychiatric or in any other specialised wards.

- 1. Yes
- 5. No

IF <u>HC012_PTinHos</u> = a1

HC013_TiminHos

How many times have you been a patient in a hospital overnight during the last twelve months?

WER

Count separate occasions only. Code 10 for 10 or more occasions

1..10

HC014_TotNightsinPT

How many nights altogether have you spent in hospitals during the last twelve months?

1..365

ENDIF

HC064_InOthInstLast12Mon

During the last twelve months, have you been a patient overnight in any health care facility other than a hospital, for instance in institutions for medical rehabilitation, convalescence, etc.? Please do not include stays in nursing homes/residential care facilities.

- 1. Yes
- 5. No

```
HC064 InOthInstLast12Mon = a1
  HC066_TotNightStayOthInst
  How many nights altogether have you spent in any institution other than a hospital or a nursing home during the last twelve months?
ENDIF
IF (HC064_InOthInstLast12Mon = a1) OR (HC012_PTinHos = a1)
  HC094_PayedOutOfPocketHospital
  Did you pay anything out of pocket [for your stays in hospitals and other health care facilities/for your hospital stays/for your stays in health care facilities other than
   hospitals/for your stays in hospitals and other health care facilities/for your hospital stays/for your stays in health care facilities other than hospitals] in the last twelve
  months?
  IWER:
  Please include all non-care related costs (e.g. meals).
  1. Yes
  5. No
 IF HC094 PayedOutOfPocketHospital = a1
   HC095_HowMuchPayedHospital
   How much did you pay overall for your hospital stays in the last twelve months?
   INTEGER
 FNDIF
ENDIF
 HC127_AtHomeCare
 We already talked about the difficulties you may have with various activities because of a health problem. Please look at Card (SHOWCARD_ID). During the last twelve
 months, did you receive in your own home any professional or paid services listed on this card due to a physical, mental, emotional or memory problem?
 IWFR:
 {CodeAII}
 1. Help with @Bpersonal care@B, (e.g. getting in and out of bed, dressing, bathing and showering)
 2. Help with @Bdomestic tasks@B (e.g. cleaning, ironing, cooking)
 3. @BMeals-on-wheels@B (i.e. ready made meals provided by a municipality or a private provider)
 4. Help with other activities (e.g. filling a drug dispenser)
 96 None of the above
IF NOT (a96 IN HC127 AtHomeCare)
 IF 1 IN <u>HC127_AtHomeCare</u>ENDIF
IF 2 IN <u>HC127_AtHomeCare</u>ENDIF
 IF 3 IN <u>HC127_AtHomeCare</u>ENDIF
 IF 4 IN HC127 AtHomeCareENDIF
  HC128 OOP AtHomeCareYesNo
  In the last twelve months, did you pay anything out of pocket for {FL HC128 2}?
  1. Yes
  5. No.
 IF <u>HC128 OOP AtHomeCareYesNo</u> = a1
   HC129 OOP AtHomeCareAmount
   How much did you pay overall for personal care, domestic tasks, meals on wheels or other help in the last twelve months? Please do not include expenses reimbursed
   by a health or long-term insurance.
  INTEGER
ENDIF
ENDIF
IF MN024_NursingHome = a1
  HC029_NursHome
  During the last twelve months, have you been in a nursing home/residential care facility overnight?
  When a respondent definitely moved to a nursing home less than 12 monts ago, answer 1 (ves temporarily)
  1. Yes, temporarily
  3. Yes, permanently
  5. No
 IF <u>HC029_NursHome</u> = a1
   HC031_WksNursHome
   During the last 12 months, how many weeks altogether did you stay in a nursing home?
   Count 4 weeks for each full month; count 1 for part of one week
 1..52
 ENDIF
 IF (HC029 NursHome = a1) OR (HC029 NursHome = a3)
  IF a96 IN HC116 LongTermCareInsuranceELSEENDIF
    HC096_OOP_NursingHomeYesNo
   Did you pay anything out of pocket for nursing home stays in the last twelve months? [To remind you, by out of pocket payments we mean payments not reimbursed by
```

1. Yes 5. No

| | IF <u>HC096_OOP_NursingHomeYesNo</u> = a1

HC097_OOP_NursingHomeAmount

How much did you pay overall for your nursing home stays in the last twelve months?

INTEGER

ENDIF ENDIF

ENDIF

IF HC902 TimeStampEnd = EMPTYENDIF

ENDLOOP

ENDIF

IF (MC IN Test) OR (ALL IN Test)

LOOP

IF MN031_michi = 1

MC001_Intro

In this part of the interview, we would like to ask you some questions about your childhood. Please focus first on the time of your life in which you were about 10 years old.

IMER

Press 1 and to continue.

1. Continue

IF MC901 TimeStampStart = EMPTY AND MC001 Intro <> EMPTYENDIF

MC002_actyp

I would like to ask you about the residence you lived in when you were 10 years old. Was this a private residence?

IWER

'Residence' refers to an apartment or single house the respondent lived in. Private residences are those the respondent or his parents or guardians owned or rented in any

way. 1. Yes

5. No

MC003 csesrms

We would like to find out more about the accommodation where you lived when you were 10 years old. How many rooms did your household occupy in this accommodation, including bedrooms but excluding kitchen, bathrooms, and hallways?

IWER:

Do not count boxroom, cellar, attic etc.

0..50

MC004_csespeop

Including yourself, how many people lived in your household at this accommodation when you were 10?

0..50

MC005_csesbook

Please look at card {SHOWCARD_ID}. Approximately how many books were there in the place you lived in when you were 10? Do not count magazines, newspapers, or your school books.

- 1. None or very few (0-10 books)
- 2. Enough to fill one shelf (11-25 books)
- 3. Enough to fill one bookcase (26-100 books)
- 4. Enough to fill two bookcases (101-200 books)
- 5. Enough to fill two or more bookcases (more than 200 books)

MC006_csesgrmt

Now I would like you to think back to your time in school when you were 10 years old. How did you perform in Maths compared to other children in your class? Did you perform much better, better, about the same, worse or much worse than the average?

- 1. Much better
- 2. Better
- 3. About the same
- 4. Worse
- 5. Much worse
- 9. Not applicable: did not go to school

IF <u>MC006_csesgrmt</u> <> a9

MC007_csesgrlan

And how did you perform in compared to other children in your class? Did you perform much better, better, about the same, worse or much worse than the average?

- 1. Much better
- 2. Better
- 3. About the same
- 4. Worse
- 5. Much worse

ENDIF

MC008_Health_Intro

Now I would like you to think back to the time of your life in which you were growing up, from when you were born up until, and including, when you were age 15.

IWER.

Press 1 and to continue.

1. Continue

MC009_HRS_ChildhoodSES

Think about your family when you were growing up, from birth to age 15 included. Would you say your family during that time was pretty well off financially, about average, or poor?

- 1. Pretty well off financially
- 2. About average
- 3. Poor
- 4. It varied (spontaneous only)

MC010_chstatus

Would you say that your health during your childhood was in general excellent, very good, good, fair, or poor?

- 1. Excellent
- 2. Very good
- 3. Good
- 4. Fair
- 5. Poor
- 6. SPONTANEOUS ONLY: Health varied a great deal

MC011_chmiss

Did you ever miss school for a month or more because of a health condition during childhood (that is, from when you were born up to and including age 15)?

- 1. Yes
- 5. No

MC012_chilness1

Please look at card (SHOWCARD_ID). Did you have any of the diseases on this card during your childhood (that is, from when you were born up to and including age 15)?

IWER.

{CodeAII}

Choose 'other' in the next question if necessary.

- 1. Infectious disease (e.g. measles, rubella, chickenpox, mumps, diphtheria, scarlet fever)
- 2. Polio
- 3. Asthma
- 4. Respiratory problems other than asthma
- 5. Allergies (other than asthma)
- 6. Severe diarrhoea
- 7. Meningitis/encephalitis
- 8. Chronic ear problems
- Speech impairment
- 10. Difficulty seeing even with eyeglasses
- 11. Tubercolosis
- 96. None of these

MC013_chilness2

Please look at card (SHOWCARD_ID). Did you have any of the illnesses or health conditions on this card during your childhood (that is, from when you were born up to and including age 15)?

IWER:

{CodeAII}

- 1. Severe headaches or migraines
- 2. Epilepsy, fits or seizures
- 3. Emotional, nervous, or psychiatric problem
- 4. Broken bones, fractures
- 5. Appendicitis
- 6. Childhood diabetes or high blood sugar
- 7. Heart trouble
- 8. Leukaemia or lymphoma
- 9. Cancer or malignant tumour (excluding minor skin cancers)
- 96. None of these
- 97. Other serious health condition (please specify)

IF a97 IN MC013 chilness2

MC014_chilness3

Please specify. STRING

ENDIF

MC015_chhvacc

During your childhood, that is, from when you were born up to and including age 15, have you received any vaccinations?

- 1. Yes
- 5. No

IF <u>MC902_TimeStampEnd</u> = EMPTY AND <u>MC015_chhvacc</u> <> EMPTYENDIF

ENDIF

ENDLOOP

ENDIF

IF MN029_linkage = 1

LOOP

IF (MN001_Country = a2) OR (MN001_Country = a5)

LI006_consent

Intro and consent question (EACH COUNTRY FILLS IN COUNTRY SPECIFIC CONSENT INTRO AND CONSENT QUESTION)

- 1. Consent
- 5. No consent

```
IF (MN001_Country = a2) AND (<u>LI006_consent</u> = a1)
     LI007_SSN
     What is your Social Security Number?
     IWER: Ask for Social Security Number and enter the 10 digit SSN into CAPI
     if SSN is not accepted, set a remark by pressing Ctrl+M. Then press Ctrl+K to continue with the interview.
     STRING[10]
    IF checked = 0ENDIF
   ENDIF
  ELSE
   IF (((MN001_Country = a3) OR (MN001_Country = a4)) OR (MN001_Country = a7)) OR (MN001_Country = a19)
     LI004_Intro
     We are now changing the topic. The researchers of this study are interested in people's employment history. Important research questions could be answered with data
     collected by the [German Pension Fund]. We would like to link interview responses with data of the [German Pension Fund]. For reasons of data protection, this cannot
     be done without your consent. Giving us your permission is completely voluntary. I would kindly ask your consent to do this.
     Please take a few minutes and to read this form.
     IWER: Take the 2 consent forms and hand out 1 to the respondent.
     1. Continue
    IF\ ((MN001\_Country=a3)\ OR\ (MN001\_Country=a4))\ OR\ (MN001\_Country=a7)
      LI001_Number
      Take record linkage form and fill in respondent id {RespondentID} Take paper sheet with barcodes. Stick a barcode sticker onto record linkage form and enter this
      barcode number into capi
      STRING[6]
      LI002_Number_Check
      IWER:
      REPEAT BARCODE NUMBER.
     STRING[12]
     FNDIF
     LI003_Consent
     IWFR: Did R consent to the record linkage?
     Assist respondent if necessary. Hand out R prepared consent form. Assist R if necessary. Cross the form if R refuses. Please insert the consent form in the envelope
     [addressed DRV] and bring it to the mail box.
     1. Yes. Respondent consented, completed the form and returned the form to me in the envelope.
     2. Yes. Respondent consented, but will complete the form later and sent it back himself/herself.
     5. No, respondent did not consent to record linkage.
   ENDIF
 ENDIF
ENDLOOP
ENDIF
IF (EP IN Test) OR (ALL IN Test)
 LOOP
   F MN024 NursingHome = a1
    EP001 Intro
    Now I would like to move on to the next topic. I am going to ask you some questions about your current employment situation.
    1. Continue
   IF EP901 TimeStampStart = EMPTY AND EP001 Intro <> EMPTYENDIF
    EP005_CurrentJobSit
    Please look at card (SHOWCARD ID). In general, which of the following best describes your @bcurrent@b employment situation?
    IWER:
    Code only one
    Only if R in doubt then refer to the following:
    1. Retired (retired from own work, including semi-retired, partially retired, early retired, pre-retired). Retired refers to retired from own work only. Recipients of survivor
    pensions who do not receive pensions from own work should not be coded as retired. If they do not fit in categories 2 through 5, they should go into other.
    1. Retired
    2. Employed or self-employed (including working for family business)
    3. Unemployed
    4. Permanently sick or disabled
    5. Homemaker
    97. Other (Rentier, Living off own property, Student, Doing voluntary work)
    IF <u>EP005_CurrentJobSit</u> = a1
     EP329_RetYear
     In which year did you retire?
     1900..2014
      EP329 RetYear > 2008
```

EP328_RetMonth

```
Do you remember in what month that was?
   1. January
   2. February
   3. March
   4. April
   5. May
   6. June
   7. July
   8. August
   9. September
   10. October
   11. November
   12. December
IF (MN101_Longitudinal = 1) AND ((Preload.<u>InterviewYear_Last</u> < <u>EP329_RetYear</u>) OR ((Preload.<u>InterviewYear_Last</u> = <u>EP329_RetYear</u>) AND (Preload.<u>InterviewMonth_Last</u> <= <u>EP328_RetMonth</u>)))ENDIF
IF ((MN101_Longitudinal = 0) AND (EP005_CurrentJobSit = a1)) OR (((MN101_Longitudinal = 1) AND (EP005_CurrentJobSit = a1)) AND (EP336_RetAfterW2 = a1))
  EP064_ResForRet
  Please look at card {SHOWCARD_ID}.
  For which reasons did you retire?
  IWER:
  1. Became eligible for public pension
  2. Became eligible for private occupational pension
  3. Became eligible for a private pension
  4. Was offered an early retirement option/window with special incentives or bonus
  5. Made redundant (for example pre-retirement)
  6. Own ill health
  7. III health of relative or friend
  8. To retire at same time as spouse or partner
 9. To spend more time with family
  10. To enjoy life
ENDIF
IF <u>EP005_CurrentJobSit</u> = a3
  EP337_LookingForJob
  Are you currently looking for a job?
  1. Yes
  5. No
  EP067_HowUnempl
  Would you tell us how you became unemployed? Was it
  IWER:
  {ReadOut}
  1. Because your place of work or office closed
  2. Because you resigned
  3. Because you were laid off
  4. By mutual agreement between you and your employer
 5. Because a temporary job had been completed
  6. Because you moved town
 97. Other reason
ENDIF
IF <u>EP005_CurrentJobSit</u> <> a2
  EP002_PaidWork
  [We are interested in your work experiences since our last interview.] Did you do any paid work [since our last interview in /during the last four weeks], either as an
  employee or self-employed, even if this was only for a few hours?
  1. Yes
  5. No
IF MN101_Longitudinal = 0
 IF (((<u>EP005_CurrentJobSit</u>.ORD = 4) OR (<u>EP005_CurrentJobSit</u>.ORD = 5)) OR (<u>EP005_CurrentJobSit</u>.ORD = 97)) AND (<u>EP002_PaidWork</u> = a5)
   EP006_EverWorked
   Have you ever done any paid work?
   1. Yes
   5. No
ENDIF
ENDIF
IF MN101_Longitudinal = 1
 IF (<u>EP005 CurrentJobSit</u> = a2) OR (<u>EP002 PaidWork</u> = a1)
   EP125_ContWork
   I'd like to know about all of the work for pay that you may have done since [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)] through the present. During that time,
   have you been working continuously?
   1. Yes
   5. No
 ENDIF
 IF <u>EP125_ContWork</u> = a1
```

```
EP141_ChangeInJob
  Please look at card (SHOWCARD_ID). Even though you have been working continuously since [((" ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], have you
  experienced any of the changes listed on this card?
 1. A change in type of employment (for instance from dependent employment to self-employment)
 2. A change in employer
 3. A promotion
 4. A change in job location
 5. A change in contract length (from long term to short term or viceversa)
 96. None of the above
ENDIF
IF <u>EP125_ContWork</u> = a5
 EP331_Intro
 When have you been working? Please give me all of your start and stop dates if you have been working at more than one occasion.
 1. Continue
 LOOP
  EP127_PeriodFromMonth
  From what @bmonth@b and year have you been [working/unemployed]?
  @bMONTH@b:
  YEAR:
  1. January
  2. February
  3. March
  4. April
  5. May
  6. June
  7. July
  8. August
  9. September
  10. October
  11. November
  12. December
  EP128_PeriodFromYear
  From what month and @byear@b have you been [working/unemployed]?
  MONTH ^EP127_PeriodFromMonth
  @bYEAR@b
1. 2005 or earlier
  2 2006
  3. 2007
  4. 2008
  5. 2009
  6. 2010
  7, 2011
  8. 2012
  9. 2013
  10. 2014
  EP129_PeriodToMonth
  To what @bmonth@b and year have you been [working/unemployed]?
  @bMONTH@b:
   YEAR:
  IWER:
  If spell still ongoing type 13. Today
  1. January
  2. February
  3. March
  4. April
  5. May
  6. June
  7. July
  8. August
  9. September
  10. October
  11. November
  12. December
  13. Today
  IF EP129 PeriodToMonth <> a13
    EP130_PeriodToYear
    To what month and @byear@b have you been [working/unemployed]?
    MONTH: {EP129_PeriodToMonth}
    @bYEAR@b:
```

IWER:

```
To year 1. 2005 or earlier
   2. 2006
   3. 2007
   4. 2008
   5. 2009
   6. 2010
   7. 2011
   8. 2012
   9. 2013
   10. 2014
 ENDIF
  EP133_PeriodOtherEp
  Were there other times since [((''+ peMonthYear) + '') + STR (piLastInterviewYear)] when you have been [working for pay/unemployed]?
 5. No
ENDLOOP
IF PeriodOtherEpisodes[1].<u>EP129_PeriodToMonth</u> = a13ENDIF
LOOP cnt:= 2 TO 20
IF PeriodOtherEpisodes[cnt - 1]. EP133_PeriodOtherEp = a1
    EP127_PeriodFromMonth
    From what @bmonth@b and year have you been [working/unemployed]?
    @bMONTH@b:
YEAR:
    1. January
    2. February
    3. March
    4. April
    5. May
6. June
    7. July
    8. August
    9. September
    10. October
    11. November
    12. December
    EP128_PeriodFromYear
From what month and @byear@b have you been [working/unemployed]?
    MONTH ^EP127_PeriodFromMonth
@bYEAR@b
    1. 2005 or earlier
    2. 2006
    3. 2007
    4. 2008
    5. 2009
    6. 2010
    7. 2011
    8. 2012
    9. 2013
    10. 2014
    EP129_PeriodToMonth
    To what @bmonth@b and year have you been [working/unemployed]?
    @bMONTH@b:
     YEAR:
    IWER:
    If spell still ongoing type 13. Today
    1. January
    2. February
    3. March
    4. April
    5. May
    6. June
    7. July
    8. August
9. September
    10. October
    11. November
    12. December
    13. Today
    IF <u>EP129_PeriodToMonth</u> <> a13
      EP130_PeriodToYear
      To what month and @byear@b have you been [working/unemployed]?
```

