## CARD 1

1. Spouse
2. Partner
3. Child
4. Child-in-law
5. Parent
6. Parent-in-law
7. Sibling
8. Grand-child
9. Other relative (specify)
10. Other non-relative (specify)
11. Ex-spouse/Ex-partner

## CARD 2

1. Comprehensive school
2. Grammar school (not fee-paying)
3. Fee-paying grammar school
4. Sixth form College/Tertiary College
5. Public or other private school
6. Elementary school
7. Secondary modern/secondary school
8. Technical school (not college)
9. No degree yet/still in school
10. None
11. Other type (also abroad)

## CARD 3

1. Nurses' training school
2. College of further/higher education
3. Other college or training establishment
4. Polytechnic/Scottish Central Institutions
5. University
6. Still in higher education or vocational training
7. None
8. Other (also abroad)

## CARD 4

## 1. Married and living together with

 spouse2. Registered partnership
3. Married, living separated from spouse
4. Never married
5. Divorced
6. Widowed

## CARD 5

1. Comprehensive school
2. Grammar school (not fee-paying)
3. Fee-paying grammar school
4. Sixth form College/Tertiary College
5. Public or other private school
6. Elementary school
7. Secondary modern/secondary school
8. Technical school (not college)
9. No degree yet/still in school
10. None
11. Other type (also abroad)

## CARD 6

1. Nurses' training school
2. College of further/higher education
3. Other college or training establishment
4. Polytechnic/Scottish Central Institutions
5. University
6. Still in higher education or
vocational training
7. None
8. Other (also abroad)

## CARD 7

1. In the same household
2. In the same building
3. Less than 1 kilometre away
4. Between 1 and 5 kilometres away
5. Between 5 and 25 kilometres away
6. Between 25 and 100 kilometres away
7. Between 100 and 500 kilometres away
8. More than 500 kilometres away
9. More than 500 kilometres away in another country

## CARD 8

1. A heart attack including myocardial infarction or coronary thrombosis or any other heart problem including congestive heart failure
2. High blood pressure or hypertension
3. High blood cholesterol
4. A stroke or cerebral vascular disease5
5. Diabetes or high blood sugar
6. Chronic lung disease such as chronic bronchitis or emphysema
7. Asthma
8. Arthritis, including osteoarthritis, or rheumatism
9. Osteoporosis
10. Cancer or malignant tumour, including leukaemia or lymphoma, but excluding minor skin cancers
11. Stomach or duodenal ulcer, peptic ulcer
12. Parkinson disease
13. Cataracts
14. Hip fracture or femoral fracture
15. Other fractures
16. Alzheimer's disease, dementia, organic brain syndrome, senility or any other serious memory impairment
17. Benign tumor (fibroma, polypus, angioma)
18. None
19. Other conditions, not yet mentioned

## CARD 9

1. Pain in your back, knees, hips or any other joint
2. Heart trouble or angina, chest pain during exercise
3. Breathlessness, difficulty breathing
4. Persistent cough
5. Swollen legs
6. Sleeping problems
7. Falling down
8. Fear of falling down
9. Dizziness, faints or blackouts
10. Stomach or intestine problems, including constipation, air, diarrhoea
11. Incontinence or involuntary loss of urine
12. Fatigue
13. None
14. Other symptoms, not yet mentioned

## CARD 10

1. Drugs for high blood cholesterol
2. Drugs for high blood pressure
3. Drugs for coronary or cerebrovascular diseases
4. Drugs for other heart diseases
5. Drugs for asthma
6. Drugs for diabetes
7. Drugs for joint pain or for joint inflammation
8. Drugs for other pain (e.g. headache, backpain, etc.)
9. Drugs for sleep problems
10. Drugs for anxiety or depression
11. Drugs for osteoporosis, hormonal
12. Drugs for osteoporosis, other than hormonal
13. Drugs for stomach burns
14. Drugs for chronic bronchitis
15. None
16. Other drugs, not yet mentioned

