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Deliverable Title: Upgraded social network module for main survey of Wave 8

Work Package: WP4

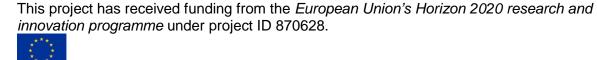
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SHARE is a research infrastructure to better understand and cope with population ageing created after a joint communication by the European Council and the European Parliament to the European Commission. It has been a huge success measured by the number of users, the number of scientific publications and its public policy support. The data has world-class value as proven by the many users also outside of the EU, especially in the US. The key value of SHARE lies in its strict cross-national comparability which permits unbiased cross-national comparisons of the economic, health and social situation of European citizens aged 50 and over.

To obtain this key value, SHARE aims to include all European countries, especially all EU member states. SHARE has made great progress during the first waves and has collected data in 28 countries. Moreover, substantial international coordination has to be done among these countries. To this end, SHARE has implemented an efficient and effective central management model.

The project aims to strengthen the centralised approach of SHARE with the aim to combine scientific excellence with cohesion across all 28 SHARE member countries. Specifically, the project will support the supra-national innovation and development tasks to be executed by the Area Coordinators (scientific content) and the survey designers (fieldwork methods and electronic tools) during Waves 8-10 of SHARE.

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Social Network Module

IF (((SN IN (Test) OR ((ALL IN (Test)))

IF (MN030 socnet = 1)

SN014_Privacy (INTRODUCTION PRIVACY SN)

The following set of questions should be answered by the respondent in private. If there are any other persons in the room at this point, please remind them that parts of the interview are of a private nature and should be answered by each respondent on his or her own. Start of a non-proxy section. If the respondent is not capable of answering any of these question on her/his own, press CTRL-K at each question.

- 1. No need to explain, respondent is interviewed in private
- 2. Explained private nature of the interview to third persons, left the room
- 3. Explained private nature of the interview to third persons, did not leave the room

IF (SN014_Privacy = RESPONSE)

SN001_Introduction (INTRODUCTION SN)

Now I am going to ask some questions about your relationships with other people. Most people discuss with others the good or bad things that happen to them, problems they are having, or important concerns they may have. Looking back over the last 12 months, who are the people with whom you most often discussed important things? These people may include your family members, friends, neighbors, or other acquaintances. Please refer to these people by their first names.

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1. Continue
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IF (SN001_Introduction = Refusal)

ELSE

LOOP cnt := 1 TO 6

IF ((cnt > 1 AND ([cnt - 1].SN002a_NoMore = a5)))

ELSE

IF (piIndex = 7)

ELSE

IF (piIndex = 1)