MONTH: {EP129_PeriodToMonth}

```
@bYEAR@b:
        IWER:
        1. 2005 or earlier
       2. 2006
       3. 2007
       4. 2008
       5. 2009
       6. 2010
       7. 2011
       8. 2012
       9. 2013
       10. 2014
      ENDIF
      EP133_PeriodOtherEp
      Were there other times since [(("'+ peMonthYear) + '") + STR (piLastInterviewYear)] when you have been [working for pay/unemployed]?
      1. Yes
      5. No
    ENDLOOP
   IF PeriodOtherEpisodes[cnt].EP129_PeriodToMonth = a13ENDIF
  ENDIF
 ENDLOOP
ENDIF
ENDIF
IF (((MN101_Longitudinal = 0) AND (EP006_EverWorked = a1)) AND (EP005_CurrentJobSit = a5)) OR ((((MN101_Longitudinal = 1) AND (EP005_CurrentJobSit = a5)) AND
(<u>EP002_PaidWork</u> = a1)) AND (<u>EP335_Today</u> = a5))
  EP069_ResStopWork
  You said you are currently a homemaker, but you have done paid work in the past. Why did you stop working?
  IWER:
  {ReadOut} {CodeAll}
  1. Because of health problems
 2. It was too tiring
 3. It was too expensive to hire someone to look after home or family
 4. Because you wanted to take care of children or grandchildren
 5. Because you were laid off, or your place of work or office closed
 6. Because family income was sufficient
 97. Other
ENDIF
IF MN101_Longitudinal = 1
 IF ((EP005 CurrentJobSit <> a3) AND ((EP125 ContWork = a5) OR ((EP005 CurrentJobSit <> a2) AND (EP002 PaidWork = a5)))) AND (MN808 AgeRespondent <=
 75)
   EP325 UnEmpl
   Now I'd like to know about times since our last interview through the present in which you were not working at all for pay. Were there any times since [((" ' +
   peMonthYear) + ' ') + STR (piLastInterviewYear)], when you were unemployed and looking for work?
   1. Yes
   5. No
 ENDIF
 IF <u>EP005</u> <u>CurrentJobSit</u> = a3
   EP332 Intro
   Now I'd like to know about the times since our last interview through the present in which you were unemployed and looking for work.
   1. Continue
 ENDIF
 IF (<u>EP325_UnEmpl</u> = a1) OR (<u>EP005_CurrentJobSit</u> = a3)
   EP333_Intro
   When were you unemployed and looking for work? Please give me all of your start and stop dates if you have been unemployed at more than one occasion.
   1. Continue
  LOOP
    EP127_PeriodFromMonth
    From what @bmonth@b and year have you been [working/unemployed]?
    @bMONTH@b:
    YEAR:
    1. January
    2. February
    3. March
    4. April
    5. May
    6. June
    7. July
    8. August
    9. September
    10. October
    11. November
    12. December
```

```
EP128_PeriodFromYear
  From what month and @byear@b have you been [working/unemployed]?
  MONTH ^EP127_PeriodFromMonth
  1. 2005 or earlier
  2. 2006
  3. 2007
  4. 2008
  5. 2009
  6. 2010
  7. 2011
  8. 2012
  9. 2013
  10. 2014
  EP129_PeriodToMonth
  To what @bmonth@b and year have you been [working/unemployed]?
  @bMONTH@b:
YEAR:
  IWER:
  If spell still ongoing type 13. Today
  1. January
  2. February
  3. March
  4. April
  5. May
  6. June
  7. July
 8. August9. September
  10. October
  11. November
  12. December
 13. Today
 IF <u>EP129_PeriodToMonth</u> <> a13
   EP130_PeriodToYear
   To what month and @byear@b have you been [working/unemployed]?
   MONTH: {EP129_PeriodToMonth}
   @bYEAR@b:
   IWER:
   To year
1. 2005 or earlier
   2. 2006
   3. 2007
   4. 2008
   5. 2009
   6. 2010
   7. 2011
   8. 2012
   9. 2013
   10. 2014
 ENDIF
 EP133_PeriodOtherEp

Were there other times since [(('' + peMonthYear) + '') + STR (piLastInterviewYear)] when you have been [working for pay/unemployed]?
  1. Yes
 5. No
ENDLOOP
LOOP cnt:= 22 TO 40
 IF PeriodOtherEpisodes[cnt - 1].EP133_PeriodOtherEp = a1
    EP127_PeriodFromMonth
From what @bmonth@b and year have you been [working/unemployed]?
    @bMONTH@b:
    YEAR:
    1. January
    2. February
    3. March
    4. April
    5. May
    6. June
    7. July
    8. August
    9. September
    10. October
    11. November
```

```
12. December
     EP128_PeriodFromYear
     From what month and @byear@b have you been [working/unemployed]?
     MONTH ^EP127_PeriodFromMonth
     @bYEAR@b
     1. 2005 or earlier
     2. 2006
     3. 2007
     4. 2008
     5. 2009
     6. 2010
     7. 2011
     8. 2012
     9. 2013
     10. 2014
     EP129_PeriodToMonth
     To what @bmonth@b and year have you been [working/unemployed]?
     @bMONTH@b:
     YEAR:
     IWER:
     If spell still ongoing type 13. Today
     1. January
     2. February
     3. March
     4. April
     5. May
     6. June
     7. July
     8. August
     9. September
     10. October
     11. November
     12. December
     13. Today
    IF <u>EP129_PeriodToMonth</u> <> a13
      EP130_PeriodToYear
      To what month and @byear@b have you been [working/unemployed]?
      MONTH: {EP129_PeriodToMonth}
      @bYEAR@b:
      IWER:
      To year
      1. 2005 or earlier
      2. 2006
      3. 2007
     4. 2008
      5. 2009
      6. 2010
      7. 2011
      8. 2012
      9. 2013
     10. 2014
    ENDIF
     EP133_PeriodOtherEp
     Were there other times since [((" '+ peMonthYear) + ' ') + STR (piLastInterviewYear)] when you have been [working for pay/unemployed]?
     1. Yes
     5. No
 ENDLOOP
ENDIF
ENDLOOP
ENDIF
EP110_RecPubBen
 We would also like to know about times since our last interview through the present in which you received public benefits, such as early retirement benefits or
unemployment benefits. Please look at card (SHOWCARD_ID). Since (FL_EP110_2) have you received any of the benefits listed on this card?
IWER:
 {CodeAII}
 1. old age pension benefits
2. early retirement pension benefits
3. unemployment benefits
4. sickness benefits
5. disability insurance benefits
6. social assistance
7. public-longterm care insureance
```

96. none of these

LOOP cnt2:= 1 TO 7

IF <u>cnt2</u> IN <u>EP110_RecPubBen</u>

LOOP

EP334_Intro

When have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insurance]? Please give me all of your start and stop dates if you have received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insurance] at more than one occasion.

1. Continue

LOOP

${\bf EP111_ReceivePaymentPeriodFromMonth}$

From what @bmonth@b and year have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]?

- 1. January
- 2. February
- 3. March
- 4. April
- 5. May 6. June
- 7. July
- 8. August
- 9. September
- 10. October
- 11. November
- 12. December

${\bf EP112_ReceivePaymentPeriodFromYear}$

From what month and @byear@b have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]?

MONTH: {EP111_ReceivePaymentPeriodFromMonth} @bYEAR@b

- 1. 2005 or earlier 2. 2006
- 3. 2007
- 4 2008
- 5 2009 6. 2010
- 7. 2011
- 8. 2012
- 9 2013 10. 2014

${\bf EP113_ReceivePaymentPeriodToMonth}$

To what @bmonth@b and year have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]?

IWER:

If payment period still ongoing type 13. Today

- 1. January
- 2. February 3. March
- 4. April
- 5. May
- 6. June
- 7. July 8. August
- 9. September
- 10. October 11. November
- 12. December
- 13. Today

IF <u>EP113 ReceivePaymentPeriodToMonth</u> <> a13

EP114_ReceivePaymentPeriodToYear

To what month and @byear@b have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]?

MONTH: {EP113_ReceivePaymentPeriodToMonth}

@bYEAR@b:

- 1. 2005 or earlier
- 2. 2006
- 3. 2007 4. 2008
- 5. 2009
- 6. 2010
- 7. 2011
- 8. 2012
- 9. 2013
- 10. 2014

EP116_ReceivePaymentOtherEp Were there other times since [((''+ peMonthYear) + '') + STR (piLastInterviewYear)] when you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]? 5. No ENDIF **ENDLOOP** LOOP cnt:= 2 TO 20 IF EPPayments[cnt - 1]. EP116_ReceivePaymentOtherEp = a1 LOOP EP111_ReceivePaymentPeriodFromMonth From what @bmonth@b and year have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]? 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December EP112_ReceivePaymentPeriodFromYear From what month and @byear@b have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]? MONTH: {EP111_ReceivePaymentPeriodFromMonth} @bYEAR@b: 1. 2005 or earlier 2 2006 3. 2007 4. 2008 5. 2009 6 2010 7 2011 8. 2012 9. 2013 10. 2014 EP113_ReceivePaymentPeriodToMonth To what @bmonth@b and year have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]? IWER: If payment period still ongoing type 13. Today 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11. November 12. December 13. Today F <u>EP113_ReceivePaymentPeriodToMonth</u> <> a13 EP114_ReceivePaymentPeriodToYear To what month and @byear@b have you received [old age pension benefits/early retirement pension benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]? MONTH: {EP113_ReceivePaymentPeriodToMonth} @bYEAR@b 1. 2005 or earlier 2. 2006 3. 2007 4. 2008 5. 2009 6. 2010 7. 2011 8. 2012

EP116_ReceivePaymentOtherEp

9. 2013 10. 2014

Were there other times since [((" '+ peMonthYear) + ' ') + STR (piLastInterviewYear)] when you received [old age pension benefits/early retirement pension

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benefits/unemployment benefits/sickness benefits/disability insurance benefits/social assistance/public-longterm care insureance]?
          1. Yes
          5. No
      ENDIF
     ENDLOOP
    ENDIF
   ENDLOOP
  ENDLOOP
  ENDIF
 ENDLOOP
  EP326_ReceivedSeverancePayment
  Since our last interview in [(("'+ peMonthYear) + '') + STR (piLastInterviewYear)], have you received any severance payment?
  1. Yes
  5. No
 IF <u>EP326_ReceivedSeverancePayment</u> = a1
   EP123_ReceiveSeveranceYear
   In what month and YEAR did you receive the severance pay?
   IWER:
   If more than one code most recent
   1. 2005 or earlier
   2. 2006
   3. 2007
   4. 2008
   5. 2009
   6. 2010
   7 2011
  8. 2012
  9. 2013
  10, 2014
ENDIF
ENDIF
IF ((<u>EP005_CurrentJobSit</u> = a2) OR ((MN101_Longitudinal = 0) AND (<u>EP002_PaidWork</u> = a1))) OR ((MN101_Longitudinal = 1) AND (<u>EP335_Today</u> = a1))
  EP008_Intro1
  The following questions are about your current main job.
  Including seasonal job. The main job is the job the respondent is working most hours for. If same hours then choose the one the respondent gets more money from.
  1. Continue
 EP009_EmployeeOrSelf
In this job were you a private-sector employee, a public sector employee or self-employed?
  1. Private sector employee
 2. Public sector employee
 3. Self-employed
 IF ((MN101_Longitudinal = 0) OR NOT (a96 IN EP141_ChangeInJob)) OR (EP125_ContWork = a5)
   EP010 CurJobYear
   In which year did you start this job?
  1900..2014
  IF <u>EP010 CurJobYear</u> = RESPONSEENDIF
   EP016 NTofJob
   Please look at card (SHOWCARD ID). What best describes this job?
   1. Legislator, senior official or manager
   2. Professional
   3. Technician or associate professional
   4. Clerk
   5. Service worker and shop and market sales worker
   6. Skilled agricultural or fishery worker
   7. Craft and related trades worker
   8. Plant and machine operator or assembler
   9. Elementary occupation
   10. Armed forces
   EP018_WhichIndustry
   Please look at card (SHOWCARD_ID). What kind of business, industry or services do you work in?
   1. Agriculture, hunting, forestry, fishing
   2. Mining and quarrying
   3. Manufacturing
   4. Electricity, gas and water supply
   5. Construction
   6. Wholesale and retail trade; repair of motor vehicles, motorcycles and personal and household goods
   7. Hotels and restaurants
   8. Transport, storage and communication
   9. Financial intermediation
   10. Real estate, renting and business activities
   11. Public administration and defence; compulsory social security
   12. Education
   13. Health and social work
```

14. Other community, social and personal service activities