## CARD 11

1. Walking 100 metres
2. Sitting for about two hours
3. Getting up from a chair after sitting for long periods
4. Climbing several flights of stairs without resting
5. Climbing one flight of stairs without resting
6. Stooping, kneeling, or crouching
7. Reaching or extending your arms above shoulder level
8. Pulling or pushing large objects like a living room chair
9. Lifting or carrying weights over 10 pounds/ 5 kilos, like a heavy bag of groceries
10. Picking up a small coin from a table
11. None of these

## CARD 12

1. Dressing, including putting on shoes and socks
2. Walking across a room
3. Bathing or showering
4. Eating, such as cutting up your food
5. Getting in or out of bed
6. Using the toilet, including getting up or down
7. Using a map to figure out how to get around in a strange place
8. Preparing a hot meal
9. Shopping for groceries
10. Making telephone calls
11. Taking medications
12. Doing work around the house or garden
13. Managing money, such as paying bills and keeping track of expenses
14. None of these

## CARD 13

1. A cane or walking stick
2. A zimmer frame or walker
3. A manual wheelchair
4. An electric wheelchair
5. A buggy or scooter
6. Special eating utensils
7. A personal alarm
8. None of these

## CARD 14

1. Almost every day
2. Five or six days a week
3. Three or four days a week
4. Once or twice a week
5. Once or twice a month
6. Less than once a month
7. Not at all in the last 3 months

## CARD 15

1. Specialist for heart disease, pulmonary, gastroenterology, diabetes or endocrine diseases
2. Dermatologist
3. Neurologist
4. Opthalmologist
5. Ear, nose and throat specialist
6. Rheumatologist or physiatrist
7. Orthopaedist
8. Surgeon
9. Psychiatrist
10. Gynaecologist
11. Urologist
12. Oncologist
13. Geriatrician

## CARD 16

## 1. Inpatient surgery

2. Medical tests or non-surgical treatments (except mental health)
3. Mental health problems

## CARD 17

1. Professional or paid nursing or personal care
2. Professional or paid home help, for domestic tasks that you could not perform yourself due to health problems
3. Meals-on-wheels
4. None of these

## CARD 18

1. Surgery
2. Care from a general practitioner
3. Care from a specialist physician
4. Drugs
5. Dental care
6. Hospital (inpatient) rehabilitation
7. Ambulatory (outpatient) rehabilitation
8. Aids and appliances
9. Care in a nursing home
10. Home care
11. Paid home help
12. Any other care not mentioned on this list

## CARD 19

1. Medical visits to a general practitioner
2. Medical visits to specialists, when prescribed by a general practitioner
3. Medical visits to specialists, when not prescribed by a general practitioner
4. Medical visits to any doctor of your choice
5. Dental care
6. Prescribed drugs
7. Hospitalizations in public hospitals
8. Hospitalizations in private hospitals
9. Stays in a nursing home
10. Nursing care at home in case of chronic disease or disability

## CARD 20

1. Retired
2. Employed or self-employed (including working for family business)
3. Unemployed and looking for work
4. Permanently sick or disabled
5. Homemaker
6. Other (rentier, living off own property, student, doing voluntary work)

## CARD 21

1. Became eligible for public pension
2. Became eligible for private occupational pension
3. Became eligible for a private pension
4. Was offered an early retirement option/window (with special incentives or bonus)
5. Made redundant (for example preretirement)
6. Own ill health
7. III health of relative or friend
8. To retire at same time as spouse or partner
9. To spend more time with family
10. To enjoy life

## CARD 22

1. A change in type of employment (for instance from dependent employment to self-employment)
2. A change in employer
3. A promotion
4. A change in job location
5. A change in contract length
(from long term to short term or vice versa)
6. None of the above

## CARD 23

1. Old age pension benefits
2. Early retirement pension benefits
3. Unemployment benefits
4. Sickness benefits
5. Disability insurance benefits
6. Social assistance
7. None of these