ELSE
```

SN002a_NoMore (Any more)

Are there any other people (with whom you often discuss things that are important to you)? Click '1. Yes' immediately when it is obvious there are others

- 1. Yes
- 5. No

ENDIF

ENDIF

IF $(SN002a_NoMore = a1)$

IF (piIndex = 7)

ELSE

SN002_Roster (FIRST NAME OF ROSTER N)

Please give me the first name of the person with whom you [MOST OFTEN/ often] discuss things that are important to you:

[if R cannot name any network member, type 991]

STRING

ENDIF

IF (((SN002_Roster = Refusal OR (SN002_Roster = DontKnow) OR (SN002_Roster = 991))

ELSE

SN005_NetworkRelationship (NETWORK RELATIONSHIP)

What is \^SN002_Roster;'s relationship to you?

Prompt if needed: so this person is your...

- 1. Spouse/Partner
- 2. Mother
- 3. Father
- 4. Mother-in-law
- 5. Father-in-law
- 6. Stepmother
- 7. Stepfather
- 8. Brother
- 9. Sister
- 10. Child
- 11. Step-child/your current partner's child
- 12. Son-in-law
- 13. Daughter-in-law
- 14. Grandchild
- 15. Grandparent
- 16. Aunt
- 17. Uncle
- 18. Niece
- 19. Nephew
- 20. Other relative
- 21. Friend
- 22. (Ex-)colleague/co-worker
- 23. Neighbour
- 24. Ex-spouse/partner
- 25. Minister, priest, or other clergy
- 26. Therapist or other professional helper
- 27. Housekeeper/Home health care provider
- 96. None of these

ENDIF ENDIF ENDIF ENDLOOP SN003a_AnyoneElse (ANY MORE) Is there anyone (else) who is very important to you for some other reason? 1. Yes 5. No. IF $(SN003a_AnyoneElse = a1)$ **SN003_AnyoneElse** (FIRST NAME OF ROSTER 7) Please give me the first name of a person who is important to you for some other reason. **STRING** IF (SN003 AnyoneElse = RESPONSE) IF (piIndex = 7)**ELSE** IF (piIndex = 1)**ELSE SN002a_NoMore** (Any more) Are there any other people (with whom you often discuss things that are important to you)? Click '1. Yes' immediately when it is obvious there are others 1. Yes 5. No **ENDIF ENDIF** IF $(SN002a_NoMore = a1)$ IF (piIndex = 7)**ELSE SN002_Roster** (FIRST NAME OF ROSTER N) Please give me the first name of the person with whom you [MOST OFTEN/ often] discuss

STRING

things that are important to you:

[if R cannot name any network member, type 991]

ENDIF

IF (((SN002_Roster = Refusal OR (SN002_Roster = DontKnow) OR (SN002_Roster = 991))

ELSE

SN005_NetworkRelationship (NETWORK RELATIONSHIP)

What is \^SN002_Roster;'s relationship to you?

Prompt if needed: so this person is your...

- 1. Spouse/Partner
- 2. Mother
- 3. Father
- 4. Mother-in-law
- 5. Father-in-law
- 6. Stepmother
- 7. Stepfather
- 8. Brother
- 9. Sister
- 10. Child
- 11. Step-child/your current partner's child
- 12. Son-in-law
- 13. Daughter-in-law
- 14. Grandchild
- 15. Grandparent
- 16. Aunt
- 17. Uncle
- 18. Niece
- 19. Nephew
- 20. Other relative
- 21. Friend
- 22. (Ex-)colleague/co-worker
- 23. Neighbour
- 24. Ex-spouse/partner
- 25. Minister, priest, or other clergy
- 26. Therapist or other professional helper
- 27. Housekeeper/Home health care provider
- 96. None of these

ENDIF

ENDIF

ENDIF

ENDIF

IF (Sizeofsocialnetwork > 0)

SN008_Intro_closeness (INTRODUCTION CLOSENESS)

Now I would like to ask a few more questions about the people who are close to you.

1. Continue

LOOP cnt := 1 TO 7

```
IF (NOT((((SN Roster[cnt].SN002 Roster = DontKnow OR (SN Roster[cnt].SN002 Roster
= Refusal) OR (SN_Roster[cnt].SN002_Roster = Empty) OR (SN_Roster[cnt].SN002_Roster
= 991)))
IF (FLRosterName <> Empty)
IF ((FLRosterRelation = a10 OR (FLRosterRelation = a11))
IF (MN006_NumFamR <> 1)
IF (num_of_preloadchildren > 0)
SN018_PreloadMatch (LINK TO PRELOAD CHILD)
You just mentioned your child ^FLRosterName;. I would like to confirm if this child was
mentioned by your partner or in a previous interview.
```

^PreloadChild[1];

Tick the child if available in the list

^PreloadChild[2];

^PreloadChild[3];

^PreloadChild[4];

^PreloadChild[5];

^PreloadChild[6];

^PreloadChild[7];

^PreloadChild[8];

^PreloadChild[9];

^PreloadChild[10];

^PreloadChild[11];

^PreloadChild[12];

^PreloadChild[13];

^PreloadChild[14];

^PreloadChild[15];

^PreloadChild[16]; ^PreloadChild[17];

^PreloadChild[18];

^PreloadChild[19]; ^PreloadChild[20];

96. Another child;

IF ((SN018_PreloadMatch = RESPONSE AND (SN018_PreloadMatch <> a96))

ELSE

SN005a_Gender (NETWORK PERSON GENDER)

Code sex of ^FLRosterName; ^localRelationText;

- 1. Male
- 2. Female

SN006_NetworkProximity (NETWORK Proximity)

Please look at card 4

Where does ^FLRosterName; ^localRelationText; live?

- 1. In the same household
- 2. In the same building
- 3. Less than 1 kilometre away
- 4. Between 1 and 5 kilometres away
- 5. Between 5 and 25 kilometres away
- 6. Between 25 and 100 kilometres away
- 7. Between 100 and 500 kilometres away
- 8. More than 500 kilometres away

ENDIF

ELSE

SN005a_Gender (NETWORK PERSON GENDER)

Code sex of ^FLRosterName; ^localRelationText;

- 1. Male
- 2. Female

SN006_NetworkProximity (NETWORK Proximity)

Please look at card 4

Where does ^FLRosterName; ^localRelationText; live?

- 1. In the same household
- 2. In the same building
- 3. Less than 1 kilometre away
- 4. Between 1 and 5 kilometres away
- 5. Between 5 and 25 kilometres away
- 6. Between 25 and 100 kilometres away
- 7. Between 100 and 500 kilometres away
- 8. More than 500 kilometres away

ENDIF

ELSE

SN006_NetworkProximity (NETWORK Proximity)

Please look at card 4

Where does ^FLRosterName; ^localRelationText; live?

- 1. In the same household
- 2. In the same building
- 3. Less than 1 kilometre away
- 4. Between 1 and 5 kilometres away
- 5. Between 5 and 25 kilometres away
- 6. Between 25 and 100 kilometres away
- 7. Between 100 and 500 kilometres away
- 8. More than 500 kilometres away

ENDIF

ELSE