```
EP009 EmployeeOrSelf.ORD = 3
     EP024_NrOfEmployees
    How many employees, if any, do you have in this job?
    IWER:
    Excluding respondent
    0. None
    1. 1 to 5
    2. 6 to 15
    3. 16 to 24
    4. 25 to 199
    5. 200 to 499
    6. 500 or more
  ENDIF
  IF (EP009 EmployeeOrSelf = a1) OR (EP009 EmployeeOrSelf.ORD = 2)
    EP011_TermJob
    In this job, do you have a short-term or a permanent contract?
    IWER:
    By short-term we mean less than 3 years
    1. Short-term
    2. Permanent
  ENDIF
 ENDIF
  EP013_TotWorkedHours
  [Regardless of your basic contracted hours] [how many/How many] hours a week do you usually work in this job, excluding meal breaks [but including any paid or unpaid
  overtime]?
  0.0..168.0
  EP014_NumberMPerYear
  How many months a year are you normally working in this job (including paid holidays)?
  1..12
  {\bf EP301\_DaysFromWork}
  In the last 12 months, did you miss any days from work because of your health?
  1 Yes
  5. No
 IF <u>EP301_DaysFromWork</u> = a1
  EP302_HowManyDays
   About how many days did you miss?
 1..365
ENDIF
ENDIF
IF ((((a1 IN <u>EP141 ChangeInJob</u>) OR (a2 IN <u>EP141 ChangeInJob</u>)) OR (a3 IN <u>EP141 ChangeInJob</u>)) OR (a4 IN <u>EP141 ChangeInJob</u>)) OR (a5 IN <u>EP141 ChangeInJob</u>)
  EP025 Intro
  Please look at card {SHOWCARD_ID}.
  I am now going to read some statements people might use to describe their work. We would like to know if you feel like this about your present job. Please tell me whether you strongly agree, agree, disagree or strongly disagree with each statement.
  1. Continue
  EP026_SatJob
  All things considered I am satisfied with my job. Would you say you strongly agree, agree, disagree or strongly disagree?
  IWER:
  Show card {SHOWCARD_ID}
  1. Strongly agree
  2. Agree
  3. Disagree
  4. Strongly disagree
  EP027_JobPhDem
  My job is physically demanding. Would you say you strongly agree, agree, disagree or strongly disagree?
  Show card {SHOWCARD_ID}
  1. Strongly agree
  2. Agree
  3. Disagree
  4. Strongly disagree
  EP028_TimePress
  I am under constant time pressure due to a heavy workload. (Would you say you strongly agree, agree, disagree or strongly disagree?)
  Show card {SHOWCARD_ID}
```

Strongly agree
 Agree

3. Disagree 4. Strongly disagree EP029_LitFreeWork I have very little freedom to decide how I do my work. (Would you say you strongly agree, agree, disagree or strongly disagree?) IWER: Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree EP030_NewSkill I have an opportunity to develop new skills. (Would you say you strongly agree, agree, disagree or strongly disagree?) Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree EP031_SuppDiffSit I receive adequate support in difficult situations. (Would you say you strongly agree, agree, disagree or strongly disagree?) Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree EP032_RecognWork I receive the recognition I deserve for my work. (Would you say you strongly agree, agree, disagree or strongly disagree?) Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree EP033_SalAdequate Considering all my efforts and achievements, my [salary is/earnings are/salary is] adequate. (Would you say you strongly agree, agree, disagree or strongly disagree?) IWER: Show card {SHOWCARD_ID}. In case of doubt explain: we mean adequate for the work done. 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree IF <u>EP005_CurrentJobSit</u> = a2 EP034_JobPromPoor My [job promotion prospects/prospects for job advancement/job promotion prospects] are poor. (Would you say you strongly agree, agree, disagree or strongly disagree?) IWER: Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree EP035_JobSecPoor My job security is poor. (Would you say you strongly agree, agree, disagree or strongly disagree?) Show card {SHOWCARD_ID} 1. Strongly agree 2. Agree 3. Disagree 4. Strongly disagree ENDIF **ENDIF** |F (<u>(EP005_CurrentJobSit</u> = a2) OR ((MN101_Longitudinal = 0) AND (<u>EP002_PaidWork</u> = a1))) OR ((MN101_Longitudinal = 1) AND (<u>EP335_Today</u> = a1))

[(Now we will not use card ' + piSHOWCARD_ID) + ' any longer.] Thinking about your present job, would you like to retire as early as you can from this job?

| F <u>EP005 CurrentJobSit</u> = a2 | EP036_LookForRetirement

1. Yes 5. No

Are you afraid that your health will limit your ability to work in this job before regular retirement?

- 5. No

EP007_MoreThanOneJob

So far we have talked about your main job. Do you currently have a second job besides your main job?

- 1. Yes
- 5. No

IF <u>EP007_MoreThanOneJob</u> = a1

EP321_TotWorkedHrsSecJob

[Regardless of your basic contracted hours] [how many/How many] hours a week do you usually work in this job, excluding meal breaks [but including any paid or unpaid overtime].

0.0..168.0

EP322_NumMPerYearSecJob

How many months a year are you normally working in this job (including paid holidays)? 1..12

ENDIF

ENDIF ENDIF

IF (MN101_Longitudinal = 0) AND (((EP006_EverWorked = a1) OR (EP005_CurrentJobSit = a1)) OR (EP005_CurrentJobSit = a3))

EP048_IntroPastJob

We are now going to talk about the last job you had [before you retired/before you became unemployed].

1. Continue

EP050_YrLastJobEnd

In which year did your last job end? 1900..2014

EP049_YrsInLastJob

How many years have you been working in your last job?

0..99

EP051_EmployeeORSelf

In this job were you a private sector employee, a public sector employee or self-employed?

- 1. Private sector employee
- 2. Public sector employee
- 3. Self-employed

EP052 NTofJob

Please look at card (SHOWCARD_ID). What best describes this job?

IWER:

Code answers 1..10.

- 1. Legislator, senior official or manager
- 2. Professional
- 3. Technician or associate professional 4. Clerk
- 5. Service worker and shop and market sales worker
- 6. Skilled agricultural or fishery worker
- 7. Craft and related trades worker
- 8. Plant and machine operator or assembler
- 9. Elementary occupation
- 10. Armed forces

EP054_WhichIndustry

Please look at card (SHOWCARD_ID). What kind of business, industry or services did you work in?

IWER:

Code answers 1..14.

- 1. Agriculture, hunting, forestry, fishing
- 2. Mining and quarrying
- 3. Manufacturing
- 4. Electricity, gas and water supply
- 5. Construction
- 6. Wholesale and retail trade; repair of motor vehicles, motorcycles and personal and household goods
- 7. Hotels and restaurants
- 8. Transport, storage and communication
- 9. Financial intermediation
- 10. Real estate, renting and business activities
- 11. Public administration and defence; compulsory social security
- 12. Education
- 13. Health and social work
- 14. Other community, social and personal service activities

IF <u>EP051_EmployeeORSelf</u>.ORD = 3

EP061_NrOfEmployees

How many employees, if any, did you have?

IWER:

Read answers out 0. None

1. 1 to 5 2. 6 to 15

- 3. 16 to 24
- 4. 25 to 199 5. 200 to 499
- 6. 500 or more

ENDIF ENDIF

ENDIF

EP203_IntroEarnings

We would now like to know more about your earnings and income during the last year, that is in [STR (Year - 1)].

1. Continue

EP204_AnyEarnEmpl

Have you had any wages, salaries or other earnings from dependent employment in [STR (Year - 1)]?

- 1. Yes
- 5. No

F <u>EP204_AnyEamEmpl</u> = a1

EP205_EarningsEmpIAT

After any taxes and contributions, what was your approximate annual income from employment in the year [STR (Year - 1)]? Please include any additional or extra or lump sum payment, such as bonuses, 13 month, Christmas or Summer pays.

IWER:

Amount in [FLDefault[9]]

REAL[10]

=NDIF

EP206_AnyIncSelfEmpl

Have you had any income at all from self-employment or work for a family business in [STR (Year - 1)]?

- 1. Yes
- 5. No

F <u>EP206_AnyIncSelfEmpl</u> = a1

EP207_EarningsSelfAT

After any taxes and contributions and after paying for any materials, equipment or goods that you use in your work, what was your approximate annual income from selfemployment in the year [STR (Year - 1)]?

IWER:

Amount in [FLDefault[9]]

INTEGER

NDIF

Now we are going to ask you a set of questions regarding income from different public pensions and benefits. Even if we have asked you already some information, it is important for us to have all the details. First we are going to ask you about amounts, then we ask you about the timing of these payments, and finally for how long you have received them.

1. Continue

EP071 IncomeSources

Please look at card (SHOWCARD ID).

Have you received income from any of these sources in the year [STR (Year - 1)]?

IWER:

{CodeAII}

- 1. Public old age pension
- 2. Public old age supplementary pension or public old age second pension
- 3. Public early retirement or pre-retirement pension
- 4. Main public disability insurance pension, or sickness benefits
- 5. Secondary public disability insurance pension, or sickness benefits
- 6. Public unemployment benefit or insurance
- 7. Main public survivor pension from your spouse or partner
- 8. Secondary public survivor pension from your spouse or partner
- 9. Public war pension
- 10. Public long-term care insurance
- 96. None of these

LOOP cnt:= 1 TO 10

IF cnt IN EP071 IncomeSources

LOOP

EP078_AvPaymPens

After taxes, about how large was a typical payment of [your public old age pension/your public old age supplementary pension or public old age second pension/your public early retirement or pre-retirement pension/your main public disability insurance pension, or sickness benefits/your secondary public disability insurance pension, or sickness benefits/your public unemployment benefit or insurance/your main public survivor pension from your spouse or partner/your secondary public survivor pension from your spouse or partner/your public war pension/your public long-term care insurance/your occupational old age pension from your last job/your occupational old age pension from your second job/your occupational old age pension from a third job/your occupational early retirement pension/your occupational disability or invalidity insurance/your occupational survivor pension from your spouse or partner"s job] in [STR (Year - 1)]?

IWER:

Amount in [FLDefault[9]]

It is an ordinary typical-regular payment, excluding any extras, such as bonuses, 13th month etc.

The time period will be asked in the next question: it could be monthly, quarterly or weekly, for example.

The R should tell what the typical payment was for such a period during the year indicated in the question.

REAL[10]

EP074_PeriodBenefit

What period did that payment cover?

- 1. One week
- 2. Two weeks
- 3. Calendar month/4 weeks
- 4. Three months/13 weeks
- 5. Six months/26 weeks
- 6. Full year/12 months/52 weeks
- 97. Other (specify)

IF <u>EP074_PeriodBenefit</u> = a97

EP075_OthPeriodBenefits

IWER:

Note other period STRING

ENDIF

EP208 MonthsRecIncSource

For how many months altogether did you receive [the public old age pension/the public old age supplementary pension or public old age second pension/the public early retirement or pre-retirement pension/the main public disability insurance pension, or sickness benefits/the secondary public disability insurance pension, or sickness benefits/the public unemployment benefit or insurance/the main public survivor pension from your spouse or partner/the secondary public survivor pension from your spouse or partner/the public war pension/the public long-term care insurance/the occupational old age pension from your spouse or partner/the occupational old age pension from a third job/the occupational early retirement pension/the occupational disability or invalidity insurance/the occupational survivor pension from your spouse or partner's job] in [STR (Year - 1)]?

IWFR:

Not how many payments were made, but the time-span. Example: the pension was received during the whole year, the answer is 12. In case the respondent started receiving it in November, the answer is 2.

1..12

IF NOT ((MN101_Longitudinal = 1) AND (pilndex < 11))

EP213_YearRecIncSource

In which year did you first receive your [public old age pension/public old age supplementary pension or public old age second pension/public early retirement or preretirement pension/main public disability insurance pension, or sickness benefits/secondary public disability insurance pension, or sickness benefits/public
unemployment benefit or insurance/main public survivor pension from your spouse or partner/secondary public survivor pension from your spouse or partner/secondary public survivor pension from your spouse or partner/secondary public long-term care insurance/occupational old age pension from your last job/occupational old age pension from your second job/occupational old age
pension from a third job/occupational early retirement pension/occupational disability or invalidity insurance/occupational survivor pension from your spouse or
partner's job]?

1900..2013

ENDIF

EP081 LumpSumPenState

Did you receive any additional, or extra or lump sum (one off) payment from [your public old age pension/your public old age supplementary pension or public old age second pension/your public early retirement or pre-retirement pension/your main public disability insurance pension, or sick ness benefits/your secondary public disability insurance pension, or sick ness benefits/your public unemployment benefit or insurance/your main public survivor pension from your spouse or partner/your secondary public survivor pension from your spouse or partner/your public war pension/your public long-term care insurance/occupational old age pension from your second job/occupational old age pension from a third job/occupational early retirement pension/occupational disability or invalidity insurance/occupational survivor pension from your spouse or partner's job] during the year [STR (Year - 1)]?

IWER

Please make sure that R takes into account all additional/extra/lump-sum payments received (including Christmas and Summer pays, if any) to answer this question.

1. Yes

5. No

IF <u>EP081_LumpSumPenState</u> = a1

EP082_TotAmountLS

After taxes, about how much did you receive overall as additional or extra payments last year from [this public old age pension/ this public old age supplementary pension or public old age second pension/ this public early retirement or pre-retirement pension/ this main public disability insurance pension, or sickness benefits/ this secondary public disability insurance pension, or sickness benefits/ this public unemployment benefit or insurance/ this main public survivor pension from your spouse or partner/ this secondary public survivor pension from your spouse or partner/ this public long-term care insurance/ this occupational old age pension from your last job/ this occupational old age pension from your second job/ this occupational old age pension from a third job/ this occupational early retirement pension/ this occupational disability or invalidity insurance/ this occupational survivor pension from your spouse or partner's job]?

IWER

Amount in *^FLCurr*

Include all additional or extra payments

REAL[10]

ENDIF

ENDLOOP ENDIF

ENDLOOP

EP324_OccPensinc

In addition to public pension benefits, pensions can be also provided through your employer. Please look at card {SHOWCARD_ID}. Have you received income from any of these sources in the year [STR (Year - 1)]?

IWER:

{CodeAII}

- 1. Occupational old age pension from your last job
- 2. Occupational old age pension from a second job

- 3. Occupational old age pension from a third job
- 4. Occupational early retirement pension
- 5. Occupational disability or invalidity insurance
- 6. Occupational survivor pension from your spouse or partner's job
- 96. None of these

LOOP cnt:= 11 TO 16

IF (cnt - 10) IN EP324 OccPensInc

LOOP

EP078_AvPaymPens

After taxes, about how large was a typical payment of [your public old age pension/your public old age supplementary pension or public old age second pension/your public early retirement or pre-retirement pension/your main public disability insurance pension, or sickness benefits/your secondary public disability insurance pension, or sickness benefits/your public unemployment benefit or insurance/your main public survivor pension from your spouse or partner/your secondary public survivor pension from your spouse or partner/your public war pension/your public long-term care insurance/your occupational old age pension from your last job/your occupational old age pension from your second job/your occupational disability or invalidity insurance/your occupational survivor pension from your spouse or partner/'s job] in [STR (Year - 1)]?

IWER:

Amount in [FLDefault[9]]

It is an ordinary typical-regular payment, excluding any extras, such as bonuses, 13th month etc.

The time period will be asked in the next question: it could be monthly, quarterly or weekly, for example.

The R should tell what the typical payment was for such a period during the year indicated in the question.

REAL[10]

EP074_PeriodBenefit

What period did that payment cover?

- 1. One week
- 2. Two weeks
- 3. Calendar month/4 weeks
- 4. Three months/13 weeks
- 5. Six months/26 weeks
- 6. Full year/12 months/52 weeks
- 97. Other (specify)

IF <u>EP074_PeriodBenefit</u> = a97

EP075_OthPeriodBenefits

IWFR-

Note other period

STRING ENDIF

EP208_MonthsRecIncSource

For how many months altogether did you receive [the public old age pension/the public old age supplementary pension or public old age second pension/the public early retirement or pre-retirement pension/the main public disability insurance pension, or sickness benefits/the secondary public disability insurance pension, or sickness benefits/the public unemployment benefit or insurance/the main public survivor pension from your spouse or partner/the secondary public survivor pension from your spouse or partner/the public war pension/the public long-tem care insurance/the occupational old age pension from a third job/the occupational early retirement pension/the occupational disability or invalidity insurance/the occupational survivor pension from your spouse or partner's job] in [STR (Year - 1)]?

IWER

Not how many payments were made, but the time-span. Example: the pension was received during the whole year, the answer is 12. In case the respondent started receiving it in November, the answer is 2.

1..12

IF NOT ((MN101_Longitudinal = 1) AND (pilndex < 11))

EP213 YearRecIncSource

In which year did you first receive your [public old age pension/public old age supplementary pension or public old age second pension/public early retirement or preretirement pension/main public disability insurance pension, or sickness benefits/secondary public disability insurance pension, or sickness benefits/public
unemployment benefit or insurance/main public survivor pension from your spouse or partner/secondary public survivor pension from your spouse or partner/public war
pension/public long-term care insurance/occupational old age pension from your last job/occupational old age pension from your second job/occupational old age
pension from a third job/occupational early retirement pension/occupational disability or invalidity insurance/occupational survivor pension from your spouse or
partner"s job]?
1900...2013

ENDIF

EP081_LumpSumPenState

Did you receive any additional, or extra or lump sum (one off) payment from [your public old age pension/your public old age supplementary pension or public old age second pension/your public early retirement or pre-retirement pension/your main public disability insurance pension, or sickness benefits/your secondary public disability insurance pension, or sickness benefits/your public unemployment benefit or insurance/your main public survivor pension from your spouse or partner/your secondary public survivor pension from your spouse or partner/your public war pension/your public long-term care insurance/occupational old age pension from your second job/occupational old age pension from a third job/occupational early retirement pension/occupational disability or invalidity insurance/occupational survivor pension from your spouse or partner's job] during the year [STR (Year - 1)]?

IWER

Please make sure that R takes into account all additional/extra/lump-sum payments received (including Christmas and Summer pays, if any) to answer this question.

1. Yes

5. No

IF <u>EP081_LumpSumPenState</u> = a1

EP082_TotAmountLS

After taxes, about how much did you receive overall as additional or extra payments last year from [this public old age pension/ this public old age supplementary pension or public old age second pension/ this public early retirement or pre-retirement pension/ this main public disability insurance pension, or sick ness benefits/

```
this secondary public disability insurance pension, or sickness benefits/ this public unemployment benefit or insurance/ this main public survivor pension from your
     spouse or partner/ this secondary public survivor pension from your spouse or partner/ this public war pension/ this public long-term care insurance/ this occupational
      old age pension from your last job/ this occupational old age pension from your second job/ this occupational old age pension from a third job/ this occupational early
     retirement pension/ this occupational disability or invalidity insurance/ this occupational survivor pension from your spouse or partner's job]?
     IWER:
     Amount in ^FLCurr
     Include all additional or extra payments
   REAL[10]
  ENDIF
  ENDLOOP
ENDIF
 NDLOOP
 EP089_AnyRegPay
 Please look at card (SHOWCARD_ID). Did you receive any of the following regular payments or transfers during the year [STR (Year - 1)]?
 {CodeAII}
 1. Regular life insurance payments
2. Regular private annuity or private personal pension payments
3. Alimony
 4. Regular payments from charities
5. Long-term care insurance payments from a private insurance company
96. None of these
LOOP cnt:= 1 TO 5
 IF cnt IN EP089 AnyRegPay
   COP
    EP094_TotalAmountBenLP
    After any taxes and contributions, about how large was the average payment of [your life insurance payments/your private annuity or private personal pension
    payments/your alimony/your regular payments from charities/your long-term care insurance payments] in [STR (Year - 1)]?
    IWER:
    Amount in [FLDefault[9]]
    REAL[10]
    EP090_PeriodPaym
    Which period did that payment cover?
    1 One week
    2 Two weeks
    3. Calendar month/4 weeks
    4. Three months/13 weeks
    5. Six months/26 weeks
    6. Full year/12 months/52 weeks
    97. Other (specify)
    IF EP090 PeriodPaym = a97
     EP091_OthPeriodPaym
     IWER:
     Specify other
    STRING
    ENDIF
    EP096_MonthsRegPaym
    For how many months altogether did you receive [life insurance payments/private annuity or private personal pension payments/alimony/regular payments from
    charities/long-term care insurance payments] in [STR (Year - 1)]?
    1..12
    EP092_AddPayments
    For [your life insurance payments/your private annuity or private personal pension payments/your alimony/your regular payments from charities/your long-term care
    insurance payments], did you get additional or lump sum payments in [STR (Year - 1)]?
    1. Yes
    5. No
   IF EP092 AddPayments = a1
     EP209_AddPaymAT
     After any taxes and contributions, about how much did you get in additional payments?
     Amount in [FLDefault[9]]
   REAL[10]
  ENDIF
 ENDLOOP
ENDIF
ENDLOOP
  (MN024_NursingHome = a1) AND (MN808_AgeRespondent < 76)
  EP097_PensClaim
  Now we are talking about future pension entitlements. Please look at card (SHOWCARD_ID). Are you entitled to at least one pension listed on this card which you do not
  receive currently?
  1. Yes
```

5. No

IF <u>EP097_PensClaim</u> = a1

EP098_TypeOfPension

Which type or types of pension will you be entitled to?

IWER:

{CodeAII}

Respondent must not receive already these pensions

- 1. Public old age pension
- 2. Public early retirement or pre-retirement pension
- 3. Public disability insurance; sickness/invalidity/incapacity pension
- 4. Private (occupational) old age pension
- 5. Private (occupational) early retirement pension

LOOP cnt:= 1 TO 5

IF cnt IN EP098 TypeOfPension

LOOP

EP101_NameFund

What is the name of the institution (pension plan) which will provide [your public old age pension/your public early retirement or pre-retirement pension/your public disability insurance; sickness/invalidity/incapacity pension/your private (occupational) old age pension/your private (occupational) early retirement pension]?

EP102_CompVolun

Is participation in [this public old age pension/this public early retirement or pre-retirement pension/this public disability insurance; sick ness/invalidity/incapacity pension/this private (occupational) old age pension/this private (occupational) early retirement pension] compulsory or voluntary?

- 1. Compulsory
- 2. Voluntary

EP103_YrsContrToPlan

How many years have you been contributing to [your public old age pension/your public early retirement or pre-retirement pension/your public disability insurance; sick ness/invalidity/incapacity pension/your private (occupational) old age pension/your private (occupational) early retirement pension] ?

0..120

EP106_ExpRetAge

At what age do you yourself expect to start collecting this pension payment for the first time? 30..75

IF <u>EP005</u> <u>CurrentJobSit</u> = a2

EP109_PWExpPensStatAge

Please think about the time in which you will start collecting this pension. Approximately, what percentage of your last earnings will [your public old age pension/your public early retirement or pre-retirement pension/your public disability insurance; sickness/invalidity/incapacity pension/your private (occupational) old age pension/your private (occupational) early retirement pension] amount to?

IWER:

Last earnings before collecting pension

0..150

ENDIF

ENDLOOP

ENDIF ENDLOOP

ENDIF ENDIF

EP210_IntCheck

IWER:

Who answered the questions in this section?

- 1. Respondent only
- 2. Respondent and proxy
- 3. Proxy only

IF <u>EP902 TimeStampEnd</u> = EMPTY AND <u>EP210 IntCheck</u> <> EMPTYENDIF

ENDLOOP

ENDIF

IF (IT IN Test) OR (ALL IN Test)

LOOP

IT005_Continue

Now we are going to talk about computers

1. Continue

IF <u>IT901_TimeStampStart</u> = EMPTY AND <u>IT005_Continue</u> <> EMPTYENDIF IF Sec_EP.<u>EP005_CurrentJobSit</u> = a2

IT001_PC_work

Does your current job require using a computer?

IWER

Computer could be a PC (Personal Computer), or a tablet (I-Pad or the like)

1. Yes 5. No

ELSE