## CARD 24

1. Legislator, senior official or manager
2. Professional
3. Technician or associate professional
4. Clerk
5. Service worker and shop and market sales worker
6. Skilled agricultural or fishery worker
7. Craft and related trades worker
8. Plant and machine operator or assembler
9. Elementary occupation
10. Armed forces

## CARD 25

1. Agriculture, hunting, forestry, fishing
2. Mining and quarrying
3. Manufacturing
4. Electricity, gas and water supply
5. Construction
6. Wholesale and retail trade; repair of motor vehicles, motorcycles and personal and household goods
7. Hotels and restaurants
8. Transport, storage and communication
9. Financial intermediation
10. Real estate, renting and business activities
11. Public administration and defence; compulsory social security
12. Education
13. Health and social work
14. Other community, social and personal service activities

## CARD 26

## 1. Strongly agree

2. Agree
3. Disagree
4. Strongly disagree

## CARD 27

1. Legislator, senior official or manager
2. Professional
3. Technician or associate professional
4. Clerk
5. Service worker and shop and market sales worker
6. Skilled agricultural or fishery worker
7. Craft and related trades worker
8. Plant and machine operator or assembler
9. Elementary occupation
10. Armed forces

## CARD 28

1. Agriculture, hunting, forestry, fishing
2. Mining and quarrying
3. Manufacturing
4. Electricity, gas and water supply
5. Construction
6. Wholesale and retail trade; repair of motor vehicles, motorcycles and personal and household goods
7. Hotels and restaurants
8. Transport, storage and communication
9. Financial intermediation
10. Real estate, renting and business activities
11. Public administration and defence; compulsory social security
12. Education
13. Health and social work
14. Other community, social and personal service activities

## CARD 29

1. Public old age pension
2. Public old age supplementary pension or public old age second pension
3. Public early retirement or pre-retirement pension
4. Main public disability insurance pension, or sickness benefits
5. Secondary public disability insurance pension, or sickness benefits
6. Public unemployment benefit or insurance
7. Main public survivor pension from your spouse or partner
8. Secondary public survivor pension from your spouse or partner
9. Public war pension
10. Public long-term care insurance
11. None of these

## CARD 30

1. Occupational old age pension from your last job
2. Occupational old age pension from a second job
3. Occupational old age pension from a third job
4. Occupational early retirement pension
5. Occupational disability or invalidity insurance
6. Occupational survivor pension from your spouse's or partner's job
7. None of these

## CARD 31

1. Regular life insurance payments
2. Regular private annuity or private personal pension payments
3. Alimony
4. Regular payments from charities
5. Long-term care insurance payments from a private insurance company
6. None of these

## CARD 32

1. Public old age pension
2. Public early retirement or preretirement pension
3. Public disability insurance; sickness/invalidity/incapacity pension
4. Private (occupational) old age pension
5. Private (occupational) early retirement pension
6. None of these

## CARD 33

1. In the same household
2. In the same building
3. Less than 1 kilometre away
4. Between 1 and 5 kilometres away
5. Between 5 and 25 kilometres away
6. Between 25 and 100 kilometres away
7. Between 100 and 500 kilometres away
8. More than 500 kilometres away
9. More than 500 kilometres away in another country

## CARD 34

## 1. Married and living together with

 spouse2. Registered partnership
3. Married, living separated from spouse
4. Never married
5. Divorced
6. Widowed

## CARD 35

1. Full-time employed
2. Part-time employed
3. Self-employed or working for own family business
4. Unemployed
5. In vocational training/ retraining/education
6. Parental leave
7. In retirement or early retirement
8. Permanently sick or disabled
9. Looking after home or family 97. Other

## CARD 36

1. Comprehensive school
2. Grammar school (not fee-paying)
3. Fee-paying grammar school
4. Sixth form College/Tertiary

College
5. Public or other private school
6. Elementary school
7. Secondary modern/secondary school
8. Technical school (not college)
95. No degree yet/still in school 96. None
97. Other type (also abroad)