```
IF ((FLRosterRelation = a1 AND ((MN002_Person[1].MaritalStatus = a1 OR (MN002_Person[1].MaritalStatus = a2)))
```

ELSE

IF (((((((FLRosterRelation = a3 OR (FLRosterRelation = a5) OR (FLRosterRelation = a7) OR (FLRosterRelation = a8) OR (FLRosterRelation = a12) OR (FLRosterRelation = a17) OR (FLRosterRelation = a19))

ELSE

IF (((((((FLRosterRelation = a2 OR (FLRosterRelation = a4) OR (FLRosterRelation = a6) OR (FLRosterRelation = a9) OR (FLRosterRelation = a13) OR (FLRosterRelation = a16) OR (FLRosterRelation = a18))

ELSE

SN005a_Gender (NETWORK PERSON GENDER)

Code sex of ^FLRosterName; ^localRelationText;

- 1. Male
- 2. Female

ENDIF

ENDIF

IF (NOT((FLRosterRelation = a2 OR (FLRosterRelation = a3)))

SN006_NetworkProximity (NETWORK Proximity)

Please look at card 4

Where does ^FLRosterName; ^localRelationText; live?

- 1. In the same household
- 2. In the same building
- 3. Less than 1 kilometre away
- 4. Between 1 and 5 kilometres away
- 5. Between 5 and 25 kilometres away
- 6. Between 25 and 100 kilometres away
- 7. Between 100 and 500 kilometres away
- 8. More than 500 kilometres away

ENDIF

ENDIF

ENDIF

IF (NOT((FLRosterRelation = a2 OR (FLRosterRelation = a3)))

IF (NOT(SN006_NetworkProximity = a1))

SN007 NetworkContact (NETWORK CONTACT)

During the past twelve months, how often did you have contact with ^FLRosterName; ^localRelationText; either in person, by phone or mail, email or any other electronic means?

- 1. Daily
- 2. Several times a week
- 3. About once a week
- 4. About every two weeks
- 5. About once a month
- 6. Less than once a month
- 7. Never

ENDIF

ENDIF

SN009_Network_Closeness (Network Closeness)

How close do you feel to ^FLRosterName; ^localRelationText;? Read out.;

- 1. Not very close
- 2. Somewhat close
- 3. Very close
- 4. Extremely close

IF (FLRosterRelation = a1)

IF $(MN005_ModeQues = a1)$

SN027_YearOfBirthSNMember (YEAR OF BIRTH SN MEMBER)

In which year was ^FLRosterName; ^localRelationText; born? If respondent does not know the exact year of birth, ask for an estimate

NUMBER [1875..2020]

ENDIF

ELSE

IF (NOT((FLRosterRelation = a10 OR (FLRosterRelation = a11)))

SN027_YearOfBirthSNMember (YEAR OF BIRTH SN MEMBER)

In which year was ^FLRosterName; ^localRelationText; born? If respondent does not know the exact year of birth, ask for an estimate

NUMBER [1875..2020]

ELSE

IF (((FLRosterRelation = a10 OR (FLRosterRelation = a11) AND (MN006_NumFamR <> 1))

IF ((SN018_PreloadMatch = RESPONSE AND (SN018_PreloadMatch <> a96))

ELSE

SN027_YearOfBirthSNMember (YEAR OF BIRTH SN MEMBER)

In which year was ^FLRosterName; ^localRelationText; born? If respondent does not know the exact year of birth, ask for an estimate

NUMBER [1875..2020]

ENDIF

ENDIF

ENDIF

ENDIF

ENDIF

ENDLOOP

ENDIF

IF (Sizeofsocialnetwork = 0)

SN017 Network Satisfaction (EMPTY NETWORK SATISFACTION)

You indicated that there is no one with whom you discuss important matters, and no one who is important to you for some other reason. On a scale from 0-10, where 0 means completely dissatisfied and 10 means completely satisfied, how satisfied are you with this (situation)?

NUMBER [0..10]

ELSE

SN012_Network_Satisfaction (NETWORK SATISFACTION)

Overall, on a scale from 0 to 10, where 0 means completely dissatisfied and 10 means completely satisfied, how satisfied are you with the [relationship that you have with the person/ relationships that you have with all the people] we have just talked about?

NUMBER [0..10]

ENDIF

ENDIF

LOOP X := 1 TO 14

IF $((pName[X] \Leftrightarrow Empty AND (pName[X] \Leftrightarrow))$

(FL_Unmatched_NEW_SN_ANSWER[2] = Empty) AND

(FL_Unmatched_NEW_SN_ANSWER[3] = Empty) AND

(FL_Unmatched_NEW_SN_ANSWER[4] = Empty) AND

(FL_Unmatched_NEW_SN_ANSWER[5] = Empty) AND

(FL_Unmatched_NEW_SN_ANSWER[6] = Empty) AND

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(FL_Unmatched_NEW_SN_ANSWER[7] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[8] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[9] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[10] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[11] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[12] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[13] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[13] = Empty) AND (FL_Unmatched_NEW_SN_ANSWER[14] = Empty)))
```