```
IF Sec_EP.<u>EP005_CurrentJobSit</u> = a1
     IT002_PC_work
     Did your last job before retiring require using a computer?
     Computer could be a PC (Personal Computer), or a tablet (I-Pad or the like)
     5. No
  ENDIF
  ENDIF
   IT003_PC_skills
   How would you rate your computer skills? Would you say they are...
   {ReadOut}
   1. Excellent
   2. Very good
   3. Good
   4. Fair
   5. Poor
   6. I never used a computer (SPONTANEOUS ONLY)
   IT004_UseWWW
   During the past 7 days, have you used the Internet, for e-mailing, searching for information, making purchases, or for any other purpose at least once?
   1. Yes
   5. No
 IF <u>IT902_TimeStampEnd</u> = EMPTY AND <u>IT004_UseWWW</u> <> EMPTYENDIF
ENDLOOP
ENDIF
IF (GS IN Test) OR (ALL IN Test)
LOOP
   GS001_Willingness
   Now I would like to assess the strength of your hand in a gripping exercise. I will ask you to squeeze this handle as hard as you can, just for a couple of seconds and then
   let go. I will take two alternate measurements from your right and your left hand. Would you be willing to have your handgrip measured?
   Demonstrate grip strength measure
   Start of a @BNon-proxy section@B. No proxy allowed.
   If the respondent is not doing test on her/his own, press @BCTRL-K@B at each question.
   1. R agrees to take measurement
   2. R refuses to take measurement
   3. R is unable to take measurement
  IF GS901 TimeStampStart = EMPTY AND GS001 Willingness <> EMPTYENDIF
 IF GS001 Willingness <> a1
    GS010_WhyNotCompl
    IWER:
    Why didn't R complete the grip strength test?
    {CodeAII}
    1. R felt it would not be safe
    2. IWER felt it would not be safe
    3. R refused, no reason given
    4. R tried but was unable to complete test
    5. R did not understand the instructions
    6. R had surgery, injury, swelling, etc. on both hands in past 6 months
    97. Other (Specify)
   IF a97 IN <u>GS010_WhyNotCompl</u>
     GS011_OthReason
     Specify other reason
   STRING
  ENDIF
  ENDIF
   GS002_RespStatus
```

IF GS001 Willingness <> a1

Record respondent status

Respondent has the use of both hands
 Respondent is unable to use right hand
 Respondent is unable to use left hand

IWER:

GS003_StopTest INTERVIEWER STOP TEST. No handgrip measurement to be taken. 1. Continue **ENDIF** IF <u>GS001_Willingness</u> = a1 IF GS002 RespStatus = a1 GS004_DominantHand Which is your dominant hand? 1. Right hand 2. Left hand ENDIF GS005_IntroTest Position the respondent correctly. Adjust dynamometer to hand size by turning the lever and reset arrow at zero. Explain the procedure once again. Let respondent have a practice with one hand. Use scorecard to record the results and enter results into computer after test is finished. 1. Continue IF (<u>GS002 RespStatus</u> = a1) OR (<u>GS002 RespStatus</u> = a2) GS006 FirstLHand LEFT HAND, FIRST MEASUREMENT. Enter the results to the nearest integer value. 0..100 GS007_SecondLHand LEFT HAND, SECOND MEASUREMENT. Enter the results to the nearest integer value. 0 100 **FNDIF** IF (<u>GS002 RespStatus</u> = a1) OR (<u>GS002 RespStatus</u> = a3) GS008 FirstRHand RIGHT HAND, FIRST MEASUREMENT. Enter the results to the nearest integer value. 0..100 GS009_SecondRHand RIGHT HAND, SECOND MEASUREMENT. Enter the results to the nearest integer value. 0..100 **ENDIF** GS012_Effort How much effort did R give to this measurement? 1. R gave full effort 2. R was prevented from giving full effort by illness, pain, or other symptoms or discomforts 3. R did not appear to give full effort, but no obvious reason for this GS013_Position

What was the R's position for this test?

- 1. Standing
- 2. Sitting
- 3. Lying down

GS014_RestArm

Did R rest his/her arms on a support while performing this test?

- 1. Yes
- 5. No

IF GS902 TimeStampEnd = EMPTY AND ((GS003 StopTest <> EMPTY OR GS007 SecondLHand <> EMPTY) OR GS009 SecondRHand <> EMPTY)ENDIF

IF MN028_bio = 1

LOOP

BS001_introduction

In the past years, many participants of SHARE allowed us to take physical health measurements like their grip and lung strength. This year, to more precisely assess disease risk, we would like to collect a few blood drops using just a finger prick as it is done daily by millions of diabetic people. We would be very grateful if you would agree to participate. This is an important part of the study, as the analysis of blood samples will tell us a lot about the health of the population. I will explain more to you about it. Yet, this measurement is absolutely voluntary. If you do not wish to have your finger pricked, we will leave it out and continue the interview without the biomedical part.

Before we begin, I would like to have you read and sign this consent form.

IWER.

Take the 'Dried blood spots 2012' consent forms and hand them to the respondent. Let respondent read and sign the consent forms. Allow sufficient time for reading. Leave one copy of the consent form with the respondent.

1. Continue

BS002_consent

IWER: Please tick

- 1. R signed the consent form
- 5. R did NOT sign the consent form

IF <u>BS002_consent</u> = a5

BS003_EndDBS

Thank you. We will continue with the interview.

1. Continue

ELSE

BS004_ForbiddenAnalyses

IWER

Please enter the kind of analyses which R does not permit

Type "NONE" if respondent does not mention any analyses which should not be done. STRING

STRING

BS005_ExplainDBSS

As I mentioned, I'd like to collect a small sample of your blood. I will clean your finger with an alcohol wipe, then using a small instrument I will prick your finger and collect enough blood to fill at least three small circles on the collection card. I have received a special training to conduct this measurement. If you want, you can also prick your finger by yourself.

Do you understand the directions for this measurement?

1. Yes

5. No

IF <u>BS005_ExplainDBSS</u> = a1

BS006_MedicalReasons

Taking the measurement is of course voluntary.

From your point of view. are there any reasons which would prevent you from conducting the measurement, for example medical reasons?

1. Yes

5. No

IF <u>BS006_MedicalReasons</u> = a5

BS007_StartDBSS

May we now begin?

1. Yes

5. No

IF <u>BS007 StartDBSS</u> = a1

BS008_DBSSinstruction

IWER

Take dried blood spots booklet and follow the instructions 1 to 15.

1. Continue

BS009_BarcodeFirst

IWER

Enter barcode from barcode label into capi

STRING[8]

BS010_BarcodeSecond

IWER

Repeat barcodenumber

STRING[8]

BS011_Thanks Thank you for your cooperation. This concludes the Dried Blood Spot portion of the interview. Before we continue with the interview, I need a moment to enter a few pieces of information in the computer. 1. Continue BS012_Problems What, if any, problems occured during the collection of the blood sample? {CodeAll} 1. R became light-headed, fainted, or nauseous 2. R had difficulty getting finger to stop bleeding 3. Unable to obtain enough blood 4. Problem with equipment or supplies 96. None 97. Other BS013_WhoPricked IWER: Who pricked R's Finger? 1. R pricked own finger(s) 2. IWER pricked R's finger(s) 3. Both R and Iwer pricked R's finger(s) 4. Someone else pricked R's finger(s) BS014_HowManyPricks How many times did the R's finger need to be pricked in order to fill the circles/ 1. One time 2. Two times 3. Two times but the R was unable to fill all circles with blood BS015_Circles IWFR: How many circles on the cards could be filled? 1. 1 2. 2 3 3 4. 4 5. 5 6. 6 7. No circles could be filled BS016_Compliance IWER: How compliant was R during this measurement?/ 1. R was fully compliant R was prevented from fully complying due to illness, pain, or other symptoms or discomforts R was not fully compliant, but no obvious reasons for that ENDIF ENDIF ENDIF IF ((<u>BS005_ExplainDBSS_</u> = a5) OR (<u>BS006_MedicalReasons_</u> = a1)) OR (<u>BS007_StartDBSS_</u> = a5) BS017_NoMeasurement Why didn't complete the blood sample? {CodeAll}/ 1. R felt it would not be safe 2. IWER felt it would not be safe 3. R refused or was not willing to complete the measurement 4. R did not understand the instructions 5. R has a bleeding disorder and/or takes blood thinning drugs 6. Proxy interview 97. Other reasons ELSE BS018_Compliance

IWER: Does the respondent wish to be informed about blood results in case a value is outside the normal range?/

1. Yes

5. No

ENDIF ENDIF ENDLOOP **ENDIF** IF (CS IN Test) OR (ALL IN Test) LOOP CS001_Intro The next test measures the strength and endurance in your legs. I would like you to fold your arms across your chest and sit so that your feet are on the floor; then stand up keeping your arms folded across your chest. Like this... IWER: Demonstrate Start of a @BNon-proxy section@B. No proxy allowed. If the respondent is not capable of answering any of these questions on her/his own, press @BCTRL-K@B at each 1. Continue IF <u>CS901_TimeStampStart</u> = EMPTY AND <u>CS001_Intro</u> <> EMPTYENDIF CS002 Safe Do you think it would be safe for you to try to stand up from a chair without using your arms? 1. Yes 5. No IF <u>CS002 Safe</u> = a1 CS003_SetUpTest IWFR: Setup test and follow protocol according to recording booklet. 1. Continue CS004_SingleCSRes IWFR-Record single chair stand test results 1. R stood up without using arms 2. R used arms to stand up 3. Test not completed IF CS004 SingleCSRes = a3 CS005_WhyNotComplTest IWER: Why didn't R complete the single chair stand test? {CodeAII} 1. Tried but unable 2. R could not stand unassisted 3. R felt it would not be safe 4. IWER felt it would not be safe 5. R refused or was not willing to complete the test 6. R did not understand the instructions 97. Other (Specify) IF a97 IN CS005 WhyNotComplTest CS006_OthReas Record other reason STRING

IF CS006 OthReas <> EMPTY AND CS902 TimeStampEnd = EMPTYENDIF

ELSE

IF <u>CS005 WhyNotComplTest</u> <> EMPTY AND <u>CS902 TimeStampEnd</u> = EMPTYENDIF

ENDIF ELSE

IF <u>CS004 SingleCSRes</u> = a1

CS007_SafeFive

Do you think it would be safe for you to try to stand up from a chair five times without using your arms?

5. No

IF CS007 SafeFive = a1

Please stand up straight as QUICKLY as you can, without stopping in between. After standing up each time, sit down and then stand up again. Keep your arms folded across your chest. I'll be timing you with a stopwatch. When I say "Ready, Stand" I will begin timing you.

```
IWER:
        Record time in seconds used for 5 stands. Type 99 if R failed to complete 5 stands in one minute
       0..99
         CS008 TimeFive = 99
         CS009_WhyNotCompl5
         Why didn't R complete the five chair stand test?
         {CodeAII}
         1. Tried but unable
        2. R could not stand unassisted
        3. R felt it would not be safe
         4. IWER felt it would not be safe
         5. R refused or was not willing to complete the test
        6. R did not understand the instructions
        97. Other (Specify)
        IF a97 IN CS009 WhyNotCompl5
          CS010_OthReas5
          IWER:
         Record other reason STRING
       FNDIF
       ENDIF
        CS011_EffortR
        IWER:
        How much effort did R give to this measurement?
        1. R gave full effort
       2.\ R was prevented from giving full effort by illness, pain, or other symptoms or discomforts 3.\ R did not appear to give full effort, but no obvious reason for this
     IF CS011 EffortR <> EMPTY AND CS902 TimeStampEnd = EMPTYENDIF
     ELSE
      IF <u>CS007 SafeFive</u> <> EMPTY AND <u>CS902 TimeStampEnd</u> = EMPTYENDIF
    ENDIF
    ELSE
     IF CS004 SingleCSRes <> EMPTY AND CS902 TimeStampEnd = EMPTYENDIF
   ENDIF
  ENDIF
  ELSE
 IF <u>CS002 Safe</u> <> EMPTY AND <u>CS902 TimeStampEnd</u> = EMPTYENDIF
 ENDIF
ENDLOOP
ENDIF
IF (SP IN Test) OR (ALL IN Test)
 LOOP
   SP001_Intro
   We are interested in how people support one another. The next questions are about the help that you may have given to people you know or that you may have received
   from people you know.
   1. Continue
  IF <u>SP901_TimeStampStart</u> = EMPTY AND <u>SP001_Intro</u> <> EMPTYENDIF
  IF MN006 NumFamR = 1
    SP002_HelpFrom
    Please look at card (SHOWCARD_ID). Thinking about the last twelve months has any family member from outside the household, any friend or neighbour given you
    [or/or/or/or] [your/your/your/jour] [husband/wife/partner/partner] personal care or practical household help?
    1. Yes
    5. No
   IF <u>SP002 HelpFrom</u> = a1
    LOOP
      SP003_FromWhoHelp
       Which other] family member from outside the household, friend or neighbour has helped you [or/or/or/or] [your/your/your/your] [husband/wife/partner] [most
       often] in the last twelve months?
       ^FLDefault[35]
      ^FLDefault[36]
      ^FLDefault[37]
       ^FLDefault[38]
       ^FLDefault[39]
       ^FLDefault[40]
       ^FLDefault[41]
       ^FLDefault[42]
```

```
^FLChildName[1]
  ^FLChildName[2]
  ^FLChildName[3]
  ^FLChildName[4]
  ^FLChildName[5]
  ^FLChildName[6]
  ^FLChildName[7]
  ^FLChildName[8]
  ^FLChildName[9]
  ^FLDefault[44]
  ^FLDefault[45]
  ^FLDefault[46]
  ^FLDefault[47]
  ^FLDefault[48]
  ^FLDefault[49]
  ^FLDefault[50]
  ^FLDefault[51]
  ^FLDefault[52]
  ^FLDefault[53]
  ^FLDefault[54]
  ^FLDefault[55]
  ^FLDefault[56]
  ^FLDefault[57]
  ^FLDefault[58]
 IF <u>SP003_FromWhoHelp</u> = a19
   SP023_NameOthChild
   IWER:
 Record child's name
STRING
 ENDIF
  SP005_HowOftenHelpRec
  In the last twelve months how often altogether have you [or/or/or/or] [your/your/your/jehusband/wife/partner/partner] received such help from this person? Was it...
  {ReadOut}
  1. About daily
  2. About every week
  3. About every month
  4. Less often
 IF <u>pilndex</u> <> 3
   SP007_OtherHelper
   (Please look at card (SHOWCARD_ID)) Is there any other family member from outside the household, friend or neighbour who has given you [or/or/or]
   [your/your/your/your] [husband/wife/partner/partner] personal care or practical household help?
   1. Yes
   5. No
ENDIF
ENDLOOP
LOOP cnt1:= 2 TO 3
 IF HelpFromOther[cnt1 - 1]. SP007 OtherHelper = a1
  LOOP
    SP003_FromWhoHelp
Which [ other] family member from outside the household, friend or neighbour has helped you [or/or/or/or] [your/your/your/your/your] [husband/wife/partner/partner] [ most
     ^FLDefault[35]
    ^FLDefault[36]
    ^FLDefault[37]
    ^FLDefault[38]
     ^FLDefault[39]
     ^FLDefault[40]
     ^FLDefault[41]
    ^FLDefault[42]
    ^FLDefault[43]
^FLChildName[1]
     ^FLChildName[2]
     ^FLChildName[3]
     ^FLChildName[4]
     ^FLChildName[5]
     ^FLChildName[6]
     ^FLChildName[7]
     ^FLChildName[8]
     ^FLChildName[9]
     ^FLDefault[44]
     ^FLDefault[45]
     ^FLDefault[46]
     ^FLDefault[47]
     ^FLDefault[48]
     ^FLDefault[49]
     ^FLDefault[50]
     ^FLDefault[51]
```

^FLDefault[43]

```
^FLDefault[52]
      ^FLDefault[53]
      ^FLDefault[54]
      ^FLDefault[55]
      ^FLDefault[56]
      ^FLDefault[57]
      ^FLDefault[58]
     IF <u>SP003_FromWhoHelp</u> = a19
       SP023_NameOthChild
       IWER:
       Record child's name
      STRING
     ENDIF
      SP005_HowOftenHelpRec
      In the last twelve months how often altogether have you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] received such help from this person? Was it...
      {ReadOut}
      1. About daily
      2. About every week
      3. About every month
      4. Less often
    IF <u>piIndex</u> <> 3
       SP007_OtherHelper
       (Please look at card {SHOWCARD_ID}) Is there any other family member from outside the household, friend or neighbour who has given you [or/or/or/or]
       [your/your/your/your] [husband/wife/partner/partner] personal care or practical household help?
       5. No
   FNDIF
   ENDLOOP
  ENDIF
 ENDLOOP
ENDIF
 SP008_GiveHelp
 (Please look at card {SHOWCARD_ID}.) Now I would like to ask you about the help you have @bgiven@b to others.
 In the last twelve months, have you <code>@bpersonally@b</code> given personal care or practical household help to a family member living outside your household, a friend or neighbour? Please exclude looking after grandchildren.
 IWER: If necessary, inform respondent that this will be talked about later.
 1. Yes
 5. No
IF <u>SP901_TimeStampStart</u> = EMPTY AND <u>SP008_GiveHelp</u> <> EMPTYENDIF
IF <u>SP008_GiveHelp</u> = a1
 LOOP
   {\bf SP009\_ToWhomGiveHelp}
   Which other] family member from outside the household, friend or neighbour have you helped [most often] in the last twelve months?
    ^FLDefault[35]
    ^FLDefault[36]
    ^FLDefault[37]
   ^FLDefault[38]
    ^FLDefault[39]
   ^FLDefault[40]
    ^FLDefault[41]
    ^FLDefault[42]
    ^FLDefault[43]
    ^FLChildName[1]
    ^FLChildName[2]
    ^FLChildName[3]
    ^FLChildName[4]
    ^FLChildName[5]
    ^FLChildName[6]
    ^FLChildName[7]
    ^FLChildName[8]
    ^FLChildName[9]
    ^FLDefault[44]
    ^FLDefault[45]
    ^FLDefault[46]
    ^FLDefault[47]
    ^FLDefault[48]
    ^FLDefault[49]
    ^FLDefault[50]
    ^FLDefault[51]
    ^FLDefault[52]
    ^FLDefault[53]
    ^FLDefault[54]
    ^FLDefault[55]
```

^FLDefault[56] ^FLDefault[57]

```
IF <u>SP009_ToWhomGiveHelp</u> = a19
   SP024_NameOthChild
   IWER:
   Record child's name
 STRING
 ENDIF
  SP011_HowOftGiveHelp
  In the last twelve months, how often altogether have you given such help to this person? Was it...
  IWER:
  {ReadOut}
  1. About daily
  2. About every week
  3. About every month
 4. Less often
 IF <u>pilndex</u> <> 3
   SP013_GiveHelpToOth
   (Please look at card (SHOWCARD_ID)) Is there any other family member from outside the household, friend, or neighbour to whom you have given personal care or
   practical household help?
   1. Yes
   5. No
ENDIF
ENDLOOP
LOOP cnt2:= 2 TO 3
 IF HelpFromOutside[cnt2 - 1]. SP013 GiveHelpToOth = a1
  LOOP
    SP009_ToWhomGiveHelp
    Which other] family member from outside the household, friend or neighbour have you helped [most often] in the last twelve months?
     ^FLDefault[35]
    ^FLDefault[36]
^FLDefault[37]
    ^FLDefault[38]
     ^FLDefault[39]
     ^FLDefault[40]
     ^FLDefault[41]
     ^FLDefault[42]
    ^FLDefault[43]
    ^FLChildName[1]
     ^FLChildName[2]
     ^FLChildName[3]
     ^FLChildName[4]
     ^FLChildName[5]
     ^FLChildName[6]
     ^FLChildName[7]
     ^FLChildName[8]
     ^FLChildName[9]
    ^FLDefault[44]
     ^FLDefault[45]
     ^FLDefault[46]
     ^FLDefault[47]
     ^FLDefault[48]
     ^FLDefault[49]
    ^FLDefault[50]
     ^FLDefault[51]
    'FLDefault[52]
     ^FLDefault[53]
    ^FLDefault[54]
    ^FLDefault[55]
    'FLDefault[56]
    ^FLDefault[57]
    ^FLDefault[58]
   IF <u>SP009 ToWhomGiveHelp</u> = a19
      SP024_NameOthChild
      IWER:
      Record child's name
    STRING
   ENDIF
    SP011_HowOftGiveHelp
    In the last twelve months, how often altogether have you given such help to this person? Was it...
     IWER:
     {ReadOut}
     1. About daily
```

^FLDefault[58]

```
3. About every month
       4. Less often
      IF <u>piIndex</u> <> 3
        SP013_GiveHelpToOth
        (Please look at card {SHOWCARD_ID}) Is there any other family member from outside the household, friend, or neighbour to whom you have given personal care or
        practical household help?
        1. Yes
        5. No
     ENDIF
   ENDLOOP
  ENDIF
 ENDLOOP
 ENDIF
 IF Sec_CH.<u>CH021_NoGrandChild</u> > 0
   SP014_LkAftGrCh
   During the last twelve months, have you regularly or occasionally looked after [your grandchild/your grandchildren] without the presence of the parents?
   1. Yes
   5. No
  IF <u>SP014_LkAftGrCh</u> = a1
    SP015_ParentLkAftGrChild
    Which of your children [is the parent of the grandchild/are the parents of the grandchildren] you have looked after?
    IWER:
    {CodeAll}
^FLChild[1]
    ^FLChild[2]
    ^FLChild[3]
    ^FLChild[4]
^FLChild[5]
    ^FLChild[6]
    ^FLChild[7]
    ^FLChild[8]
    ^FLChild[9]
     ^FLChild[10]
     ^FLChild[11]
    ^FLChild[12]
     ^FLChild[13]
    ^FLChild[14]
     ^FLChild[15]
    ^FLChild[16]
     ^FLChild[17]
    ^FLChild[18]
    ^FLChild[19]
    ^FLChild[20]
    21. ^FLDefault[1]
   LOOP cnt3:= 1 TO 20
    IF cnt3 IN SP015 ParentLk AftGrChild
      LOOP
        SP016_HowOftGrCh
        On average, how often did you look after the child(ren) of {FLChildName[i]} in the last twelve months? Was it...
        IWER:
        {ReadOut}
        1. About daily
        2. About every week
        3. About every month
        4. Less often
    ENDLOOP
   ENDIF
  ENDLOOP
 ENDIF
ENDIF
ENDIF
IF MN013_HHSize > 1
  SP018_GiveHelpInHH
  Let us now talk about help within your household. Is there someone living in this household whom you have helped regularly during the last twelve months with personal
  care, such as washing, getting out of bed, or dressing?
  By regularly we mean daily or almost daily during at least three months. We do not want to capture help during short-term sickness of family members.
  1. Yes
  5. No
 IF <u>SP018 GiveHelpInHH</u> = a1
```

2. About every week

SP019_ToWhomGiveHelpInHH

```
Who is that?
  IWER:
  {CodeAII}
  ^FLDefault[35]
  ^FLDefault[36]
  ^FLDefault[37]
  ^FLDefault[38]
  ^FLDefault[39]
  ^FLDefault[40]
  ^FLDefault[41]
  ^FLDefault[42]
  ^FLDefault[43]
  ^FLChildName[1]
  ^FLChildName[2]
  ^FLChildName[3]
  ^FLChildName[4]
  ^FLChildName[5]
  ^FLChildName[6]
  ^FLChildName[7]
  ^FLChildName[8]
  ^FLChildName[9]
  ^FLDefault[44]
  ^FLDefault[45]
  ^FLDefault[46]
  ^FLDefault[47]
  ^FLDefault[48]
  ^FLDefault[49]
  ^FLDefault[50]
  ^FLDefault[51]
  ^FLDefault[52]
  ^FLDefault[53]
  ^FLDefault[54]
  ^FLDefault[55]
  ^FLDefault[56]
  ^FLDefault[57]
  ^FLDefault[58]
 IF a19 IN <u>SP019_ToWhomGiveHelpInHH</u>
   SP025_NameOthChild
   IWER:
   Record child's name
  STRING
ENDIF
FNDIF
IF NOT (a96 IN Sec_PH.Health_B2.PH048_HeADLa)
  {\bf SP020\_RecHelpPersCareInHH}
  And is there someone living in this household who has helped you regularly during the last twelve months with personal care, such as washing, getting out of bed, or
  dressing?
  By regularly we mean daily or almost daily during at least three months. We do not want to capture help during short-term sickness.