## CARD 37

1. Nurses' training school
2. College of further/higher education
3. Other college or training establishment
4. Polytechnic/Scottish Central Institutions
5. University
6. Still in higher education or
vocational training
7. None
8. Other (also abroad)

## CARD 38

1. personal care, e.g.
a) dressing, including putting on shoes and socks
b) bathing or showering
c) eating, e.g. cutting up your food
d) getting in or out of bed
e) using the toilet, including getting up or down
2. practical household help, e.g. with home repairs, gardening, transportation, shopping, household chores
3. help with paperwork, such as filling out forms, settling financial or legal matters

## CARD 39

1. To meet basic needs
2. To buy or furnish a house or apartment
3. To help with a large item of expenditure (other than buying a house)
4. For a major family event (birth, marriage, other celebration)
5. To help with a divorce
6. To help following a bereavement or illness
7. To help with unemployment
8. For further education
9. To meet a legal obligation (e.g. alimony or compulsory payments for parents' care)
10. No specific reason
11. Other reason

## CARD 40

1. For family reasons
2. For job reasons
3. Wanted smaller/bigger/ different house or apartment
4. Wanted to change area 97. Other reason

## CARD 41

## 1. A big city

2. The suburbs or outskirts of a big city
3. A large town
4. A small town
5. A rural area or village

## CARD 42

F.
up to $€ \quad 500$
B. $€ 501$ up to $€ 1,000$
G. $€ 1,001$ up to $€ 1,500$
T. € 1,501 up to $€ 2,000$
N. € 2,001 up to $€ 2,500$
L. € 2,501 up to $€ 3,000$
R. € 3,001 up to $€ 3,500$
K. € 3,501 up to $€ 4,000$
D. $€ 4,001$ up to $€ 5,000$
H. € 5,001 up to $€ 7,500$
U. $€ 7,501$ up to $€ 10,000$
E. € 10,001 or more

## CARD 43

## EXPENDITURE

## 1. Food consumed at home

Include: all food items and non-alcoholic beverages bought at supermarkets, grocery stores, markets and other outlets.
Do not include: spending on alcoholic beverages such as beer, wine, or spirits.

## 2. Food consumed outside home

Include: all meals at restaurants and other outlets such as bars, pubs and canteens.
Do not include: spending on alcoholic beverages, or expenditures on large ceremonial occasions such as wedding anniversaries.

## 3. Telephoning

Include: per call or long distance charges and the basic rate;
all expenditure on mobile phone calls made over the month;
internet connection costs from your home.
Do not include: purchases of telephone equipment such as phones or mobile phones.

## CARD 44

1. Do not like dealing with banks
2. Minimum balance/service charges are too high
3. No bank has convenient hours or location
4. Do not need/want a bank account
5. Do not have enough money
6. Savings are managed by children or other relatives (in or outside the household)
7. Actually I/we do have an account 97. Some other reason

## CARD 45

1. Debt on cars and other vehicles (vans/motorcycles/boats, etc.)
2. Debt on credit cards / store cards
3. Loans (from bank, building society or other financial institution)
4. Debts to relatives or friends
5. Student loans
6. Overdue bills (phone, electricity, heating, rent)
7. None of these
8. Other

## CARD 46

## 1. Take substantial financial risks

 expecting to earn substantial returns2. Take above average financial risks expecting to earn above average returns
3. Take average financial risks expecting to earn average returns
4. Not willing to take any financial risks

## CARD 47

## 1. Often

2. Sometimes
3. Rarely
4. Never

## CARD 48

1. Done voluntary or charity work
2. Cared for a sick or disabled adult
3. Provided help to friends or neighbours
4. Attended an educational or training course
5. Gone to a sport, social or other kind of club
6. Taken part in activities of a religious organization (church, synagogue, mosque, etc.)
7. Taken part in a political or community-related organization
8. None of these

## CARD 49

1. To meet other people
2. To contribute something useful
3. Because I am needed
4. To earn money
5. To use my skills or to keep fit
6. None of these

## CARD 50



```
    0
absolutely
    absolutely
no chance
certain
```