THIS_INTERVIEW (Link to)

[As you may remember, in a previous interview you also mentioned some people that were important to you at that time.][Now we would like to compare those persons to the ones you just mentioned today to find out who you mentioned again and who not.]

In a previous interview you mentioned **^piName**; **^piRelation**;. Did you mention him/her again today?

If respondent confirms that 'piName; was mentioned today, check FIRST list below for 'piName; and enter the corresponding number.

If 'piName; was not mentioned today, enter 96 (Person not mentioned again this time).

Persons mentioned this time:

```
^FL_Unmatched_NEW_SN_ANSWER[1];
^FL_Unmatched_NEW_SN_ANSWER[2];
^FL_Unmatched_NEW_SN_ANSWER[3];
^FL_Unmatched_NEW_SN_ANSWER[4];
^FL_Unmatched_NEW_SN_ANSWER[5];
^FL_Unmatched_NEW_SN_ANSWER[6];
^FL_Unmatched_NEW_SN_ANSWER[7];
96. Person not mentioned again this time;

IF ((THIS_INTERVIEW = RESPONSE AND (THIS_INTERVIEW <> a96))
```

IF (piRelation <> TempRelationshipString)

SN840_Confirm (Confirm mismatched relation)

The relationship you reported earlier with 'piName; 'piRelation; is different than the relationship you reported this time 'TempRelationshipString;. Is this the same person? If the respondent says that 'piName; was wrongly linked, please go back by using the arrowleft key and correct your answer.

1. Yes, same person

ENDIF

ELSE

IF $(THIS_INTERVIEW = a96)$

SN023_whathappnd (What happened)

^FL_SN023_2;^FL_SN023_3; What is the main reason you didn't mention **^piName**; ^piRelation; this time?

- 1. I forgot, 'piName; should have been included
- 2. I moved
- 3. ^piName; moved
- 4. ^piName; died
- 5. I became ill or had a health problem
- 6. ^piName; became ill or had a health problem
- 7. Respondent does not recognize the named person
- 8. We are no longer close
- 9. Wrong, ^piName; WAS mentioned this time
- 97. Other reason

CHECK: (NOT((SN023_whathappnd = a9 AND (THIS_INTERVIEW = a96))) [Please go back to the previous question and link this person correctly._start; ^piName; Please go back to the previous question and link this person correctly._end;]

ENDIF

ENDIF

ELSE

SN023_whathappnd (What happened)

^FL_SN023_2;^FL_SN023_3; What is the main reason you didn't mention **^piName**; ^piRelation; this time?

- 1. I forgot, 'piName; should have been included
- 2. I moved
- 3. ^piName; moved
- 4. ^piName; died
- 5. I became ill or had a health problem
- 6. ^piName; became ill or had a health problem
- 7. Respondent does not recognize the named person
- 8. We are no longer close
- 9. Wrong, ^piName; WAS mentioned this time
- 97. Other reason

ENDIF

ENDIF

ENDLOOP

SN015_Who_present (WHO WAS PRESENT)

Check who was present during this section.

Code all that apply.;

- 1. Respondent alone
- 2. Partner present
- 3. Child(ren) present
- 4. Other(s)

CHECK: (NOT((count(SN015_Who_present) > 1 AND ((a1 IN (SN015_Who_present)))) [Cannot select -respondent alone- with any other category;]

ENDIF

SN841_EndNonProxy (WHO ANSWERED THE QUESTIONS IN SN)

CHECK: Who answered the questions in this section?

- 1. Respondent
- 2. Section not answered (proxy interview)