1. Yes
  5. No
 IF <u>SP020_RecHelpPersCareInHH</u> = a1
   SP021_FromWhomHelpInHH
   Who is that?
   IWER:
   {CodeAII}
   ^FLDefault[35]
   ^FLDefault[36]
   ^FLDefault[37]
   ^FLDefault[38]
   ^FLDefault[39]
^FLDefault[40]
   ^FLDefault[41]
   ^FLDefault[42]
   ^FLDefault[43]
^FLChildName[1]
   ^FLChildName[2]
   ^FLChildName[3]
   ^FLChildName[4]
   ^FLChildName[5]
   ^FLChildName[6]
   ^FLChildName[7]
   ^FLChildName[8]
   ^FLChildName[9]
   ^FLDefault[44]
^FLDefault[45]
   ^FLDefault[46]
   ^FLDefault[47]
   ^FLDefault[48]
   ^FLDefault[49]
   ^FLDefault[50]
```

```
^FLDefault[51]
       ^FLDefault[52]
       ^FLDefault[53]
       ^FLDefault[54]
       ^FLDefault[55]
       ^FLDefault[56]
      ^FLDefault[57]
      ^FLDefault[58]
     IF a19 IN SP021_FromWhomHelpInHH
       SP026_NameOthChild
       IWER:
        Record child's name
      STRING
     ENDIF
   ENDIF
   ENDIF
  ENDIF
   SP022_IntCheck
   IWER CHECK:
   Who answered the questions in this section?
   1. Respondent only
   2. Respondent and proxy
   3. Proxy only
 IF <u>SP902_TimeStampEnd</u> = EMPTY AND <u>SP022_IntCheck</u> <> EMPTYENDIF
ENDLOOP
FNDIF
IF (FT IN Test) OR (ALL IN Test)
LOOP
  IF MN007_NumFinR = 1
    FT001_Intro
    Some people provide financial or material gifts, or support to others such as parents, children, grandchildren, some other kin, or friends or neighbours, and some people
    don't.
    1. Continue
   IF <u>FT901_TimeStampStart</u> = EMPTY AND <u>FT001_Intro</u> <> EMPTYENDIF
    FT002 GiveFiGift250
    Now please think of the last twelve months. Not counting any shared housing or shared food, have you [or/or/or/or] [your/your/your/your/jelnsband/wife/partner/partner]
    @Bgiven@B any financial or material gift or support to any person inside or outside this household amounting to [FLDefault[32]] [FLDefault[9]] or more?
    By financial gift we mean giving money, or covering specific type of costs such as those for medical care or insurance, schooling, down payment for a home. Do not
    include loans or donations to charities.
    1. Yes
    5. No
   IF <u>FT002_GiveFiGift250</u> = a1
     LOOP
      FT003_ToWhomFiGift250
      To whom [else] did you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] provide a financial gift or assistance [in the last twelve months]? [Please name the person that you gave or helped most.]
       IWER:
      Instrument allows to go through the 'give' loop up to three times.
       ^FLDefault[35]
       ^FLDefault[36]
       ^FLDefault[37]
       ^FLDefault[38]
       ^FLDefault[39]
       ^FLDefault[40]
       ^FLDefault[41]
       ^FLDefault[42]
       ^FLDefault[43]
       ^FLChildName[1]
       ^FLChildName[2]
       ^FLChildName[3]
       ^FLChildName[4]
       ^FLChildName[5]
       ^FLChildName[6]
       ^FLChildName[7]
       ^FLChildName[8]
       ^FLChildName[9]
       ^FLDefault[44]
       ^FLDefault[45]
       ^FLDefault[46]
       ^FLDefault[47]
       ^FLDefault[48]
```

^FLDefault[49]

```
^FLDefault[50]
  ^FLDefault[51]
  ^FLDefault[52]
  ^FLDefault[53]
  ^FLDefault[54]
  ^FLDefault[55]
  ^FLDefault[56]
  ^FLDefault[57]
  ^FLDefault[58]
 IF FT003 ToWhomFiGift250 = a19
   FT022_NameOthChild
   IWER:
   Record child's name
  STRING
 ENDIF
 IF <u>pilndex</u> <> 3
   FT007_OthPFiGift250
   Still thinking about the last twelve months: Is there anyone else inside or outside this household whom you [or/or/or/or] [your/your/your/your]
   [husband/wife/partner/partner] have given any financial or material gift or support amounting to [FLDefault[32]] [FLDefault[9]] or more?
   1. Yes
   5. No
ENDIF
ENDLOOP
LOOP cnt1:= 2 TO 3
 IF FT_Given_FinancialAssistance_LOOP[<u>cnt1</u> - 1].<u>FT007_OthPFiGift250</u> = a1
  LOOP
    FT003_ToWhomFiGift250
    To whom [else] did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] provide a financial gift or assistance [in the last twelve months]?
    [Please name the person that you gave or helped most.]
     IWER:
     Instrument allows to go through the 'give' loop up to three times.
    ^FLDefault[35]
     ^FLDefault[36]
     ^FLDefault[37]
     ^FLDefault[38]
     ^FLDefault[39]
     ^FLDefault[40]
     ^FLDefault[41]
     ^FLDefault[42]
    ^FLDefault[43]
     ^FLChildName[1]
     ^FLChildName[2]
     ^FLChildName[3]
     ^FLChildName[4]
     ^FLChildName[5]
     ^FLChildName[6]
     ^FLChildName[7]
     ^FLChildName[8]
     ^FLChildName[9]
     ^FLDefault[44]
     ^FLDefault[45]
     ^FLDefault[46]
     ^FLDefault[47]
     ^FLDefault[48]
     ^FLDefault[49]
     ^FLDefault[50]
     ^FLDefault[51]
     ^FLDefault[52]
     ^FLDefault[53]
     ^FLDefault[54]
     ^FLDefault[55]
     ^FLDefault[56]
    ^FLDefault[57]
    ^FLDefault[58]
   IF FT003 ToWhomFiGift250 = a19
      FT022_NameOthChild
      Record child's name
    STRING
   ENDIF
   IF <u>pilndex</u> <> 3
      FT007_OthPFiGift250
      Still thinking about the last twelve months: Is there anyone else inside or outside this household whom you [or/or/or/or] [your/your/your/your]
      [husband/wife/partner/partner] have given any financial or material gift or support amounting to [FLDefault[32]] [FLDefault[9]] or more?
```

5. No

```
ENDIF
  ENDLOOP
 ENDIF
ENDLOOP
ENDIF
FT008_Intro2
We have just asked you about financial or material gifts or support that you may have given. Now we would like to know about such gifts and support that you may have
1. Continue
FT009_RecFiGift250
Please think of the last twelve months. Not counting any shared housing or shared food, have you [or/or/or/or] [your/your/your/your/] [husband/wife/partner/partner] received
any financial or material gift or support from anyone inside or outside this household amounting to [FLDefault[32]] [FLDefault[9]] or more?
By financial gift we mean giving money, or covering specific types of costs such as those for medical care or insurance, schooling, down payment for a home. Do not
include loans or inheritances.
1. Yes
5. No
IF FT009_RecFiGift250 = a1
LOOP
  FT010_FromWhoFiGift250
   Who [ else] has given you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] a financial gift or assistance [in the past twelve months]? [Please name the
   person that has given or helped you most.]
   IWFR:
   Instrument allows to go through the 'receive' loop up to three times
   ^FLDefault[35]
   ^FLDefault[36]
   ^FLDefault[37]
   ^FLDefault[38]
   ^FLDefault[39]
   ^FLDefault[40]
   ^FLDefault[41]
   ^FLDefault[42]
   ^FLDefault[43]
   ^FLChildName[1]
   ^FLChildName[2]
   ^FLChildName[3]
   ^FLChildName[4]
   ^FLChildName[5]
   ^FLChildName[6]
   ^FLChildName[7]
   ^FLChildName[8]
   ^FLChildName[9]
   ^FLDefault[44]
   ^FLDefault[45]
   ^FLDefault[46]
   ^FLDefault[47]
   ^FLDefault[48]
   ^FLDefault[49]
   ^FLDefault[50]
   ^FLDefault[51]
   ^FLDefault[52]
   ^FLDefault[53]
   ^FLDefault[54]
   ^FLDefault[55]
   ^FLDefault[56]
   ^FLDefault[57]
  ^FLDefault[58]
  IF FT010 FromWhoFiGift250 = a19
    FT023_NameOthChild
    Record child's name
  STRING
 ENDIF
  IF pilndex <> 3
    FT014_FromOthPFiGift250
    (Still thinking about the last twelve months). Is there anyone else inside or outside this household who has given you [or/or/or/or] [your/your/your/your]
    [husband/wife/partner/partner] any financial or material gift or support amounting to [FLDefault[32]] [FLDefault[9]] or more?
    1. Yes
   5. No
ENDIF
ENDLOOP
LOOP cnt2:= 2 TO 3
  IF FT_Provide_FinancialAssistance_LOOP[cnt2 - 1].FT014 FromOthPFiGift250 = a1
```

```
FT010_FromWhoFiGift250
     Who [else] has given you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] a financial gift or assistance [in the past twelve months]? [Please name the
     person that has given or helped you most.]
     Instrument allows to go through the 'receive' loop up to three times
     ^FLDefault[35]
     ^FLDefault[36]
     ^FLDefault[37]
     ^FLDefault[38]
     ^FLDefault[39]
     ^FLDefault[40]
     ^FLDefault[41]
     ^FLDefault[42]
     ^FLDefault[43]
     ^FLChildName[1]
     ^FLChildName[2]
     ^FLChildName[3]
     ^FLChildName[4]
     ^FLChildName[5]
     ^FLChildName[6]
     ^FLChildName[7]
     ^FLChildName[8]
     ^FLChildName[9]
     ^FLDefault[44]
     ^FLDefault[45]
     ^FLDefault[46]
     ^FLDefault[47]
     ^FLDefault[48]
     ^FLDefault[49]
     ^FLDefault[50]
     ^FLDefault[51]
     ^FLDefault[52]
     ^FLDefault[53]
     ^FLDefault[54]
     ^FLDefault[55]
     ^FLDefault[56]
     ^FLDefault[57]
     ^FLDefault[58]
    IF FT010 FromWhoFiGift250 = a19
      FT023_NameOthChild
      IWER:
      Record child's name
     STRING
    ENDIF
    IF <u>piIndex</u> <> 3
      FT014 FromOthPFiGift250
      (Still thinking about the last twelve months). Is there anyone else inside or outside this household who has given you [or/or/or/or] [your/your/your/your]
      [husband/wife/partner/partner] any financial or material gift or support amounting to [FLDefault[32]] [FLDefault[9]] or more?
      1. Yes
      5. No.
  ENDIF
  ENDLOOP
 ENDIF
ENDLOOP
ENDIF
FT015_EverRecInh5000
[Not counting any large gift we may have already talked about/Since our interview in ], have you [or/or/or/or/] [your/your/your/your/] [husband/wife/partner/partner]
[ever/{Preloaded month and year]} received a gift or inherited money, goods, or property worth more than [FLDefault[33]] [FLDefault[9]]?
Not including any gifts you have already mentioned
1. Yes
5. No
IF <u>FT015_EverRecInh5000</u> = a1
 LOOP
  FT016_YearRecInh5000
   [Think of the largest gift you received.] In which year did you [or/or/or/or] [your/your/your/] [husband/wife/partner/partner] receive it?
   1890..2014
   FT017_FromWhomRecInh5000
   From whom did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] receive this gift or inheritance?
   ^FLDefault[35]
   ^FLDefault[36]
   ^FLDefault[37]
   ^FLDefault[38]
   ^FLDefault[39]
   ^FLDefault[40]
   ^FLDefault[41]
   ^FLDefault[42]
```

```
^FLChildName[1]
   ^FLChildName[2]
   ^FLChildName[3]
   ^FLChildName[4]
   ^FLChildName[5]
   ^FLChildName[6]
   ^FLChildName[7]
   ^FLChildName[8]
   ^FLChildName[9]
   ^FLDefault[44]
   ^FLDefault[45]
   ^FLDefault[46]
   ^FLDefault[47]
   ^FLDefault[48]
   ^FLDefault[49]
   ^FLDefault[50]
   ^FLDefault[51]
  ^FLDefault[52]
   ^FLDefault[53]
   ^FLDefault[54]
   ^FLDefault[55]
   ^FLDefault[56]
  ^FLDefault[57]
   ^FLDefault[58]
 IF FT017_FromWhomRecInh5000 = a19
   FT024_NameOthChild
   IWER:
  Record child's name
STRING
 ENDIF
 IF <u>pilndex</u> <> 5
   FT020_MoreRecInh5000
   Did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] receive any further gift or inheritance worth more than [FLDefault[33]] [FLDefault[9]] [Since our interview in ] [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)]?
    1. Yes
   5. No
FNDIF
ENDLOOP
LOOP cnt3:= 2 TO 5
 IF FT_Receive_FinancialAssistance_LOOP[<u>cnt3</u> - 1].<u>FT020_MoreRecInh5000</u> = a1
  LOOP
     FT016_YearRecInh5000
     [Think of the largest gift you received.] In which year did you [or/or/or/or] [your/your/your/your/] [husband/wife/partner/partner] receive it?
     1890..2014
     FT017\_FromWhomRecInh5000
     From whom did you [or/or/or] [your/your/your] [husband/wife/partner/partner] receive this gift or inheritance?
     ^FLDefault[35]
     ^FLDefault[36]
     ^FLDefault[37]
     ^FLDefault[38]
     ^FLDefault[39]
     ^FLDefault[40]
     ^FLDefault[41]
     ^FLDefault[42]
     ^FLDefault[43]
     ^FLChildName[1]
^FLChildName[2]
     ^FLChildName[3]
     ^FLChildName[4]
     ^FLChildName[5]
     ^FLChildName[6]
     ^FLChildName[7]
     ^FLChildName[8]
     ^FLChildName[9]
     ^FLDefault[44]
     ^FLDefault[45]
     ^FLDefault[46]
     ^FLDefault[47]
     ^FLDefault[48]
     ^FLDefault[49]
     ^FLDefault[50]
     ^FLDefault[51]
     ^FLDefault[52]
     ^FLDefault[53]
     ^FLDefault[54]
     ^FLDefault[55]
     ^FLDefault[56]
     ^FLDefault[57]
     ^FLDefault[58]
```

^FLDefault[43]

```
FT024_NameOthChild
      IWER:
      Record child's name
    STRING
    ENDIF
    IF <u>piIndex</u> <> 5
      FT020_MoreRecInh5000
      Did you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] receive any further gift or inheritance worth more than [FLDefault[33]] [FLDefault[9]] [Since
      our interview in ] [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)]?
      5. No
   ENDIF
  ENDLOOP
 ENDIF
ENDLOOP
ENDIF
FT025_EVER_GIFT_5000_OR_MORE
 [Not counting any large gift we may have already talked about /Since our last interview in ], have you [or/or/or/or] [your/your/your/your/] [husband/wife/partner/partner]
 {FL_FT025_7} [ ever/ ] @bgiven@b a gift of money, goods, or property worth more than [FLDefault[33]] [FLDefault[9]] ?
IWER: Not including any gifts you have already mentioned
1. Yes
5. No
IF FT025 EVER GIFT 5000 OR MORE = a1
LOOP
  FT026_YearGivInh5000
   [Think of the largest gift or inheritance you gave.] In which year did you [or/or/or/or] [your/your/your/your/ [husband/wife/partner/partner] give it?
   1890..2014
  FT027_ToWhomGivInh5000
   To whom did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] give this gift?
   ^FLDefault[35]
   ^FLDefault[36]
   ^FLDefault[37]
   ^FLDefault[38]
   ^FLDefault[39]
   ^FLDefault[40]
   ^FLDefault[41]
   ^FLDefault[42]
   ^FLDefault[43]
   ^FLChildName[1]
   ^FLChildName[2]
   ^FLChildName[3]
   ^FLChildName[4]
   ^FLChildName[5]
   ^FLChildName[6]
   ^FLChildName[7]
   ^FLChildName[8]
   ^FLChildName[9]
   ^FLDefault[44]
   ^FLDefault[45]
   ^FLDefault[46]
   ^FLDefault[47]
   ^FLDefault[48]
   ^FLDefault[49]
   ^FLDefault[50]
   ^FLDefault[51]
   ^FLDefault[52]
   ^FLDefault[53]
   ^FLDefault[54]
   ^FLDefault[55]
   ^FLDefault[56]
   ^FLDefault[57]
  ^FLDefault[58]
  IF <u>FT027 ToWhomGivInh5000</u> = a19
    FT028_NameOthChild
    IWER:
    Record child's name
  STRING
 ENDIF
  IF <u>pilndex</u> <> 5
    FT031_MoreGivInh5000
    Did you [or/or/or/or] [your/your/your/] [husband/wife/partner/partner] give any further gift worth more than [FLDefault[33]] [FLDefault[9]] {FL_FT031_4}?
    1. Yes
    5. No
```

IF FT017 FromWhomRecInh5000 = a19

```
ENDIF
    ENDLOOP
    LOOP cnt4:= 2 TO 5
     IF FT_Give_FinancialAssistance_LOOP[cnt4 - 1].FT031_MoreGivInh5000 = a1
      LOOP
         FT026_YearGivInh5000
           Think of the largest gift or inheritance you gave.] In which year did you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] give it?
         1890..2014
         FT027_ToWhomGivInh5000
         To whom did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] give this gift?
         ^FLDefault[35]
         ^FLDefault[36]
         ^FLDefault[37]
         ^FLDefault[38]
         ^FLDefault[39]
         ^FLDefault[40]
         ^FLDefault[41]
         ^FLDefault[42]
         ^FLDefault[43]
         ^FLChildName[1]
         ^FLChildName[2]
^FLChildName[3]
         ^FLChildName[4]
         ^FLChildName[5]
        ^FLChildName[6]
^FLChildName[7]
        ^FLChildName[8]
^FLChildName[9]
         ^FLDefault[44]
         ^FLDefault[45]
         ^FLDefault[46]
         ^FLDefault[47]
         ^FLDefault[48]
         ^FLDefault[49]
         ^FLDefault[50]
         ^FLDefault[51]
         ^FLDefault[52]
         ^FLDefault[53]
         ^FLDefault[54]
         ^FLDefault[55]
         ^FLDefault[56]
         ^FLDefault[57]
         ^FLDefault[58]
       IF FT027_{ToWhomGivInh5000} = a19
          FT028_NameOthChild
          IWER:
          Record child's name
         STRING
       ENDIF
       IF <u>piIndex</u> <> 5
          FT031_MoreGivInh5000
          Did you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] give any further gift worth more than [FLDefault[33]] [FLDefault[9]] {FL_FT031_4}?
          1. Yes
          5. No
      ENDIF
     ENDLOOP
    ENDIF
   ENDLOOP
   ENDIF
    FT021_IntCheck
    IWER CHECK:
    Who answered the questions in this section?
    1. Respondent only
    2. Respondent and proxy
    3. Proxy only
 IF <u>FT902_TimeStampEnd</u> = EMPTY AND <u>FT021_IntCheck</u> <> EMPTYENDIF
ENDIF
ENDLOOP
ENDIF
IF (HO IN Test) OR (ALL IN Test)
LOOP
  IF MN008_NumHHR = 1
   IF MN024_NursingHome = a2
     HO061_YrsAcc
     Now I have a few questions about your residence. How many years have you been living in your present accommodation?
```

```
IWER:
 Round up to full years
 1..120
IF <u>HO901 TimeStampStart</u> = EMPTY AND <u>HO061 YrsAcc</u> <> EMPTYENDIF
HO062_PayNursHome
 Do you have to pay "out of pocket" for your nursing home accommodation?
 1. Yes
5. No
IF <u>HO062 PayNursHome</u> = a1
 HO063_Period
  Thinking about your last payment, what period did this cover? Was that
 IWER:
  {ReadOut}
 1. A week
 2. A month
 3. Three months
 4. Six months
 5. A year
 97. Other period of time
 IF <u>HO063_Period</u> = a97
  HO064_OthPer
   What other period do you mean?
 STRING
 ENDIF
 HO065_LastPayment
 How much was your last payment?
  Amount in [FLDefault[9]]
 0.99..99999999999999.99
 HO066_PayCoverNursHome
 What did this payment cover?
 IWER:
  {CodeAII} {ReadOut}.
 1. Lodging (room)
 2 Meals
 3. Nursing and care services
 4. Rehabilitation and other health services
 96 None of the above
IF (((a1 IN HO066 PayCoverNursHome) OR (a2 IN HO066 PayCoverNursHome)) OR (a3 IN HO066 PayCoverNursHome)) OR (a4 IN HO066 PayCoverNursHome)
  HO071_LastPayIncl
  Did this payment include all charges and services, such as water, electricity, gas, or heating?
  1. Yes
  5. No
 IF HO071 LastPayIncl = a5
    HO008 ExtRentIncl
    About how much did you pay for charges and services that were not included in your rent during the last [week/month/three months/six months/piHO004 OthPer]?
    IWER:
    Amount in [FLDefault[9]]
 INTEGER
ENDIF
ENDIF
ENDIF
HO075_OwnRealEstate
 Do you own secondary homes, holiday homes, other real estate, land or forestry, including the home you occupied before living in this NH?
 Please do not include: time-sharing arrangement, own business
 1. Yes
5. No
IF HO075 OwnRealEstate = a1
  HO076_ValueRE
  In your opinion, how much would this or these properties be worth now if you sold it?
  If R owns property abroad, give value in [FLDefault[9]]
 INTEGER
```

HO077_RecIncRe

```
Did you receive any income or rent from these properties in [STR (Year - 1)]?
  5. No
  IF HO077 RecIncRe = a1
   HO078_AmIncRe
    How much income or rent did you receive from these properties during [STR (Year - 1)], after taxes?
   Amount in [FLDefault[9]]
  INTEGER
 ENDIF
ENDIF
ELSE
IF MN024_NursingHome = a1
  HO001_Place
  IWER:
  Does the interview take place in the respondent's house or flat?
  1. Yes
  5. No
 IF <u>HO901_TimeStampStart</u> = EMPTY AND <u>HO001_Place</u> <> EMPTYENDIF
 IF MN101_Longitudinal = 1
   HO044_ChangeResidence
   Now I have a few questions about your residence. Since [((' ' + peMonthYear) + ' ') + STR (piLastInterviewYear)], have you moved to another residence, house, or flat?
   1. Yes
   5. No
  ENDIF
  HO002_OwnerTenant
  Please look at card {SHOWCARD_ID}. Your household is occupying this dwelling as
   {ReadOut}
  1. Owner
  2. Member of a cooperative
  3. Tenant
  4. Subtenant
  5. Rent free
  IF ((<u>HO002_OwnerTenant</u> = a1) OR (<u>HO002_OwnerTenant</u> = a2)) OR (<u>HO002_OwnerTenant</u> = a5)
   HO067 PavmSimDwel
   In your opinion, how much would you pay as monthly rent if you rented a similar dwelling, unfurnished, on the free market today?
   Exclude charges and services such as electricity or heating. Amount in [FLDefault[9]]
  INTEGER
 ENDIF
  IF (HO002 OwnerTenant <> a1) AND (HO002 OwnerTenant <> a5)
    HO003_Period
   [Coming back to your current rent and thinking about your last payment/Thinking about your last rent payment], what period did this cover? Was that
   IWER:
    {ReadOut}
    1. A week
   2. A month
   3. Three months
    4. Six months
   5. A vear
   97. Other period of time
   IF HO003 Period = a97
     HO004_OthPer
     What other period do you mean?
   STRING
   ENDIF
    HO005_LastPayment
    How much was your last payment?
    Amount in [FLDefault[9]]
   INTEGER
   IF <u>HO002_OwnerTenant</u> = a3
     HO079_SocialHousing
     Do you live in social/public housing sector, or equivalent?
```

```
ENDIF
ENDIF
IF ((<u>HO002</u>
            OwnerTenant = a3) OR (HO002 OwnerTenant = a4)) OR (HO002 OwnerTenant = a5)
  HO007_LastPayIncl
  Did your last payment include all charges and services, such as water charges, garbage removal, upkeep of common space, electricity, gas, or heating?
  5. No
 IF HO007 LastPayIncl = a5
   HO008_ExtRentIncl
   About how much did you pay for charges and services that were not included in your rent during the last [week/month/three months/six months/piHO004_OthPer]?
   Amount in [FLDefault[9]]
 INTEGER
ENDIF
IF (<u>HO002 OwnerTenant</u> = a3) OR (<u>HO002 OwnerTenant</u> = a4)
   HO010_BehRent
   In the last twelve months, have you ever found yourself more than two months behind with your rent?
   1. Yes
   5. No
FNDIF
FNDIF
IF (<u>HO002_OwnerTenant</u> = a1) OR (<u>HO002_OwnerTenant</u> = a2)
  HO070_PercHouseOwn
  What percentage or share of this dwelling is owned by you [or/or/or/or] [your/your/your] [husband/wife/partner/partner]?
  Enter percentage
  0 is allowed only if neither partner owns any fraction!
 0..100
 IF <u>HO070_PercHouseOwn</u> > 0
  IF ((MN101_Longitudinal = 1) AND (<u>HO044_ChangeResidence</u> = a1)) OR (MN101_Longitudinal = 0)
    HO011 AcaProp
    How did you acquire this property? Did you...
    IWER:
    {ReadOut}
    1. Purchase or build it solely with own means
    2. Purchase or build it with help from family
    3. Receive it as a bequest
    4. Receive it as a gift
    5. Acquire it through other means
    HO012_YearHouse
In which year was that?
   1900..2014
  ENDIF
   HO013_MortLoanProp
   Do you have mortgages or loans on this property?
   1. Yes
   5. No
  IF <u>HO013 MortLoanProp</u> = a1
     HO014 YrsLMortLoan
    How many years do your mortgages or loans on this property have left to run?
    If less than one year, code 1, if more than 50 or no fixed limit code 51
    1..51
     HO015_AmToPayMortLoan
    How much do you [or/or/or/or] [your/your/your/] [husband/wife/partner/partner] still have to pay on your mortgages or loans, excluding interest?
     Total amount in [FLDefault[9]]
    INTEGER
    HO017_RepayMortgLoans
    Do you regularly repay your mortgages or loans?
    1. Yes
    IF <u>HO017_RepayMortgLoans</u> = a1
```

HO020_RegRepayMortLoan

In the last twelve months, about how much did you pay for all mortgages and loans outstanding on this property?

```
Amount in [FLDefault[9]]
      INTEGER
      HO022_BehRepayMortLoan
     In the last twelve months, have you ever found yourself more than two months behind with these repayments?
     5. No
  ENDIF
 ENDIF
ENDIF
ENDIF
IF HO002 OwnerTenant <> a5
  HO023_SuBLAcc
  Do you [let/sublet] parts of this accommodation?
  1 Yes
  5. No
IF HO023 SuBLAcc = a1
   HO074_IncSuBLAcc
   How much income or rent did you [or/or/or/or/empty]/{empty}] [your/your/your/your//empty]/[empty]] [husband/wife/partner/partner/empty]/{empty}] receive from letting
   this accomodation during [{previous year}], after taxes?
   IWER:
   Amount in [FLDefault[9]]
 INTEGER
ENDIE
ENDIF
IF (<u>HO002_OwnerTenant</u> = a1) OR (<u>HO002_OwnerTenant</u> = a2)
  HO024 ValueH
  In your opinion, how much would you receive if you sold your property today?
  Amount in [FLDefault[9]]
INTEGER
ENDIF
IF ((MN101_Longitudinal = 1) AND (<u>HO044_ChangeResidence</u> = a1)) OR (MN101_Longitudinal = 0)
  HO032 NoRoomSam
  How many rooms do you have for your household members' personal use, including bedrooms but excluding kitchen, bathrooms, and hallways [and any rooms you
  may let or sublet]?
  IWFR:
  Do not count boxroom, cellar, attic etc.
  1...25
  HO033 SpecFeat
  Does your home have special features that assist persons who have physical impairments or health problems?
  E.G. widened doorways, ramps, automatic doors, chair lifts, alerting devices (button alarms), kitchen or bathroom modifications
  1. Yes
  5. No
  HO034 YrsAcc
  How many years have you been living in your present accommodation?
  IWER:
  Round up to full years
 0..120
 IF MN002_Person[2].Respld <> EMPTY
   HO060_PartnerYrsAcc
   How many years has [your/your/your/your] [husband/wife/partner/partner] been living in your present accommodation?
   Round up to full years
 0..120
ENDIF
 IF <u>HO001 Place</u> = a5
   HO036_TypeAcc
   What type of building does your household live in?
   IWER:
   {ReadOut}
   1. A farm house
   2. A free standing one or two family house
   3. A one or two family house as row or double house
   4. A building with 3 to 8 flats
   5. A building with 9 or more flats but no more than 8 floors
   6. A high-rise with 9 or more floors
   7. A housing complex with services for elderly
```

8. Special housing for elderly (24 hours attention)

```
(HO036 TypeAcc = a4) OR (HO036 TypeAcc = a5)
          HO042_NumberFloorsBldg
          Including the ground floor, how many floors does the building your household lives in have?
       1..99
       ENDIF
       IF HO036 TypeAcc > a3
          HO043_StepstoEntrance
          How many steps have to be climbed (up or down) to get to the main entrance of your flat?
          Do not include steps that are voided, because the block has an elevator
          1. Up to 5
          2. 6 to 15
          3. 16 to 25
          4. More than 25
       ENDIF
      ENDIF
       HO054_Elevator
       Does your home have an elevator?
       1. Yes
       5. No
     ENDIF
      HO026_OwnSecHome
      Do you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] own secondary homes, holiday homes, other real estate, land or forestry?
      Please do not include: time-sharing arrangement, own business
      1 Yes
      5. No
     IF <u>HO026_OwnSecHome</u> = a1
       HO027_ValueRE
       In your opinion, how much would this or these properties be worth now if you sold it?
       If owns property abroad, give value in [FLDefault[9]]
       INTEGER
       HO029 RecIncRe
       Did you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] receive any income or rent from these properties in [STR (Year - 1)]?
       1. Yes
       5. No
      IF HO029 RecIncRe = a1
        HO030 AmIncRe
        How much income or rent did you [or/or/or/or] [your/your/your/your/] [husband/wife/partner/partner] receive from these properties during [STR (Year - 1)], after taxes?
        IWER:
        Amount in [FLDefault[9]]
      INTEGER
     ENDIF
    ENDIF
   ENDIF
   ENDIF
    HO041_IntCheck
    IWER CHECK:
    Who answered the questions in this section?
    1. Respondent only
   2. Respondent and proxy
    3. Proxy only
 IF <u>HO902 TimeStampEnd</u> = EMPTY AND <u>HO041 IntCheck</u> <> EMPTYENDIF
 ENDIF
ENDLOOP
ENDIF
IF (HH IN Test) OR (ALL IN Test)
LOOP
  IF MN008_NumHHR = 1
   IF MN024_NursingHome = a1
     HH001_OtherContribution
     Although we may have asked you for other members of your household some of the details earlier, it is important for us to understand your household's situation
     correctly. In the last year, that is in [STR (Year - 1)], was there any household member who contributed to your household income and who is not part of this interview?
```

If necessary read list of eligibles: part of this interview are {MN015_ELIGIBLES}

1. Yes

5. No

IF <u>HH901_TimeStampStart</u> = EMPTY AND <u>HH001_OtherContribution</u> <> EMPTYENDIF

IF HH001 OtherContribution = a1

HH002_TotIncOth

Can you give us the approximate total amount of income received in [STR (Year - 1)] by other household members after taxes and contributions?

IWER

Code zero if no such income; Amount in [FLDefault[9]]

If the R does not know the income of other household members, he or she should report how much is other household members' contribution to household income.

INTEGER

ENDIF

HH010_OtherIncome

Some households receive payments such as housing allowances, child benefits, poverty relief etc.

- Has your household or anyone in your household received any such payments in [STR (Year 1)]?
- 5. No

IF <u>HH010_OtherIncome</u> = a1

HH011_TotAddHHinc

Please give us the approximate total amount of income from these benefits that you received as a household in [STR (Year - 1)], after taxes and contributions.

IW/FR

Amount in [FLDefault[9]]

ENDIF

 $IF\ MN032_socex = 1$

HH021_Intro

Please look at card {SHOWCARD_ID}. I am now going to read some statements concerning the way you may feel about your local area, that is everywhere within a 20 minute walk or a kilometre of your home. Please tell me whether you strongly agree, agree, disagree or strongly disagree with each statement.

1. Continue

HH022 LocalFeelPart

I really feel part of this area. Would you say you strongly agree, agree, disagree or strongly disagree?

IWER:

Show card {SHOWCARD_ID}

- 1. Strongly agree
- 2. Agree
- 3. Disagree
- 4. Strongly disagree

HH023_LocalVandalism

Vandalism [m]or[/m] crime [m]is[/m] a big problem in this area. (Would you say you strongly agree, agree, disagree or strongly disagree?)

IWER:

Show card {SHOWCARD_ID}

- 1. Strongly agree
- 2. Agree
- 3. Disagree
- 4. Strongly disagree

HH024_LocalClean

This area is kept very clean. (Would you say you strongly agree, agree, disagree or strongly disagree?)

IWFR

Show card {SHOWCARD ID}

- 1. Strongly agree
- 2. Agree
- 3. Disagree

4. Strongly disagree

HH025_LocalPeopleHelpful

If I were in trouble, there are people in this area who would help me. (Would you say you strongly agree, agree, disagree or strongly disagree?)

IWER

Show card {SHOWCARD_ID}

- 1. Strongly agree
- 2. Agree
- 3. Disagree
- 4. Strongly disagree

HH026_Intro

Please look at card (SHOWCARD_ID). I am now going to read out a list of places that people may sometimes need to go to. Please tell me how easy it is for you to get to each of these places. Is it very easy, easy, difficult or very difficult?

1. Continue

HH027_LocalBank

How easy is it to get to the nearest bank or cash point? Would you say it is very easy, easy, difficult or very difficult?

```
IWER:
       Show card {SHOWCARD_ID}
       1. Very easy
      2. Easy
      3. Difficult
      4. Very difficult
      HH028_LocalGroceryShop
      How easy is it to get to the nearest grocery shop or supermarket? (Would you say it is very easy, easy, difficult or very difficult?)
       Show card {SHOWCARD_ID}
      1. Very easy
      3. Difficult
      4. Very difficult
      HH029_LocalGeneralPractitioner
      How easy is it to get to your general practitioner or the nearest health centre? (Would you say it is very easy, easy, easy, difficult or very difficult?)
      Show card {SHOWCARD_ID}
      1. Very easy
      2. Easy
      Difficult
      4. Very difficult
      HH030_LocalPharmacy
      How easy is it to get to the nearest pharmacy? (Would you say it is very easy, easy, difficult or very difficult?)
      Show card {SHOWCARD_ID}
      1. Very easy
      2. Easy
      3. Difficult
      Very difficult
    ENDIF
     HH014_IntCheck
IWER CHECK:
     Who answered the questions in this section?

1. Respondent only
     2. Respondent and proxy
     3. Proxy only
   IF <u>HH902_TimeStampEnd</u> = EMPTY AND <u>HH014_IntCheck</u> <> EMPTYENDIF
  ENDIF
 ENDIF
ENDLOOP
ENDIF
IF (CO IN Test) OR (ALL IN Test)
 LOOP
  IF MN008_NumHHR = 1
    IF MN024_NursingHome = a1
     CO001_Intro1
     We would now like to ask some questions about your household's usual expenditures and how your household is managing financially.
     1. Continue
    IF CO901 TimeStampStart = EMPTY AND CO001 Intro1 <> EMPTYENDIF
     CO002_ExpFoodAtHome
      Thinking about the last 12 months:
     about how much did your household spend in a typical month on food to be consumed at home?
     Amount in [FLDefault[9]]
     REAL[10]
     CO003_ExpFoodOutsHme
     Still thinking about the last 12 months:
     about how much did your household spend in a typical month on food to be consumed outside home?
     Amount in [FLDefault[9]]
     REAL[10]
     CO010_HomeProducedFood
     Do you and other members of your household consume vegetables, fruit or meat that you have grown, produced, caught or gathered yourselves?
     1. Yes
     5. No
```

CO011_ValHomeProducedFood

Thinking about the last 12 months, what is the value of the home produced food that you consumed in a typical month? In other words, how much would you have paid for this food if you had to buy it?

REAL[10]

ENDIF

HH017_TotAvHHincMonth

CO007_AbleMakeEndsMeet

Thinking of your household's total monthly income, would you say that your household is able to make ends meet...

IWFR

{ReadOut}

- 1. With great difficulty
- 2. With some difficulty
- 3. Fairly easily
- 4. Easily

IF ((CO007 AbleMakeEndsMeet = a1) OR (CO007 AbleMakeEndsMeet = a2)) OR (CO007 AbleMakeEndsMeet = a3)

CO020_HowMuchNeeded

Which minimum amount of money in total would your household need per month to easily make ends meet?

FNDIF

 $IF\ MN032_socex = 1$

CO201_AffordGroceries

Can your household afford to regularly buy necessary groceries and household supplies?

- 1. Yes
- 5. No

CO202_AffordHoliday

Could your household afford to go for a week long holiday away from home at least once a year?

- 1. Yes
- 5 No

CO206_AffordExpense

Could your household afford to pay an unexpected expense of {AffordExpenseAmount} without borrowing any money?

- 1. Yes
- 5. No

CO207_PovertyWornOutClothing

Please think of your financial situation over the last twelve months. In the last twelve months, to help you keep your living costs down, have you... Continued wearing clothing that was worn out because you could not afford replacement?

- 1. Yes
- 5. No

CO208_PovertyWornOutShoes

(In the last twelve months, to help you keep your living costs down, have you...) Continued wearing shoes that were worn out because you could not afford replacement?

1. Yes

5. No

CO209_PovertyPutUpWithCold

(In the last twelve months, to help you keep your living costs down, have you...) Put up with feeling cold to save heating costs?

- 1. Yes
- 5. No

CO211_PovertyPostponedDentist

(In the last twelve months, to help you keep your living costs down, have you...) Postponed visits to the dentist?

- 1. Yes
- 5. No

CO213_PovertyGlasses

(In the last twelve months, to help you keep your living costs down, have you...) Gone without or not replaced glasses you needed because you could not afford new ones?

- 1. Yes
- 5. No

ENDIF

CO009_IntCheck

IWER CHECK

Who answered the questions in this section?

- 1. Respondent only
- 2. Respondent and proxy
- 3. Proxy only

IF CO902 TimeStampEnd = EMPTY AND CO009 IntCheck <> EMPTYENDIF

ENDIF

ENDIF

```
IF (AS IN Test) OR (ALL IN Test)
```

```
LOOP
```

IF MN007_NumFinR = 1

AS001_Intro1

The next questions ask about a number of different kinds of savings or investments that you [or/or/or/or] [your/your/your/your/] [husband/wife/partner/partner] may have.

IF <u>AS901_TimeStampStart</u> = EMPTY AND <u>AS001_Intro1</u> <> EMPTYENDIF

AS065_HasIndRetAcc

Do you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] currently have any money in individual retirements accounts?

An individual retirement account is a retirement plan that lets the person put some money away each year, to be (partially) taken out at retirement time.

- 1. Yes
- 5. No

IF AS065 HasIndRetAcc = a1

IF MN005_ModeQues <> a1

AS020_IndRetAcc

Who has individual retirements accounts? You [, your/, your/, your/, your/, your/] [husband/wife/partner/partner] [or/or/or/or] [both/both/both/both]?

- 1. Respondent only
- 2. ^FL_AS020_5 only
- 3. Both

FNDIF

IF (MN005_ModeQues = a1) OR ((AS020_IndRetAcc = a1) OR (AS020_IndRetAcc = a3))

AS021_AmIndRet

How much do you currently have in individual retirement accounts?

Enter an amount in [FLDefault[9]]; code amount for respondent only

REAL[10]

AS023 IndRetStockBo

Are these individual retirement accounts mostly in stocks or mostly in bonds?

- 1. Mostly stocks
- 2. Half stocks and half bonds
- 3. Mostly bonds

ENDIF

IF (AS020 IndRetAcc = a2) OR (AS020 IndRetAcc = a3)

AS024 PAmIndRet

How much does [your/your/your/your] [husband/wife/partner/partner] currently have in individual retirement accounts?

IWER:

Amount in **^FLCurr**

Code amount for partner only

REAL[10]

AS026_PIndRetStockBo

Are these individual retirement accounts mostly in stocks or mostly in bonds?

- 1. Mostly stocks
- 2. Half stocks and half bonds
- Mostly bonds

ENDIF

ENDIF

AS066 HasContSav

Do you or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] currently have any money in contractual saving for housing?

Contractual savings for housing: an account at a financial institution that accumulates cash to be used towards the purchase of a house.

- 1. Yes
- 5. No

IF <u>AS066 HasContSav</u> = a1

AS027_AmContSav

About how much do you [and/and/and/and] [your/your/your/your] [husband/wife/partner/partner] currently have in contractual saving for housing?

IWER: Enter an amount in [FLDefault[9]]; code total amount for both partners

REAL[10]

ENDIF

AS067_HasLifeIns

Do you [or/or/or/or] [your/your/your] [husband/wife/partner] currently own any life insurance policies?

- 1. Yes
- 5. No

IF AS067 HasLifeIns = a1

AS029_LifeInsPol

Are your life insurance policies term policies, whole life policies, or both of these?

IME

Term life insurance provides coverage for a fixed period of time and pays a predetermined amount only if the policyholder dies within this period. On the other hand, whole life insurance has a savings component that increases in value over time and can be paid back in many installments over time or all at once.

- 1. Term policies
- 2. Whole life policies
- 3. Both

97. Other

IF (AS029 LifeInsPol = a2) OR (AS029 LifeInsPol = a3)

AS030_ValLifePol

What is the face value of the whole life policies owned by you [and/and/and/and] [your/your/your/your] [husband/wife/partner/partner]?

IWER

Amount in [FLDefault[9]]; code total amount for both partners

REAL[10]

ENDIF ENDIF

AS064_HasMutFunds

Do you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] currently have any money in mutual funds or managed investment accounts?

IWER:

A mutual fund is a form of investment which is set up by a financial institution that collects money from many investors and gives it to a manager to invest it in stocks, bonds, and other financial products

- 1. Yes
- 5. No

IF <u>AS064_HasMutFunds</u> = a1

AS017_AmMutFunds

About how much do you [and/and/and/and/and/our/your/your/your/your] [husband/wife/partner/partner] currently have in mutual funds or managed investment accounts?

IWER

Amount in [FLDefault[9]]; code total amount for both partners

REAL[10]

AS019_MuFuStockBo

Are these mutual funds and managed investment accounts mostly stocks or mostly bonds?

- 1. Mostly stocks
- 2. Half stocks and half bonds
- 3. Mostly bonds

ENDIF

AS063_HasStocks

Do you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] currently have any money in stocks or shares (listed or unlisted on stockmarket)?

IWER

Stocks are a form of investment that allows a person to own a part of a corporation and gives him/her the right to receive dividends from it.

- 1. Yes
- 5. No

IF <u>AS063_HasStocks</u> = a1

AS011_AmStocks

About how much do you [and/and/and/and] [your/your/your] [husband/wife/partner/partner] currently have in stocks or shares (listed or unlisted on stock market)?

IWER

amount in [FLDefault[9]]; Code total amount for both partners

REAL[10]

ENDIF

AS062_HasBonds

Do you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] currently have any money in government or corporate bonds?

IWEF

Bonds are a debt instrument issued by the government or a corporation in order to generate capital by borrowing.

- 1. Yes
- 5. No

IF <u>AS062_HasBonds</u> = a1

AS007_AmBonds

About how much do you currently [and/and/and/and] [your/your/your] [husband/wife/partner/partner] have in government or corporate bonds?

IWER

Enter an amount in [FLDefault[9]]; code total amount for both partners

REAL[10]

ENDIF

AS060_HasBankAcc

Do you [or/or/or/or] [your/your/your/your] [husband/wife/ partner/partner] currently have at least a bank account, or transaction account, or saving account or postal account?

```
1. Yes
 5. No
IF (<u>AS060_HasBankAcc</u> = a5) AND (MN101_Longitudinal = 0)
  AS061_ReaNoBankAcc
  Please look at card (SHOWCARD_ID). Looking at this list, please tell me which is the most important reason you [or/or/or/or] [your/your/your/your]
  [husband/wife/partner/partner] currently do not have bank accounts, transaction accounts, saving accounts or postal accounts?
  1. Do not like dealing with banks
 2. Minimum balance/service charges are too high
 3. No bank has convenient hours or location
  4. Do not need/want a bank account
 5. Do not have enough money
  6. Savings are managed by children or other relatives (in or outside the household)
 95. Actually I/we do have an account
 97. Some other reason
FNDIF
IF (AS060_HasBankAcc = a1) OR (AS061_ReaNoBankAcc = a95)
  AS003_AmBankAcc
  About how much do you [and/and/and/and/and] [your/your/your/your] [husband/wife/partner/partner] currently have in bank accounts, transaction accounts, saving accounts
  or postal accounts?
  amount in [FLDefault[9]]; Code total amount for both partners
 REAL[10]
FNDIF
IF (((AS060 HasBankAcc = a1) OR (AS062 HasBonds = a1)) OR (AS063 HasStocks = a1)) OR (AS064 HasMutFunds = a1)
  AS070 Intlncome
  Overall, about how much interest or dividend income did you [and/and/and] [your/your/your/your/your] [husband/wife/partner/partner] receive from your savings in bank
  accounts, bonds, stocks or mutual funds in [STR (Year - 1)]? Please give me the amount after taxes.
 REAL[10]
ENDIF
 AS041 OwnFirm
 Do you [or/or/or/or] [your/your/your/your] [husband/wife/partner] currently own a firm, company, or business?
 1 Yes
 5. No.
IF <u>AS041_OwnFirm</u> = a1
  AS042 AmSellFirm
  If you sold this firm, company or business and then paid off any debts on it, about how much money would be left?
  Amount in [FLDefault[9]]; code total amount for both partners
  REAL[10]
  AS044 ShareFirm
  What percentage or share of this firm, company or business is owned by you [or/or/or/or] [your/your/your/your/your] [husband/wife/partner/partner]?
  Enter percent. If less then 1 percent, type 1.
1..100
ENDIF
AS049 NumCars
How many cars do you [or/or/or/or] [your/your/your] [husband/wife/partner/partner] own? Please exclude company cars.
0..10
IF <u>AS049_NumCars</u> > 0
  AS051_AmSellingCars
  If you sold [this/these] [car/cars] about how much would you get?
  amount in [FLDefault[9]]; Code total amount for both partners
REAL[10]
ENDIF
 AS054_OweMonAny
```

The next question refers to money that you owe, excluding mortgages (if any). Looking at card (SHOWCARD_ID), which of these types of debts do you [or/or/or/or] [your/your/your/your] [husband/wife/partner/partner] currently have, if any?

- 1. Debt on cars and other vehicles (vans/motorcycles/boats, etc.)
- 2. Debt on credit cards / store cards
- 3. Loans (from bank, building society or other financial institution)
- 4. Debts to relatives or friends
- 5. Student loans
- 6. Overdue bills (phone, electricity, heating, rent)
- 96. None of these
- 97. Other

IF NOT (96 IN <u>AS054 OweMonAny</u>)

AS055_AmOweMon

Not including mortgages or money owed on land, property or firms, how much do you [and/and/and/and/and/and/our/your/your/your/] [husband/wife/partner/partner] owe in total?

IWER

amount in [FLDefault[9]]; Code total amount for both partners

REAL[10]

ENDIF

AS057_IntCheck

IWER CHECK:

Who answered the questions in this section?

- 1. Respondent only
- 2. Respondent and proxy
- 3. Proxy only

IF <u>AS902_TimeStampEnd</u> = EMPTY AND <u>AS057_IntCheck</u> <> EMPTYENDIF

ENDIF

ENDLOOP

FNDIF

IF (AC IN Test) OR (ALL IN Test)

LOOP

AC011_Intro

We are also interested in how people think about their lives in general.

IWER

Start of a @BNon-proxy section@B. No proxy allowed. If the respondent is not capable of answering any of these questions on her/his own, press @BCTRL-K@B at each question.

1. Continue

IF AC901 TimeStampStart = EMPTY AND AC011 Intro <> EMPTYENDIF

AC012_HowSat

On a scale from 0 to 10 where 0 means completely dissatisfied and 10 means completely satisfied, how satisfied are you with your life?

AC013 Intro

Please look at card (SHOWCARD_ID). I will now read a list of statements that people have used to describe their lives or how they feel. We would like to know how often, if at all, you experienced the following feelings and thoughts: often, sometimes, rarely, or never.

1. Continue

AC014_AgePrev

How often do you think your age prevents you from doing the things you would like to do? Often, sometimes, rarely or never?

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC015_OutofContr

How often do you feel that what happens to you is out of your control? (Often, sometimes, rarely or never?)

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC016_LeftOut

How often do you feel left out of things? (Often, sometimes, rarely or never?)

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC017_DoWant

How often do you think that you can do the things that you want to do? (Often, sometimes, rarely or never?)

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC018_FamRespPrev

How often do you think that family responsibilities prevent you from doing what you want to do? (Often, sometimes, rarely or never?)

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC019_ShortMon

How often do you think that shortage of money stops you from doing the things you want to do? (Often, sometimes, rarely or never?)

- 1. Often
- 2. Sometimes
- 3. Rarely
- 4. Never

AC020_EachDay

How often do you look forward to each day? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4. Never AC021_LifeMean How often do you feel that your life has meaning? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4. Never AC022_BackHapp How often, on balance, do you look back on your life with a sense of happiness? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4. Never AC023_FullEnerg How often do you feel full of energy these days? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4. Never AC024_FullOpport How often do you feel that life is full of opportunities? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4. Never AC025 FutuGood How often do you feel that the future looks good for you? (Often, sometimes, rarely or never?) 1. Often 2. Sometimes 3. Rarely 4 Never IF MN024_NursingHome = a1 AC001 Intro Now I have a few questions about activities you may do. Continue AC035_ActPastTweIveMonths Please look at card (SHOWCARD ID): which of the activities listed on this card - if any - have you done in the past twelve months? IWER: {CodeAII} 1. Done voluntary or charity work 4. Attended an educational or training course 5. Gone to a sport, social or other kind of club 7. Taken part in a political or community-related organization 8. Read books, magazines or newspapers 9. Did word or number games such as crossword puzzles or Sudoku 10. Played cards or games such as chess. 96. None of these IF a96 IN ACO35 ActPastTwelveMonths AC038_HowSatisfiedNoAct You indicated that you do not engage in any of the activities on Card (SHOWCARD_ID). How satisfied are you with this? Please answer on a scale from 0 to 10 where 0 means completely dissatisfied and 10 means completely satisfied. 0..10 ELSE LOOP cnt1:= 1 TO 10

IF cnt1 IN AC035 ActPastTwelveMonths

LOOP

AC036_HowOftAct

IWER

{ReadOut}.

- 1. Almost daily
- 2. Almost every week

3. Almost every month 4. Less often

ENDLOOP ENDIF **ENDLOOP**

AC037_How Satisfied

On a scale from 0 to 10 where 0 means completely dissatisfied and 10 means completely satisfied, how satisfied are you with the activities that you mentioned?

ENDIF

IF AC902 TimeStampEnd = EMPTY AND (AC037 HowSatisfied <> EMPTY OR AC038 HowSatisfiedNoAct <> EMPTY)ENDIF

ELSE

IF AC902 TimeStampEnd = EMPTY AND AC025 FutuGood <> EMPTYENDIF

ENDIF

ENDLOOP

FNDIF

IF (EX IN Test) OR (ALL IN Test)

LOOP

EX029_FreqPrayer

Now, I have a question about praying. Thinking about the present, how often do you pray?

{ReadOut}

- 1. More than once a day
- 2. Once daily
- 3. A couple of times a week
- 4. Once a week
- 5. Less than once a week
- 6. Never

IF <u>EX901 TimeStampStart</u> = EMPTY AND <u>EX029 FreqPrayer</u> <> EMPTYENDIF

EX001 Introtxt

Now, I have questions about how likely you think various events might be. When I ask a question I'd like for you to give me a number from 0 to 100.

Let's try an example together and start with the weather. Looking at card (SHOWCARD_ID), what do you think the chances are that it will be sunny tomorrow? For example, '90' would mean a 90 per cent chance of sunny weather. You can say any number from 0 to 100. 0..100

IF Sec EP. EP005 CurrentJobSit = a2

EX007 GovRedPens

(Please look at card {SHOWCARD_ID}.)

What are the chances that before you retire the government will reduce the pension which you are entitled to?

0..100

IF MN808_AgeRespondent < 61

EX025 ChWrkA65

(Please look at card (SHOWCARD_ID).) Thinking about your work generally and not just your present job, what are the chances that you will be working full-time after vou reach age 63? 0..100

ENDIF

EX008 GovRaisAge

(Please look at card {SHOWCARD ID}.)

What are the chances that before you retire the government will raise your retirement age?

0..100 **ENDIF**

IF MN808 AgeRespondent < 101

EX009_LivTenYrs

(Please look at card {SHOWCARD_ID}.)

What are the chances that you will live to be age [75/80/85/90/95/100/105/110/120] or more?

0..100

ENDIF

EX026_Trust

Finally, I would now like to ask a question about how you view other people. Generally speaking, would you say that most people can be trusted or that you can't be too careful in dealing with people? Not looking at card (SHOWCARD_ID) anymore, please tell me on a scale from 0 to 10, where 0 means you can't be too careful and 10 means that most people can be trusted. 0..10

EX110_RiskAv

Please look at card (SHOWCARD_ID). When people invest their savings they can choose between assets that give low return with little risk to lose money, for instance a bank account or a safe bond, or assets with a high return but also a higher risk of losing, for instance stocks and shares. Which of the statements on the card comes closest to the amount of financial risk that you are willing to take when you save or make investments?

Read answers only if necessary. If more than one response is given use the first category that applies.

- 1. Take substantial financial risks expecting to earn substantial returns
- 2. Take above average financial risks expecting to earn above average returns
- 3. Take average financial risks expecting to earn average returns
- 4. Not willing to take any financial risks

EX111_XYZ_Planning_Horizon

In planning your saving and spending, which of the following time periods is most important to you?

IWFR-

{ReadOut}

The option 'next few months' includes also 'next few days' and 'next few weeks'

- 1. Next few months
- 2. Next year
- 3. Next few years
- 4. Next 5-10 years
- 5. Longer than 10 years

EX028_LeftRight

In politics people sometimes talk of left and right. On a scale from 0 to 10, where 0 means the left and 10 means the right, where would you place yourself? 0..10

EX023_Outro

IWER CHECK:

Who answered the questions in this section?

- 1. Respondent
- 2. Section not answered (proxy interview)

IF MN005_ModeQues = a2

EX100_PartInterv

IWFR:

Is the respondent's partner available and willing to be interviewed in this session or are you doing a proxy interview for the partner in this session?

- 1. Yes, partner is available and willing to be interviewed in this session
- 5. No, partner unavailable or unwilling to be interviewed in this session

IF <u>EX100_PartInterv</u> = a5

EX101 IntroPartInfo

Before we finish, could you please also give me some information on [your/your] [husband/wife/partner/partner], who is not doing the interview today?

1. Continue

EX102 PartYrsEduc

How many years has [your/your/your] [husband/wife/partner/partner] been in full time education?

IWER:full-time education

- * includes: receiving tuition, engaging in practical work or supervised study or taking examinations
 * excludes: full-time working, home schooling, distance learning, special on-the-job training, evening classes, part-time private vocational training, flexible or part-time higher education studies, etc

0..21

EX103 PartJobSit

In general, how would you describe the current employment situation of [your/your] [husband/wife/partner/partner]?

IWER:

{ReadOut}

- 1. Retired
- 2. Employed or self-employed (including working for family business)
- 3. Unemployed and looking for work
- 4. Permanently sick or disabled
- 5. Homemaker
- 6. Other

IF (<u>EX103 PartJobSit</u> <> a1) AND (<u>EX103 PartJobSit</u> <> a2)

EX104 PartEvWork

Has [your/your/your] [husband/wife/partner/partner] ever done any paid work?

- 1. Yes
- 5. No

ENDIF

IF ((EX103 PartJobSit = a1) OR (EX103 PartJobSit = a2)) OR (EX104 PartEvWork = a1)

EX105_PartEmp

In [his/her] [last/current/last] job, [was/is/was] [your/your/your/your/your/your/partner/partner] a private sector employee, a public sector employee or a selfemployed?

- 1. Private sector employee
- 2. Public sector employee
- 3. Self-employed

ENDIF

ENDIF ENDIF

IF MN001_Country = a1

EX123_Consent

It has not been decided yet but we are thinking about continuing this research project in one or two years with another, much shorter interview. For this reason, we hope that it is ok with you that we keep your name and address in our files, so that we can contact you again. Is this ok?

IWER: Let respondent sign consent statement if necessary. If the respondent asks or hesitates, say that he/she can still say no at the time when recontacting

- 1. Consent to recontact
- 5. No consent to recontact

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ELSE
```

IF ((MN001_Country = a7) OR (MN001_Country = a3)) AND (MN101_Longitudinal = 0)

EX123 Consent

It has not been decided yet but we are thinking about continuing this research project in one or two years with another, much shorter interview. For this reason, we hope that it is ok with you that we keep your name and address in our files, so that we can contact you again. Is this ok?

IWER: Let respondent sign consent statement if necessary. If the respondent asks or hesitates, say that he/she can still say no at the time when recontacting

- 1. Consent to recontact
- 5. No consent to recontact

ENDIF

ENDIF

EX024_Outro2

Thank you. This was the last question. We would like to thank you very much again for participating in our research project. We know it has been a long and difficult questionnaire, but your help was really important. With your participation you have helped researchers to understand how the ageing of populations in Europe affects our future.

1. Continue

 $IF MN028_bio = 1$

EX121_Temp

IWER: Enter the approximate outside temperature in degree celsius. If temperature is below zero degrees, type in '0'. If temperature is higher then 60 degrees, type'60' 0..60

EX122_EndDBSInstruction

IWER: Take DBS Marker booklet and follow the instructions 16 to the end.

1. Continue

ENDIF

EX106_HandOutA

IWER

Take a drop-off questionnaire and fill in first name and respondent id @B (RespondentID)@B to drop-off cover.

Enter drop-off serial number from drop-off questionnaire to CAPI below.

Hand out drop-off questionnaire to respondent.

STRING

IF <u>EX902_TimeStampEnd</u> = EMPTY AND <u>EX106_HandOutA</u> <> EMPTYENDIF

ENDLOOP

ENDIF

IF (IV IN Test) OR (ALL IN Test)

LOOP

IV001_Intro

THIS SECTION IS ABOUT YOUR OBSERVATIONS DURING THE INTERVIEW AND SHOULD BE FILLED OUT AFTER EACH COMPLETED INDIVIDUAL INTERVIEW.

1. Continue

IF <u>IV901_TimeStampStart</u> = EMPTY AND <u>IV001_Intro</u> <> EMPTYENDIF

IF (((((((((Sec_DN1.DN038_IntCheck = a3) OR (Sec_PH.PH054_IntCheck = a3)) OR (Sec_BR.BR017_IntCheck = a3)) OR (Sec_EP.EP210_IntCheck = a3)) OR (Sec_CH.CH023_IntCheck = a3)) OR (Sec_SP.SP022_IntCheck = a3)) OR (Sec_FT.FT021_IntCheck = a3)) OR (Sec_HD.H0041_IntCheck = a3)) OR (Sec_HH.HH014_IntCheck = a3)) OR (Sec_CD.C0009_IntCheck = a3)) OR (Sec_AS.AS057_IntCheck = a3)

IV020 RelProxy

A proxy respondent has answered some or all of the questions we had for {FLRespondentName}. How is the proxy respondent related to {FLRespondentName}?

- 1. Spouse/Partner
- 2. Child/child-in-law
- 3. Parent/ Parent-in-law
- 4. Sibling
- 5. Grand-child
- 6. Other relative
- 7. Nursing home staff
- 8. Home helper
- 9. Friend/acquaintance
- 10. Other

ENDIF

IV002_PersPresent

Were any third persons, except proxy respondent, present during (parts of) the interview with {FLRespondentName}?

IWER:

{CodeAII}

- 1. Nobody
- 2. Spouse or partner
- 3. Parent or parents
- 4. Child or children5. Other relatives
- 6. Other persons present

IF NOT ((a1 IN IV002 PersPresent) AND (IV002 PersPresent. CARDINAL = 1))

IV003_PersIntervened

Have these persons intervened in the interview?

- 1. Yes, often
- 2. Yes, occasionally
- 3. No

ENDIF

IV004_WillingAnswer

How would you describe the willingness of {FLRespondentName} to answer?

- 1. Very good
- 2. Good
- 3. Fair
- 4. Bad
- 5. Good in the beginning, got worse during the interview
- 6. Bad in the beginning, got better during the interview

IF <u>IV004_WillingAnswer</u> = a5

IV005_WillingnessWorse

Why did the respondent's willingness to answer get worse during the interview?

IWER:

CodeAII

- 1. The respondent was losing interest
- 2. The respondent was losing concentration or was getting tired
- 3. Other, please specify

IF a3 IN IV005 WillingnessWorse

IV006_OthReason

Which other reason?

STRING

ENDIF ENDIF

IV007_AskClarification

Did {FLRespondentName} ask for clarification on any questions?

- 1. Never
- 2. Almost never
- 3. Now and then
- 4. Often
- 5. Very often
- 6. Always

IV008_RespUnderstoodQst

Overall, did you feel that {FLRespondentName} understood the questions?

- 1. Never
- 2. Almost never
- 3. Now and then
- 4. Often
- 5. Very often
- 6. Always

IV018_HelpShowcards

Did the respondent need any help reading the showcards during the interview?

- 1. Yes, due to sight problems
- 2. Yes, due to literacy problems
- 3. No

IF MN008 NumHHR = 1

IF (Sec_HO.<u>HO001_Place</u> = a1) OR (MN024_NursingHome = a2)

IV009_AreaLocationBldg

In which type of area is the building located?

- 1. A big city
- 2. The suburbs or outskirts of a big city
- 3. A large town
- 4. A small town
- 5. A rural area or village

IV010_TypeBuilding

Which type of building does the household live in?

- 1. A farm house
- 2. A free standing one or two family house
- 3. A one or two family house as row or double house
- 4. A building with 3 to 8 flats
- 5. A building with 9 or more flats but no more than 8 floors
- 6. A high-rise with 9 or more floors
- 7. A housing complex with services for elderly
- 8. Special housing for elderly (24 hours attention)

IF (<u>IV010_TypeBuilding</u> = a4) OR (<u>IV010_TypeBuilding</u>.ORD = 5)

```
IV011_NumberFloorsBldg
      Including the ground floor, how many floors does the building have?
     1..99
    ENDIF
    IF <u>IV010_TypeBuilding</u> > a3
      IV012_StepstoEntrance
      How many steps had to be climbed (up or down) to get to the main entrance of the household's flat?
      Do not include steps that are avoided, because the block has an elevator
      1. Up to 5
      2. 6 to 15
      3. 16 to 25
      4. More than 25
   ENDIF
   ENDIF
  FNDIF
   IV019_InterviewerID
   Your interviewer ID:
   STRING
   IV017_Outro
   Thank you very much for completing this section.
   1. Continue
 IF <u>IV902_TimeStampEnd</u> = EMPTY AND <u>IV017_Outro</u> <> EMPTYENDIF
ENDLOOP
ENDIF
IF XT_active = 1
LOOP
   XT104_SexDec
   IWFR:
   note sex of decedent (ask if unsure)
   1. Male
   2. Female
   XT001_Intro
   [(Name of the deceased)] has participated in the SHARE study before [his/her] death. [His/Her] contribution was very valuable. We would find it extremely helpful to have
   some information about the final year of [{Name of the deceased}]'s life. All the information collected is strictly confidential, and will be held anonymously.
   1. Continue
  IF XT901_TimeStampStart = EMPTY AND XT001_Intro <> EMPTYENDIF
   XT006_ProxSex
   IWER:
   Code proxy respondent's sex.
   1. Male
   2. Female
   XT002_Relation
   Before we start asking questions about the last year of life of [(Name of the deceased)], would you please tell me what was your relationship to the deceased?
   1. Husband or wife or partner
   2. Son or Daughter
   3. Son- or Daughter-in-law
   4. Son or Daughter of husband, wife or partner
   5. Grandchild
   6. Sibling
   7. Other relative (specify)
   8. Other non-relative (specify)
  IF XT002 Relation = a7
    XT003_OthRel
    IWER:
    Specify other relative
  STRING
 ENDIF
  IF XT002 Relation = a8
    XT004_OthNonRel
    Specify other non-relative
 STRING
  ENDIF
```

XT005_How OftCont During the last twelve months of [his/her] life, how often did you have contact with [{Name of the deceased}], either personally, by phone, mail, email, or any other electronic means? 1. Daily 2. Several times a week 3. About once a week 4. About every two weeks 5. About once a month 6. Less than once a month 7. Never IF XT002 Relation <> a1 XT007_YearBirth Can you tell me your year of birth? 1900..1992 **ENDIF** XT101_ConfDecYrBirth Let us now talk about the deceased. Just to make sure that we have the correct information about [{Name of the deceased}], can I just confirm that [he/she] was born in [{Month and Year birth of deceased}]? 1. Yes 5. No IF XT101_ConfDecYrBirth = a5 XT102_DecMonthBirth In which month and year was [{Name of the deceased}] born? @bMONTH@b: YEAR: IWER: Month 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September 10. October 11 November 12. December XT103 DecYearBirth In which month and year were [{Name of the deceased}] born? MONTH: ^XT102_DecMonthBirth @bYEAR@b: IWER: Year 1900..2008 **ENDIF** XT008_MonthDied We would like to know more about the circumstances of [fName of the deceased] 's death. In what @bmonth@b and year did [he/she] pass away? @bMONTH@b: YEAR: IWER: Month 1. January 2. February 3. March 4. April 5. May 6. June 7. July 8. August 9. September

XT009_YearDied

10. October11. November12. December

In what month and @bYEAR@b did [he/she] pass away?

MONTH: ^XT008_MonthDied

@bYEAR@b: IWER: 1. 2006 2. 2007 3. 2008 4. 2009 5. 2010 6. 2011 7. 2012 8. 2013 XT010_AgeDied How old was [{Name of the deceased}] when [he/she] passed away? IWER: Age in years 20..120 XT109_DecMarried Was [{Name of the deceased}] married at the time of [his/her] death? Deceased married at time of death 1. Yes 5. No XT039_NumChild How many children did [{Name of the deceased}] have that were still alive at the time of [his/her] death? Please include foster and adopted children. INTEGER XT011_CauseDeath What was the main cause of [his/her] death? IWER: Read out if necessary 1. Cancer 2. A heart attack 3. A stroke 4. Other cardiovascular related illness such as heart failure, arrhythmia 5. Respiratory disease 6. Disease of the digestive system such as gastrointestinal ulcer, inflammatory bowel disease 7. Severe infectious disease such as pneumonia, septicemia or flu 8. Accident 97. Other (Please specify) IF XT011 CauseDeath = a97 XT012_OthCauseDeath IWER: Specify other cause of death STRING **ENDIF** IF XT011 CauseDeath <> a8 XT013_HowLongIII How long had [{Name of the deceased}] been ill before [he/she] died? **IWER**: {ReadOut} 1. Less than one month 2. One month or more but less than 6 months 3. 6 months or more but less than a year 4. One year or more XT014_WhereDied Did [he/she] die ... {ReadOut} 1. at^FL_XT014_2 own home 2. at another person's home 3. in a hospital 4. in a nursing home 5. in a residential home or sheltered housing 6. in a hospice 97. at some other place (Please specify) IF XT014 WhereDied = a97

XT045_DiedOthPlace

IWER:

Specify other place of death STRING ENDIF XT015_TimesInHosp In the last year before [he/she] died, on how many different occasions did [(Name of the deceased)] stay in a hospital, hospice or nursing home? **IWER**: Do not read out 1. Not at all 2. 1 to 2 times 3. 3 to 5 times 4. More than 5 times IF <u>XT015_TimesInHosp</u> > a1 XT016_TotalTimeHosp During the last year of [his/her] life, for how long altogether did [{Name of the deceased}] stay at hospitals, hospices or nursing homes? **IWER** Do not read out 1. Less than one week 2. One week or more but less than one month 3. One month or more but less than 3 months 4. 3 months or more but less than 6 months 5. 6 months or more but less than a year 6. A full year FNDIF FNDIF XT017_IntroMedCare We would now like to ask you some questions about any expenses which [{Name of the deceased}] incurred as a result of the medical care [he/she] received in the last 12 months before [he/she] died. For each of the types of care I will now read out, please indicate whether the deceased received the care and, if so, give your best estimate of the costs incurred from that care. @bPlease include only costs not paid or reimbursed by the health insurance or the employer.@b 1. Continue I OOP cnt = 1 TO 8 IF ((cnt < 3) OR (cnt > 5)) OR (XT015 TimesInHosp <> a1) LOOP XT018_TypeMedCare Has [{Name of the deceased}] had any [care from a general practitioner/care from specialist physicians/hospital stays/care in a nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] (in the last 12 months of [his/her] life)? 1 Yes 5. No IF XT018 TypeMedCare = a1 XT019 CostsMedCare About how much did [his/her] [care from a general practitioner/care from specialist physicians/hospital stays/care in a nursing home/hospice stays/medication/aids and appliances/home care or home help due to disability] cost (in the last 12 months of [his/her] life)? If a type of care was received and all costs were paid or reimbursed by the health insurance, fill in "0" as amount incurred; enter amount in [FLDefault[9]] 0..980000 ENDIF ENDLOOP ENDIF **ENDLOOP** XT105 DiffWhere We would like to know more about the difficulties people have in their last year of life because of a physical, mental, emotional or memory problems. During the last year of [his/her] life, did [{Name of the deceased}] have any difficulty remembering where [he/she] was? Please name only difficulties that lasted at least three months? 1. Yes 5. No XT106_DiffYear During the last year of [his/her] life, did [{Name of the deceased}] have any difficulty remembering what year it was? (Please name only difficulties that lasted at least three months?) 5. No XT107_DiffRecogn

During the last year of [his/her] life, did [{Name of the deceased}] have any difficulty recognizing family members or good friends? (Please name only difficulties that lasted at least three months?)

5. No

XT020 IntroDiffADL

Because of a physical, mental, emotional or memory problem, did [{Name of the deceased}] have difficulty doing any of the following activities during the last twelve months of [his/her] life? Please name only difficulties that lasted at least three months.

IWER:

{ReadOut}

CodeAll}

- 1. Dressing, including putting on shoes and socks
- 2. Walking across a room
- 3. Bathing or showering
- 4. Eating, such as cutting up your food
- 5. Getting in or out of bed
- 6. Using the toilet, including getting up or down
- 96. None of these

(XT020_IntroDiffADL.CARDINAL > 0) AND NOT (a96 IN XT020_IntroDiffADL)

XT022_HelpADL

Thinking about the activities that the deceased had problems with during the last twelve months of [his/her] life, has anyone helped regularly with these activities?

- 5. No

IF XT022 HelpADL = a1

XT023_WhoHelpedADL

Who, including yourself, has helped mainly with these activities? Please name at most three persons.

do not read out

at most three answers!

code relationship to deceased!

- 1. Yourself (proxy respondent)
- 2. Husband or wife or partner of the deceased
- 3. Mother or father of the deceased
- 4. Son of the deceased
- 5. Son-in-law of the deceased
- 6. Daughter of the deceased
- 7. Daughter-in-law of the deceased
- 8. Grandson of the deceased
- 9. Granddaughter of the deceased
- 10. Sister of the deceased 11. Brother of the deceased
- 12. Other relative
- 13. Unpaid volunteer
- 14. Professional helper (e.g. nurse)
- 15. Friend or neighbor of the deceased
- 16. Other person

XT024 TimeRecHelp

Overall, during the last twelve months of [his/her] life, for how long did the deceased receive help?

IWER:

{ReadOut}

- 1. Less than one month
- 2. One month or more but less than 3 months
- 3. 3 months or more but less than 6 months
- 4. 6 months or more but less than a year
- 5. A full year

XT025 HrsNecDay

And about how many hours of help were necessary during a typical day?

0..24 ENDIF

ENDIF

XT026a_Intro

The next questions are about the assets and life insurance policies the deceased may have owned and what happened to those assets after [{Name of the deceased}] died. I appreciate that this may upset or distress you, but we would find it very helpful to have some information about the financial issues surrounding death. Before I continue, though, I'd like to assure you again that everything you have already told me and anything else you tell me will be kept completely confidential. 1. Continue

XT026b_HadWill

Some people make a will to determine who receives what parts of the estate.

Did [{Name of the deceased}] have a will?

- 1. Yes
- 5. No

XT027_Benefic

Who were the beneficiaries of the estate, including yourself?

IWER:

{ReadOut}

- 1. Yourself (proxy)
- 2. Husband or wife or partner of the deceased
- 3. Children of the deceased
- 4. Grandchildren of the deceased
- 5. Siblings of the deceased
- 6. Other relatives (specify) of the deceased
- 7. Other non-relatives (specify)
- 8. Church, foundation or charitable organization

```
9. Deceased did not leave anything at all (SPONTANEOUS)
IF a6 IN XT027_Benefic
  XT028_OthRelBen
  Specify other relative
STRING
ENDIF
IF a7 IN XT027_Benefic
  XT029_OthNonRelBen
  IWER:
  Specify other non-relative
STRING
ENDIF
 XT030_OwnHome
 Did the deceased own [his/her] home or apartment - either in total or a share of it?
 5. No
IF XT030_OwnHome = a1
  XT031_ValHome
  After any outstanding mortgages, what was the value of the home or apartment or the share of it owned by the deceased?
  Enter an amount in [FLDefault[9]]
  If deceased left debt, code negative amount.
  -50000000..50000000
  XT032_InhHome
  Who inherited the deceased's home or apartment, including yourself?
  IWER:
  Code relationship to deceased.
  {CodeAII}
  1. Yourself (proxy respondent)

    Husband or wife or partner
    Sons or daughters (ASK FOR FIRST NAMES)

  4. Grandchildren
  5. Siblings
  6. Other relatives (specify)
  7. Other non-relatives (specify)
 IF a6 IN XT032_InhHome
   XT051_OthReI
   IWER:
   Specify other relative
 STRING
 ENDIF
 IF a7 IN <u>XT032 InhHome</u>
   XT052_OthNonRel
   IWER:
   Specify other non-relative
 STRING
 ENDIF
 IF a3 IN XT032 InhHome
   XT053_FrstNme
   First names of children who inherited home
 STRING
ENDIF
ENDIF
 XT033_OwnLifeInsPol
 Did the deceased own any life insurance policies?
 5. No
IF XT033 OwnLifeInsPol = a1
  XT034_ValLifeInsPol
```

In total, about what was the value of all life insurance policies owned by the deceased?

```
IWER:
  Enter an amount in [FLDefault[9]]
  1000..50000000
  XT035_BenLifeInsPol
  Who were the beneficiaries of the life insurance polices, including yourself.
  Code relationship to deceased
  1. Yourself (proxy respondent)
  2. Husband or wife or partner
  3. Sons or daughters (ASK FOR FIRST NAMES)
  4. Grandchildren
  5. Siblings
  6. Other relatives (specify)
  7. Other non-relatives (specify)
 IF a6 IN XT035_BenLifeInsPol
   XT054_OthReI
   IWER:
   Specify other relative
  STRING
 ENDIF
 IF a7 IN XT035_BenLifeInsPol
   XT055_OthNonRel
   IWER:
   Specify other non-relative
  STRING
 ENDIF
 IF a3 IN XT035 BenLifeInsPol
   XT056_FrstNme
   IWER:
   First names of children who were beneficiaries
 STRING
ENDIF
ENDIF
 XT036 IntroAssets
 I will now read out a few types of assets people may have. For each item, please tell me whether the deceased owned them at the time of [his/her] death and, if so, please
 give your best estimate of their value after any outstanding debts.
 1. Continue
LOOP cnt:= 1 TO 5
 LOOP
   XT037_OwnAss
   Did [he/she] own any [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, bonds or stocks/jewelry or antiquities]?
   1. Yes
   5. No
  IF XT037 OwnAss = a1
    About what was the value of the [businesses, including land or premises/other real estate/cars/financial assets, e.g. cash, bonds or stocks/jewelry or antiquities] owned
    by [{Name of the deceased}] at the time of [his/her] death?
    Enter an amount in [FLDefault[9]]
    If deceased left debt, code negative amount.
   -50000000..50000000
 ENDIF
ENDLOOP
ENDLOOP
IF (XT039 NumChild > 1) AND NOT (a9 IN XT027 Benefic)
  XT040a_Estate Div
  How would you say was the total estate divided equally among the deceased's children?
  IWER:
  {ReadOut}
  1. Some children received more than others
  2. The estate was divided about equally among all children
  3. The estate was distributed exactly among the children
  4. The children have not received anything
```

IF <u>XT040a EstateDiv</u> = a1

XT040b_MoreForCare

Would you say that some children received more than others to make up for previous gifts? 5. No XT040c_MoreFinSupp Would you say that some children received more than others to give them financial support? 1. Yes 5. No XT040d_MoreForCare Would you say that some children received more than others because they helped or cared for the deceased towards the end of [his/her] life? 5. No XT040e_MoreOthReas Would you say that some children received more than others because of other reasons? 5. No IF XT040e MoreOthReas = a1 XT040f_ReasMore What other reasons do you mean? STRING FNDIF ENDIF **ENDIF** XT041_Funeral Finally, we would like to know about the deceased's funeral. Was the funeral accompanied by a religious ceremony? 1. Yes 5. No XT108_AnyElse We have asked you many questions about numerous aspects of [{Name of the deceased}]'s health and finances, and we want to thank you very much for your assistance with them. Is there anything else you would like to add about the life circumstances of [{Name of the deceased}] in [his/her] last year of life? If nothing to say, type none and press enter STRING XT042_Outro This is the end of the interview. Thank you once again for all the information you have given us. It will prove extremely useful in helping us to understand how people fare at the end of their lives 1. Continue XT043_IntMode Please state mode of interview 1. Face-to-face XT044_IntID

IWER:

- 2. Telephone

IWER:

Your interviewer id.

STRING

IF XT902 TimeStampEnd = EMPTY AND XT042 Outro <> EMPTYENDIF

ENDLOOP ENDIF